

Healthcare Payments Data Program Submitter Group

July 9, 2026

*Thank you for joining.
We will start the meeting at 10:05
This meeting will be recorded.*

Housekeeping

- This meeting is being recorded.
- All attendees are muted upon entry
- Presentation materials are available at the HPD Submitters Website
- This meeting will have time for Questions & Answers

Today's Agenda

1. Welcome and Key Program Updates
2. NCP Submission Reminders and FAQ's
3. Data Quality Report Timeline
4. Questions & Answers – Open Forum
5. Program Reminders
6. Adjournment

Welcome and Key Program Updates

*Jasmine Neeley,
Healthcare Payments Data Unit Manager, HCAI*

Key Program Updates

- Introduction of New Team Members
- HPD Key Dates
- HPD 2026 Timeline
- Upcoming HPD Committee Meetings

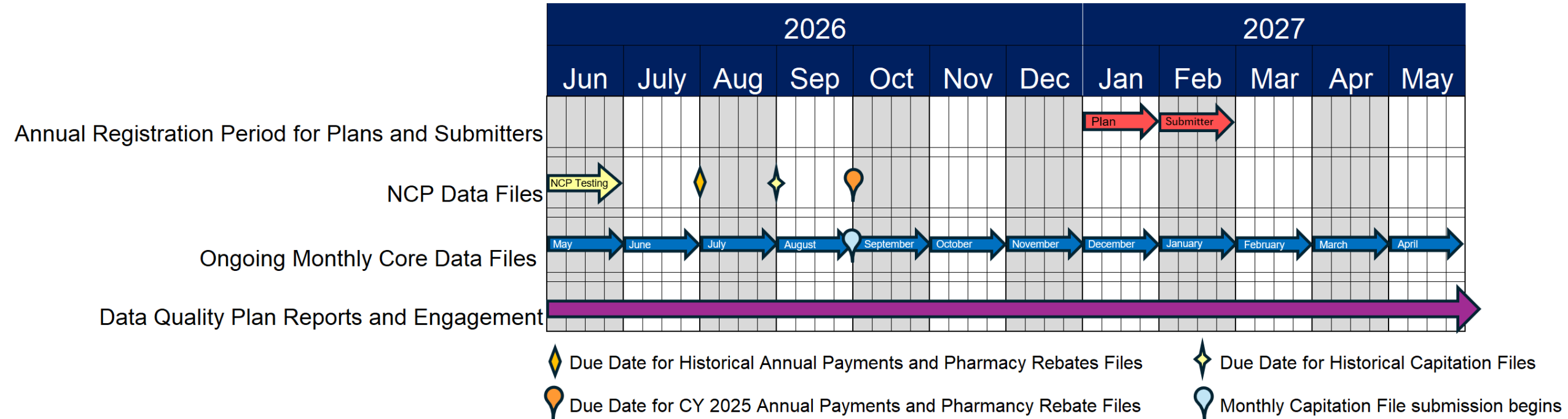
Introduction of New Team Members

- Cost Transparency Prescription Drug Unit (CTR_x)
- Rodney Garcia – Supervisor I
- Dalvir Kaur – Health Program Specialist I

HPD Key Dates

Date	Event
March 4, 2026	Adoption of APCD CDL v4.0.1 regulations
March 31, 2026	Transition to APCD CDL v4.0.1
June 30, 2026	Successfully complete testing for each historical NCP Data File type your plan will submit
July 1, 2026	May Core Files Due
July 31, 2026	Historical Annual Payment Files and Pharmacy Rebate Files for the time period from June 29, 2017, through December 31, 2024 due
August 1, 2026	June Core Files Due
September 1, 2026	Historical Capitation Files, for the time period from June 29, 2017, through July 31, 2026 due
September 1, 2026	July Core Files Due
September 30, 2026	Initiation of ongoing Annual Payment and Pharmacy Rebate files, starting with CY 2025 due
October 1, 2026	Initiation of ongoing Monthly Capitation file, starting with August 2026 due
October 1, 2026	August Core Files Due

