

Certified Nurse Midwifery (CNM) Technical Assistance Guide

Song-Brown Program

Department of Health Care Access and Information (HCAI)

August 2025

About Song-Brown

- Song-Brown provides funding to education programs including:
 - Family Nurse Practitioner (FNP) and Physician Assistant (PA) training programs
 - Registered Nurse education programs
 - Primary Care residency programs (Family Medicine, Internal Medicine, Obstetrics/Gynecology, Pediatrics)
 - Licensed Midwifery (LM) and Certified Nursing Midwifery (CNM) training programs
- Song-Brown statutory priorities:
 - Graduating individuals who practice in medically underserved areas
 - Enrolling members of underrepresented groups in medicine to the program
 - Locating the program's main training site in a medically underserved area
 - Operating a main training site at which most of the patients are Medi-Cal recipients



Application Release Dates

Registration: Open now

Application release: August 12, 2025

Early submission review deadline: September 9, 2025

Application deadline: September 24, 2025

Applications open and close at 3:00 p.m.



Before you Apply

- If your program requires approval to contract from a coordinating authority, please inform the authority of the terms and conditions contained in the Grant Agreement
- Applicants must agree to the terms and conditions before receiving funds
- HCAI will not make changes to the terms and conditions specified in the Grant Agreement
- Funds shall not supplant existing federal, state, or local funds to provide primary care services



Changes in 2025

• URM students and URM graduates will no longer be scored. You must still provide the information for data collection purposes



Information to Gather

- Grant Agreement and Payee Data record (STD 204) signatories
- Organization name and/or Doing Business As (DBA) name as listed in the W-9 IRS forms for your program
- Name(s) and full address(es) of the five-training site(s) with the most cumulative hours used in the last academic year (AY)
 - Do not include specialty or elective rotation sites, out-of-state training sites, and/or those where primary care is not provided
 - Include the number of cumulative hours per training site
- Facility type for each training site
- Payer mix information for each training site



Information to Gather, Continued

- Race/ethnicity and gender data for all current students
- Current practice site information for all graduates entered
- National Provider Identification number for all graduates entered
- Any applicable attachments:
 - For CNM Programs Accreditation Commission for Midwifery Education (ACME)
 letter
 - For Expanding CNM programs Approval letter indicating number of approved expansion slots



Helpful Resources

- CNM Grant Guide
- Song-Brown Glossary



Electronic Application (eApp) Registration

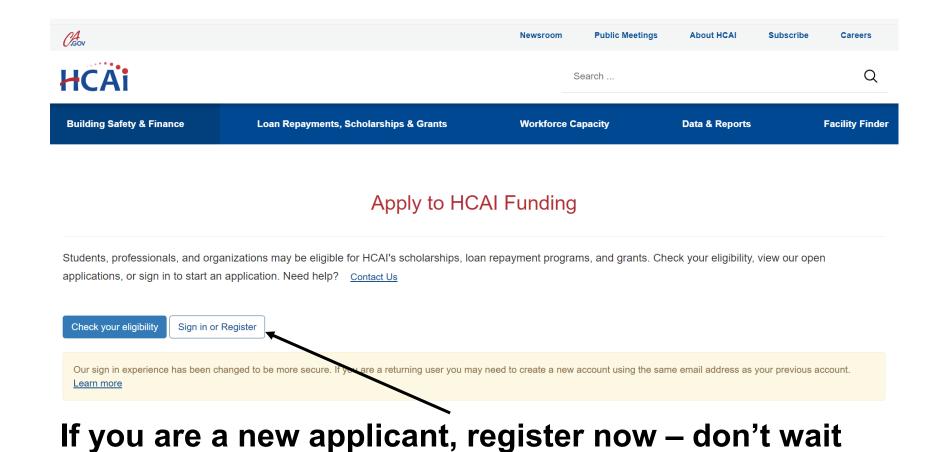


System Requirements

- For the best experience, we recommend using Google Chrome or Microsoft Edge
- Internet Explorer is not supported