HPD Timeline for 2026



Upcoming HPD Committee Meetings

- [HPD Advisory Committee](#)
 - July 23, 2026
- [HPD Submitter Group](#)
 - October 8, 2026
- [HPD Data Release Committee](#)
 - August 19, 2026

Non-Claims Payment (NCP) Submission Reminders and FAQ's

*Nicole Jakubowski;
Onpoint Health Data Operations Analyst*

Data Submission Reminders

- Log in to Data Harbor after a file has been sent to ensure your file has reached the quality stage.
 - Review automated emails for formatting and/or quality errors
 - Use Data Harbor to track file submission progress, review validation errors, and submit variance requests if needed
- Onpoint recommends submitters request variances on production files, not test files
 - Onpoint may pass test files with completeness and/or validation quality checks still failing

*Ultimately, the submitter is responsible to ensure files are in validation/pass each month

Annual Payments Total Amount Paid

- CDLAP016 - Total Amount Paid/Allowed
- Non-fee for service payments: amount paid to the provider by the insurer
- Fee for service claims: this is the total allowable and should include amounts paid by the insurer and the member responsibility amounts (copay, coinsurance, and deductible)
- Round Total Paid Amount to the nearest dollar.
 - (e.g., \$1,000.25 converted to 1000)

Pharmacy Rebates Total Paid Amount

- CDLPR011 - Total Paid Amount
- Pharmacy Rebates Total Paid Amount fields should include member responsibility and represent the allowed amount.
- Round Total Paid Amount to the nearest dollar.
 - (e.g., \$1,000.25 converted to 1000)

Capitation - Total Paid Amount

- CDLCF019 - Total Paid Amount
- Total Paid Amount field should include member responsibility and represent the allowed amount.
- Do not round to the nearest dollar.
 - Report total paid amounts at the most granular level.
 - (e.g., \$1,000.25 remains 1000.25)

Submissions Scenarios and Validation Details

HPD-Resources

Reporting Manual: Appendix D – Validation details
Submission Scenarios – examples for each file type

Data Submission

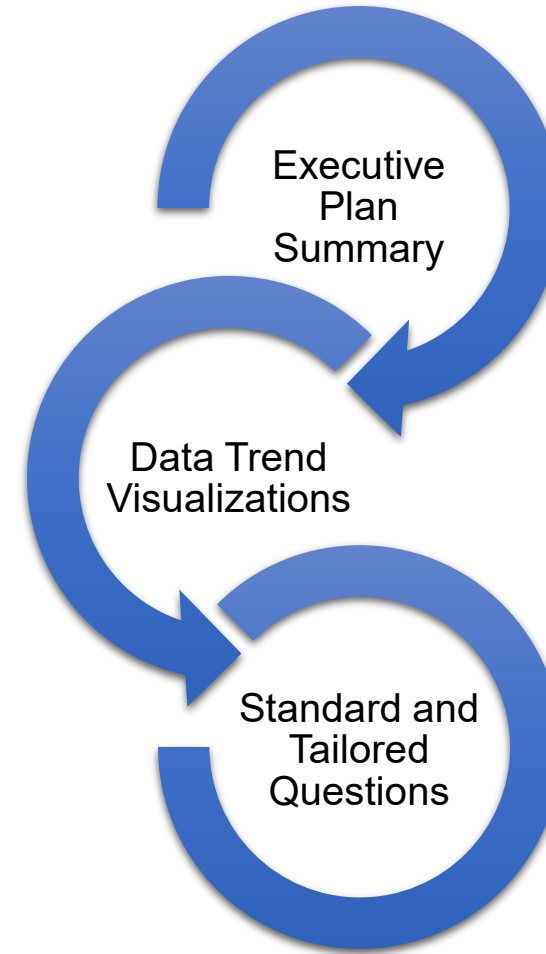
- [HPD Data Submission Guide version 4.0](#)
- [HPD Reporting Manual version 4.0](#)
- [NCP Data Layout – Submission Scenarios](#)
- [APCD Common Data Layout](#)
- [SFTP Registration Form – Onpoint Health Data](#) (February 7, 2024)