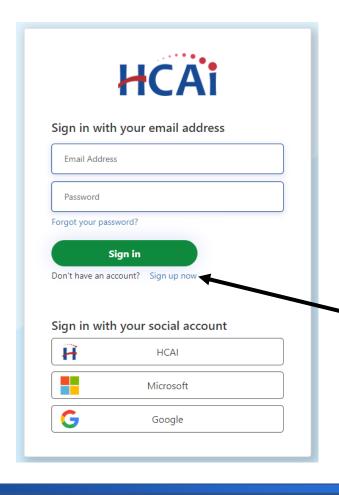


Creating an Account





Creating an Account, Continued



Our funding portal has a 2-step authentication process for new applicants, when setting up their account

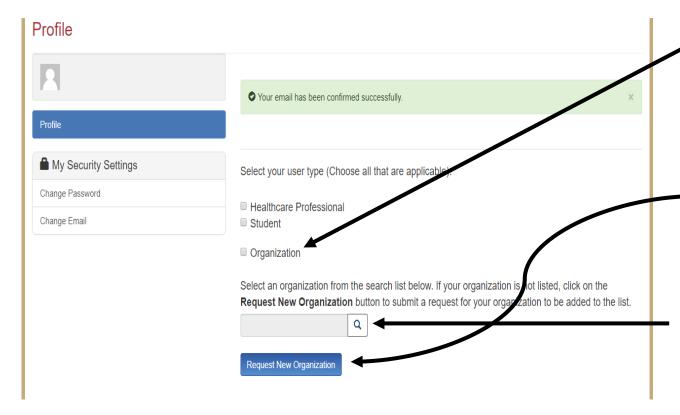
Funding portal link:

Apply to HCAI Funding

Make sure to select the "Sign up now" link and enter the information as requested to receive a verification code via email



Setting up your Profile

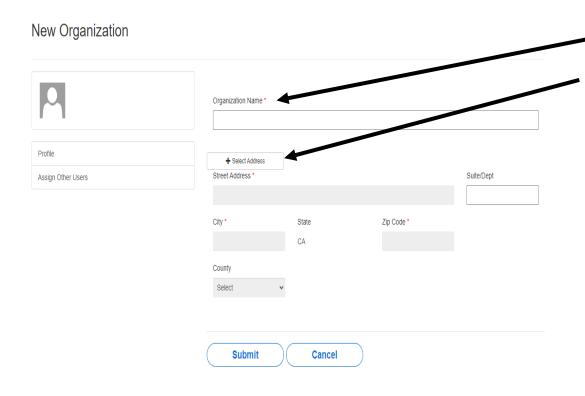


- 1. Check the "Organization" box to gain access to Song-Brown CNM application (do not check the "Healthcare Professional" box)
- 2. Click the magnifying glass to search for a preexisting organization
- 3. Click "Request New Organization" to submit anew organization for approval
- 4. Once you have selected or submitted an organization, it will populate the search field

Note: Most organizations are in the system. Use the search function before submitting a new organization name for approval



Adding a New Organization

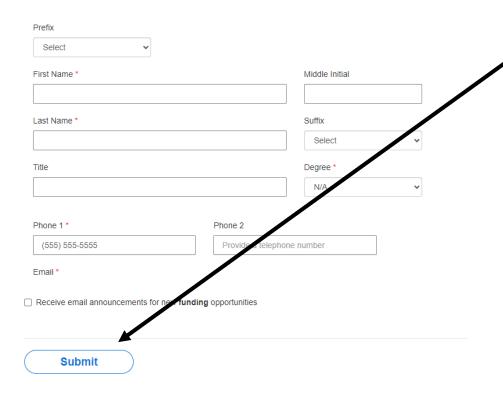


- Enter the "Organization Name"
- 2. Click the "+Select Address" button
- 3. A new window will open and allow you to enter and search for an address
- 4. Click the confirmed address and it will autopopulate the address fields on this page

Note: Song-Brown staff will review all new organization request within 5 business days. **Please ensure that the organization name is accurate.** During this time, you may still begin an application



Completing your Profile

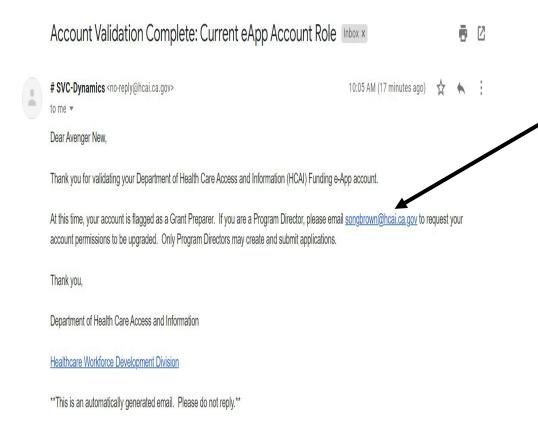


- Enter all required fields. When finished click the "Submit" button
- 2. If there are no errors on the page, you will receive a message stating your profile has been updated successfully

Note: Incomplete information may delay your registration



Account Roles



- 1. All newly created accounts are assigned the "Grant Preparer" role
- 2. If you are the CNM Program Director, email <u>SongBrown@hcai.ca.gov</u> to request the "Program Director" role
- 3. Only accounts with the "Program Director" role may initiate and submit applications
- 4. Once Song-Brown staff approves your request you will receive a follow-up email confirming the approval

Note: Only Program Directors can submit a completed application



Assigning Other Users



- Program Directors have an additional tab on their "Profile" page called "Assign Other Users"
- Navigating to this page from your "Profile" page allows you to add users who can view and edit applications only
- 3. Click the "Add User" button to give registered Grant Preparers access to your application

Note: Only Program Directors can submit a completed application



Apply Here



- 1. Navigate to the "Apply Here" page on the main menu
- 2. Select the "Song-Brown Certified Nurse Midwifery 2025" link and click the apply button when you are ready to begin

Note: Only program directors will have the ability to start an application



Helpful Tips



Useful Information

Navigating the application

Use the "Previous" and "Save & Next" buttons found at the bottom left of each page



Saving your application

Each time you click "Save & Next" in the application your progress is saved.

Navigate to the "Applications-In Progress/Submitted" page to resume your application





Useful Information, Continued

Asterisks

The red asterisks indicate which fields require a response before proceeding to the next page

Training Program Title *	

Tooltips

Throughout the application you may see a blue circle with a question mark at the end of a question, title, or sentence. Click on these icons for additional information

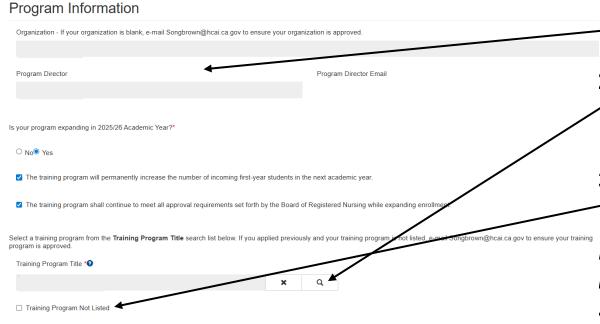
	The last name of the primary contact at the contract organization.
Contract Administrat	or Last Name * 🤨



CNM Application Walk-through



Program Information

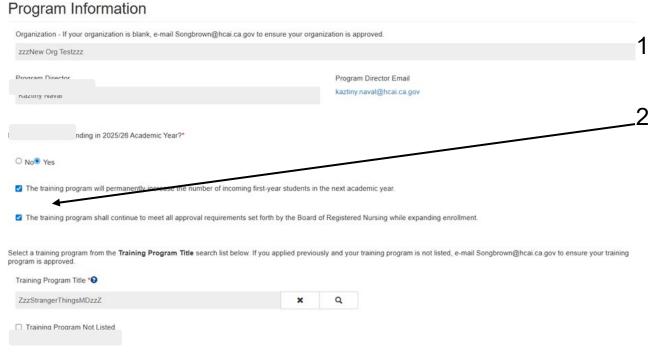


- 1. Your program information will pre-populate with information you entered in your "Profile" page
- Select a "Training Program Title" from a list of training programs by clicking on the magnifying glass
- 3. If your training program is not listed, check the box "Training Program not listed"

Note: Most training programs, unless they are new, are in the system. Use the search function before submitting a new training program name for approval