Data Quality Report (DQR) Timeline

*David Winston;
Cost Transparency Section, HCAI*

Data Quality Reports (DQR) and Engagement

- Initiated annual reports and engagement with plans in May 2024
- Opportunity for plans to validate data in HPD, feedback loop with plans to share experiences and best practices
- Developed standard and tailored questions for each plan to gain further insight on data quality



Plan Responses for Missing or Incomplete Demographic Data

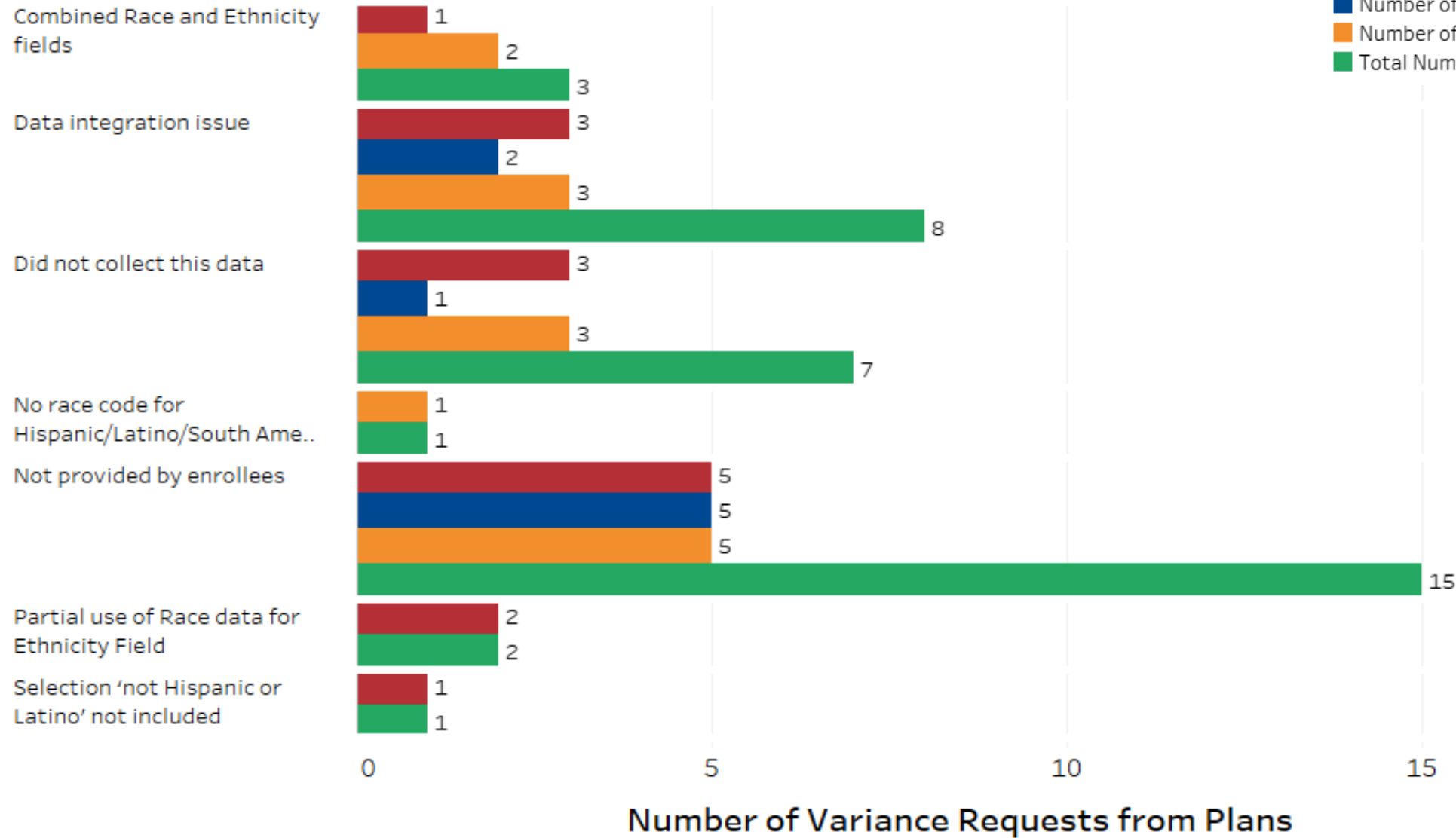
- Engaging with 18 commercial higher level health plans
 - Higher level plans represent 49 registered health plans
 - E.g., Kaiser Permanente and Kaiser Foundation rolled up to Kaiser
- Reached out to 14 plans since May 2024, received 13 responses
 - 5 small (<100K covered lives), 5 medium (100k to <1M covered lives), 3 large (1M+ covered lives)
- Data analysis timeframe 2020-2022
- Data has a time lag to assess full years. Upon completion of historical analyses, the next engagement planned for 2023-2024 years.

Variance Justification by Plan, 2020-2022

REaL Category

- Number of Plans with Ethnicity Field Issues
- Number of Plans with Language Field Issues
- Number of Plans with Race Field Issues
- Total Number of Variance Requests per Justification

Variance Justification



Analytical notes: Graph shows justifications given for missing or incomplete race, ethnicity, and language data. This data is collected from responses of 13 out of the 18 high level commercial plans who have so far completed the Data Quality Reports. Some plans had multiple justifications per REaL data element.

Final Updated Demographic Data Collection Method Question

Please describe for each submitter whether this information is
(Choose as many as apply):

- 1) Collected directly from respondent
- 2) Collected from respondent from a list of categories
- 3) Derived (using existing data from electronic health records on that individual)
- 4) Imputed (replacing missing values in a dataset with estimated or predicted values)

Final Updated Demographic Data Collection Method Question – Con't

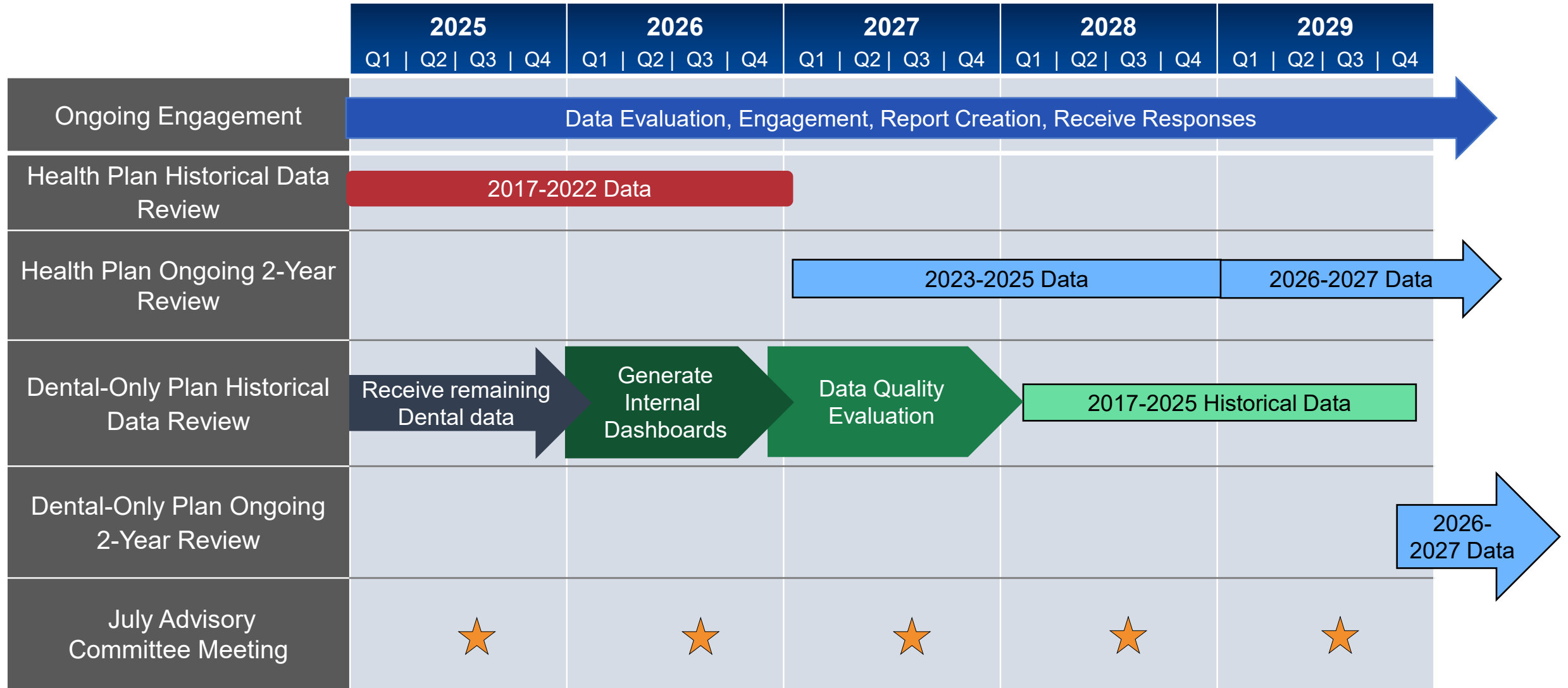
- 5) Allows for others to report on the individual's behalf
- 6) Individual selected from provided list of options
- 7) Combination of multiple methods indicated in this question
(please specify which methods by submitter)
- 8) Describe other methods