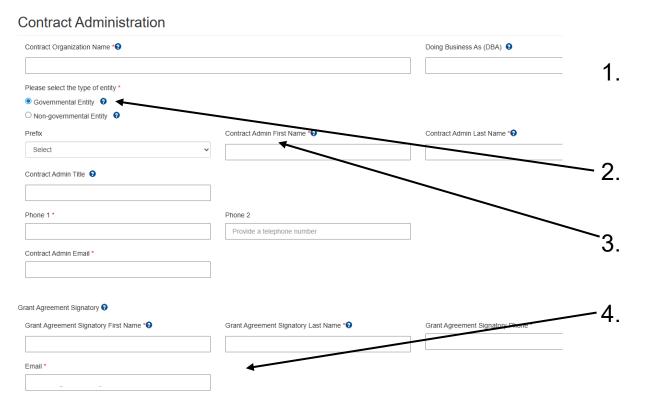
Program Information, Continued



- 1. If your CNM program is expanding this year, you must select "Yes"
- You must check both boxes verifying that the expansion is permanent and there is documentation that the Board of Registered Nursing has approved the expansion of student enrollment



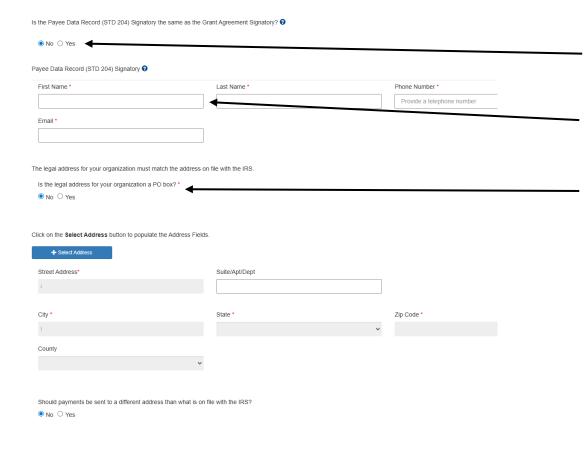
Contract Administration



- "Contract Organization Name" and "Doing Business As (DBA)" must match what you report to the Internal Revenue Service (IRS)
- Identify the contracting organization as a Governmental or Non-governmental Entity
- The Contract Admin is the main administrator for the grant
- "Grant Agreement Signatory" must be an individual with authority to enter into a grant agreement



Contract Administration: STD 204 Signatory



- If your STD 204 signatory is different from your Grant Agreement signatory, select "No"
- 2. "(STD 204) Signatory" name must be an authorized signatory
- 3. A PO Box option is available for the 204 category

Note: Verify this information with your finance or contracts office to ensure this information is correct. Providing incorrect information will delay your grant agreement should you be awarded



Program Description

Program Description

Provide an executive summary description of your training program. Include the year your program started and demonstrate how your program meets the priorities of the Song Brown statute. In your summary please include a brief description of how Song-Brown grant funds will benefit the direct education and training of the program's students. Please reference the FNP and PA Grant guide on the Song-Brown website for more information. Maximum of 2500 characters.*

Maximum limit of 2500 characters.

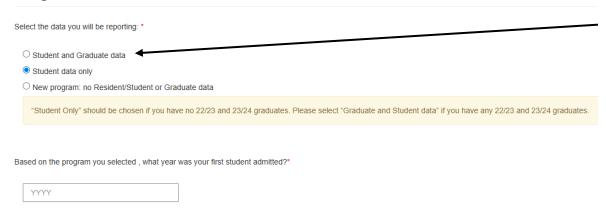
- Provide requested program description information
- You have a maximum limit of 2,500 characters
- 3. After completing this page, save and proceed by clicking "Save & Next"

Note: If you exceed the character limit, you will receive a pop-up message. If you copy and paste text from another document, text will cut off at 2,500 characters. Double-check the information you enter and make sure everything is captured



Program Data

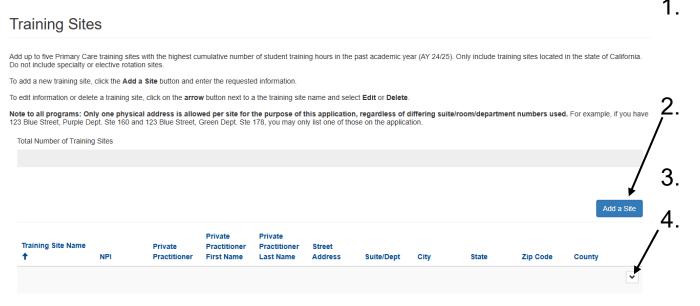
Program Data



- 1. If you have any 23/24 and/or 22/23 graduates, select "Student and Graduate data"
- 2. "Student data only" should only be selected if you have no 23/24 and 22/23 graduates



Training Sites: Adding and Reviewing Sites



The five primary care training sites with the most cumulative student training hours will be entered in this section

To add a training site(s), click the "Add a Site" button

A pop-up window will display

To review, edit, or delete graduates, select the dropdown list for that line using the arrow



Training Sites: Adding and Reviewing Sites, Continued

Training Site Name *		Is the training site a private practitioner's office? * No Yes			
te: For scoring purposes, it is important that you select the promation to research your facility using the provided links of lore Information	correct facility type(s). Please research your facility and resources.	ty using the provide	Provide the total number of hours that all terimees comb	ined spent at this site in the previous academi	ic year.*
ility Type (select all that apply) *			Is primary care provided at this site?*		<u> </u>
Community Health Centers County Primary Care Clinic County Primary Care Clinic	Government Own	-	○ No○ Yes		
☐ Disproportionate Share Hospital	Rural Hospital				
☐ FQHC ②	Student Run Clin	nic 😉	Site NPI Number* (Check NPI Registry.)		
FQHC Look-a-Like	☐ Teaching Hospita	ale			
Free Clinic	None of the Abov	ve			•
+ Select Address			Provide payer mix percentage for the 12 month period I	May 2024-April 2025. Use whole numbers only	,
Street Address*		Suite/Dept	Medicare/Medi-Cal (Dual Eligibility)*		
_					•
City	iate	Zip Code*	Medi-Cal (Traditional and Managed Care)*		
County			Uninsured*		

For each training site you must identify the Facility Type. Verify the facility types using the links under more information

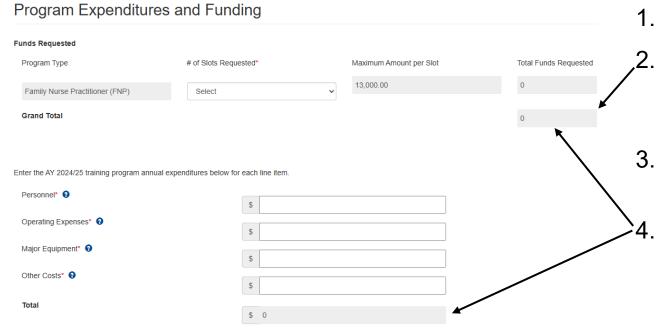
Enter the total cumulative hours that all students spent in the corresponding training site from the previous academic year

Click on the link to find the NPI number of the training site

Enter the payer mix information of the training site from between May 2024-April 2025



Program Expenditures and Funding

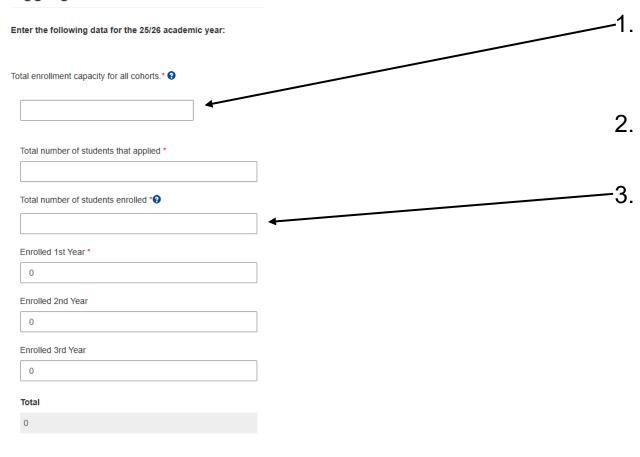


- Complete all required fields
 - "Total Funds Requested" is auto calculated based on the "# of Slots Requested" and the maximum amount per slot
 - Enter your total expenditures for each category from the 24/25 academic year
 - The "Total" training program expenditures must be equal to or greater than the "Total Funds Requested"



Aggregate Student Data

Aggregate Student Data



- Provide the total number of enrollment capacity for all cohorts based on your accreditation body or college
- Total number of students enrolled for 1st-3rd year students
- Total number of students cannot be more than the total enrollment capacity