If there are differences in data collection methods between your submitters, please explain the different methods for each submitter.

Demographic Data Collection Method

		Data Collection Method			
		<u>Plan Size</u>			
<u>Demographic Element</u>	<u>Collection Method</u>	Small	Medium	Large	
Ethnicity	Self-Reported	3	4	3	
	Derived	2	2		
	Combination	2			
	Reported on Someone's Behalf	1	2	2	
	Selected from Provided List			1	
	Imputed		1		
Language	Self-Reported	4	4	2	
	Derived	2	2	1	
	Reported on Someone's Behalf	1	2	2	
	Combination	1			
	Selected from Provided List			1	
Race	Self-Reported	3	4	3	
	Derived	2	2		
	Combination	2			
	Reported on Someone's Behalf	1	2	2	
	Selected from Provided List			1	
	Imputed		1		

Data Quality Report Roadmap



Questions & Answers

HCAI Team

Q & A Session Operations

- Questions posed in Chat will be addressed first.
- If you raise your hand, a number will appear next to your hand, and it is the order in which we will get to your raised hand.
- Please ask us anything that pertains to Healthcare Payments Data and how we can help you provide that information.
- All questions will be collected and sent out after the meeting by email.

Program Reminders

*Suzanne Hermreck,
Cost Transparency Section, HCAI*

HPD Resources - References

- [HPD Program Data Submission Guide v4.0](#)
- [APCD-CDL™ v4.0.1](#)
- [HPD Program Reporting Manual v4.0](#)
- [HPD Program Regulations](#)
- [NCP Data Layout Submission Scenarios](#)

HPD Resources - Webpages

- [HPD Program Webpage](#)
 - Includes program goals, reporting principles, statute, resources and regulations.
- [HPD Submitter Group Webpage](#)
 - Submitter resources: Data Harbor (formerly Claims Data Manager), Data Submission Guide, APCD-CDL™, HPD Reporting Manual, past meeting information and trainings, 2020 Legislative Report, etc.

HPD Resources – Fact Sheets

- [Healthcare Payments Data \(HPD\) Fact Sheet](#)
- [Non-Claims Payment \(NCP\) Fact Sheet](#)

HPD Resources - Mail

- [Mailing List](#)
 - Join HPD's mailing list and stay up to date on other HPD News.
- Contact Us
 - hpd@hcai.ca.gov: regulation or statute interpretation, or program implementation questions.
 - hpd-support@onpointhealthdata.org: data submission, technical data file specifications, or mapping questions.
 - Be sure to add noreply@hcai.ca.gov to safe sender list.

Adjournment

Thank you for attending!

The next meeting will be October 8, 2026