Aggregate Student Data: Race and Ethnicity

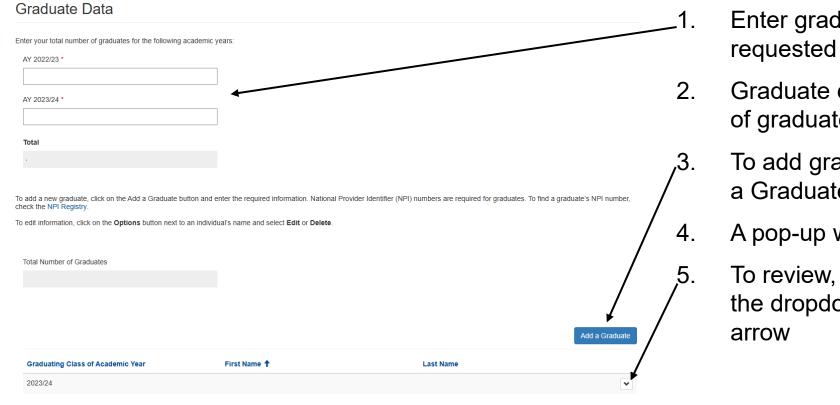
Provide the race/ethnicity of all students enrolled in aggregate. American Indian/Native American/Alaska Native Asian-Asian Indian Asian Cambodian Asian Chinese Asian Filipino Asian Indonesian Asian Japanese Asian-Korean Asian-Laotian/Hmong Asian-Malaysian Asian-Other

Asian-Pakista	ni	
0		
Asian-Thai		
0		
Asian-Vietnan	nese	
0		
Black, African	American, or African	
0		
Hispanic or La	itino	
0		
Native Hawaii	an or Other Pacific Islander	
0		
White/Caucas	ian/European/ Middle Easter	
0		
Total		
0		

- . Provide the number students for each race and ethnicity
- The total must match the total number of enrolled students



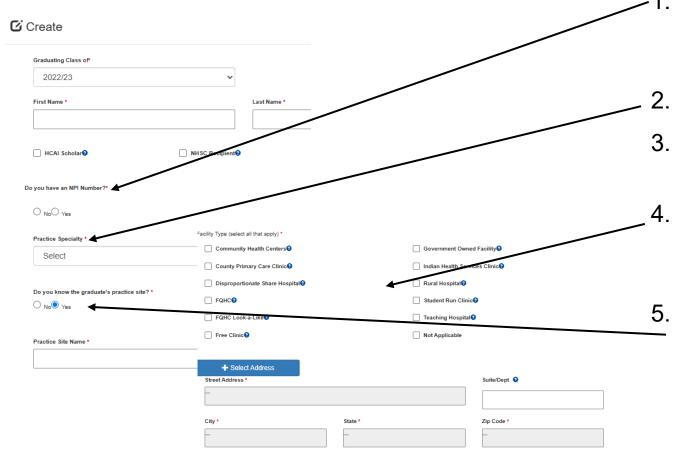
Graduate Data: Adding and Reviewing Graduates



- Enter graduate data for each academic year
- Graduate data needs to match the number of graduates entered
 - To add graduate data, click the "Add a Graduate" button
- A pop-up will display
 - To review, edit, or delete graduates, select the dropdown list for that line using the



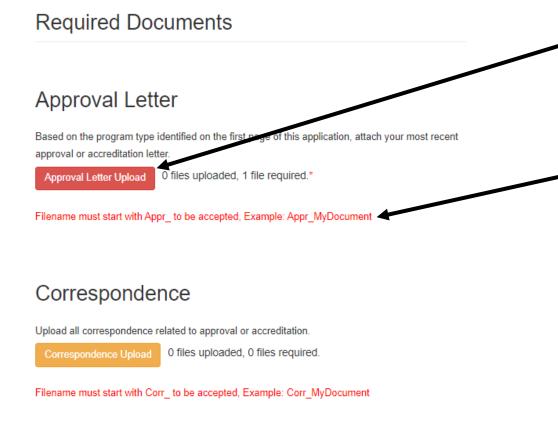
Graduate Data: Graduate Information



- If you know the graduate's NPI number, select "Yes" and enter the graduate's 10-digit NPI number
- 2. Select their practice specialty
- 3. You must add practice site information for all graduates that are practicing in California
- 4. If you know your graduate's practice site in California, please provide the practice site information
- 5. If you are not sure of their practice site or they are practicing outside of California select "No"
 - Select "Out of State" if they are practicing outside of California
 - ii. Select "Other " for any other reason



Required Documents

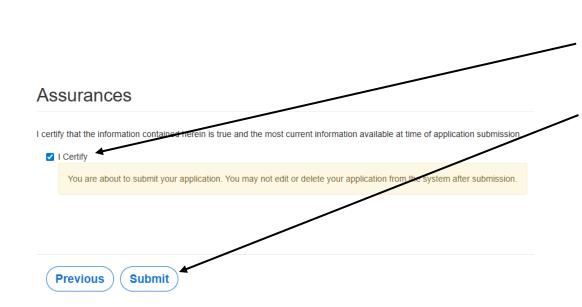


- The red button on this page indicates required documents
- 2. Click on the "Approval Letter Upload" to upload your required document
- *3. The document must begin with "Appr_ " for it to be accepted
- Once the document is successfully uploaded, the box will turn green signifying that you may continue

Note: You may delete an uploaded document by clicking the down-arrow next to the desired entry



Assurances



- 1. Read the statement
- Agree to the statement by checking the "I Certify" box
- Click the "Submit" button

Note: Once you submit your applications you cannot make further edits

Note: Only Program Directors may submit an application. Grant preparers will not see the "Submit" button



Submission Complete



Apply Here Grant Applications Awards Payments & Deliverables

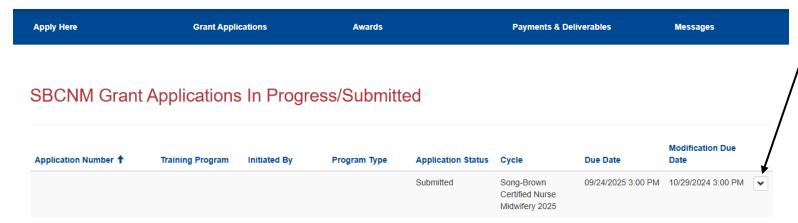
Application SBCNM-0001300 – Certified Nurse Midwifery

Thank you for submitting your application. Your application has been received and will be reviewed. Return to your dashboard.



Viewing and Printing your Application





 Once you submit your application you can view and print your application by selecting the "Options" dropdown on the "Grant Applications" page



CNM Scoring Explanation



Application Evaluation Criteria

	Criteria	Points	eApp Page
1	Percent of graduates in Areas of Unmet Need.	25	Graduate Data
2	Percent of main training sites in Areas of Unmet Need. (Up to 5 training sites with the most cumulative hours)	25	Training Sites
3	Average payer mix of main training sites. (Up to 5 training sites with the most cumulative hours)		Training Sites
	Grand Total	75	

- The points reflect the maximum number of points you can receive in each criteria and the grand total
- The eApp column indicates where the information for each criteria will be entered in the eApp



Application Evaluation Criteria: Percentage Examples

- Program β Example:
 - Criteria 1: Percent of graduates in Areas of Unmet Need
 - Total number of graduates: 50
 - Graduates practicing in Areas of Unmet Need: 20
 - Percent of graduates practicing in Areas of Unmet Need: 40%
 - Total points awarded for Criteria 1: 0.4 x 25 = 10 points
 - Criteria 2: Percent of main training sites in Areas of Unmet Need
 - Training sites provided by Program β: 4
 - Training sites in Areas of Unmet Need: 3
 - Percent of training sites in Areas of Unmet Need: 75%
 - Total points awarded for Criteria 3: 0.75 x 25 = 18.75 points



Application Evaluation Criteria: Payer Mix Example

- Criteria 3: Average Payer Mix of main training sites
 - Program β has 3 main training sites
 - Their payer mix breakdown is as follows:

	Site 1	Site 2	Site 3
Medicare/Medical (Dual Eligibility)	30%	20%	40%
Medical (Traditional & Managed Care)	15%	15%	22%
Uninsured	15%	20%	15%
Totals	60%	55%	77%

- Average = (.60 + .55 + .77) / 3 = .64
- Total points awarded for Criteria 3 = .64 x 25 = 16 points
- Total points scored for Program β is 10 + 18.75 + 16 = 44.75 points out of 75 points



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https://hcai.ca.gov/mailing-list/

Contact Us!



Phone (916) 326-3700



☐ Email SongBrown@hcai.ca.gov

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