



**DEPARTMENT OF HEALTH CARE ACCESS AND INFORMATION  
FACILITIES DEVELOPMENT DIVISION**

<b>APPLICATION FOR HCAI PREAPPROVED AGENCY (OPAA) FOR STRUCTURAL TESTS AND SPECIAL INSPECTIONS</b>	<b>OFFICE USE ONLY</b>			
	<b>OPAA-0077</b>			

Approved Agency	City	County	State	ZIP Code
MONTEZ GROUP, INC.	SAN FRANCISCO	San Francisco	CA	94112

**APPLICATION TYPE**

Combined Testing **AND** Special Inspection Agency

**APPLICANT INFORMATION**

Applicant Name OSCAR ZAVALETA	Position in the Organization President
Agency's Local Name Montez Group	Application Date 1/12/2024

Phone Number (415) 430-5029	E-mail OZAVALETA@MONTEZGROUP.COM
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Address of Facility Location *(Each facility location requires separate application.)*

Street  
249 ONONDAGA AVENUE

City SAN FRANCISCO	County San Francisco	State CA	Zip Code 94112
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Facility Mailing Address

Street  
249 Onondaga Avenue

City San Francisco	State CA	Zip Code 94112-
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**Key Agency Personnel**

Engineering Manager - Name Hector A Romero	A Registration Number 59638	Expiration Date 12/31/2025
Title in the Organization Technical Director	Phone Number (916) 871-8327	
Alternate Phone Number	E-Mail hromero@montezgroup.com	

**Key Agency Personnel**

Alternate Engineering Manager - Name	CA Registration Number	Expiration Date
Title in the Organization	Phone Number	
Alternate Phone Number	E-Mail	



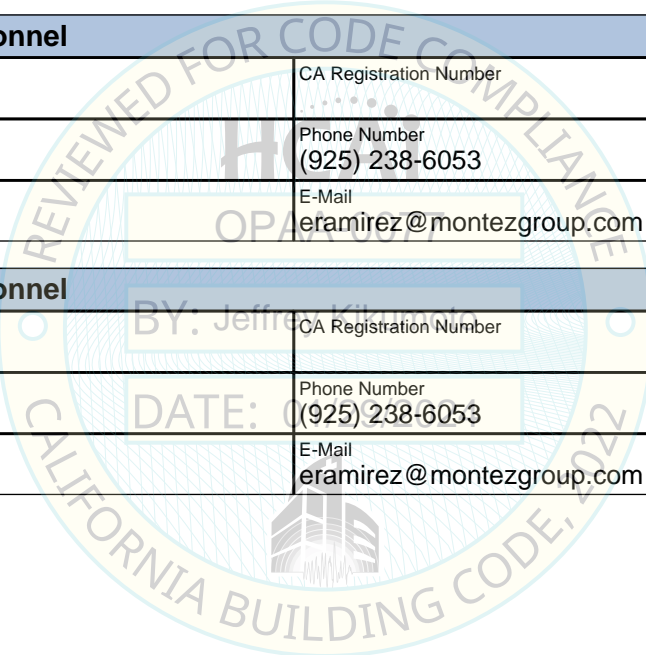
**DEPARTMENT OF HEALTH CARE ACCESS AND INFORMATION  
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Key Testing Personnel		
Testing Supervisor - Name Shawn Malone	CA Registration Number	Expiration Date
Title in the Organization Lab Manager	Phone Number (510) 735-1311	
Alternate Phone Number (510) 735-1311	E-Mail smalone@montezgroup.com	

Key Testing Personnel		
Field Testing Supervisor - Name Nikolai Kunz	CA Registration Number	Expiration Date
Title in the Organization Field Supervisor	Phone Number (415) 513-3536	
Alternate Phone Number (415) 513-3536	E-Mail nkunz@montezgroup.com	

Key Special Inspections Personnel		
Special Inspection Supervisor - Name Estuardo Ramirez	CA Registration Number	Expiration Date
Title in the Organization Special Inspection Supervisor	Phone Number (925) 238-6053	
Alternate Phone Number (925) 238-6053	E-Mail eramirez@montezgroup.com	

Key Special Inspections Personnel		
Field Special Inspection Supervisor - Name Estuardo Ramirez	CA Registration Number	Expiration Date
Title in the Organization Special Inspection Supervisor	Phone Number (925) 238-6053	
Alternate Phone Number (925) 238-6053	E-Mail eramirez@montezgroup.com	





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**ACCREDITATION AND QUALIFICATIONS**

Agency currently holds accreditation by: *(Attach a copy of current accreditation details.)*

AASHTO Accreditation Program (AAP)

Latest Expiration Date *(if any)* \_\_\_\_\_

Is this Agency accepted in the Division of the State Architect Laboratory Evaluation and Acceptance Program, DSA-LEA?

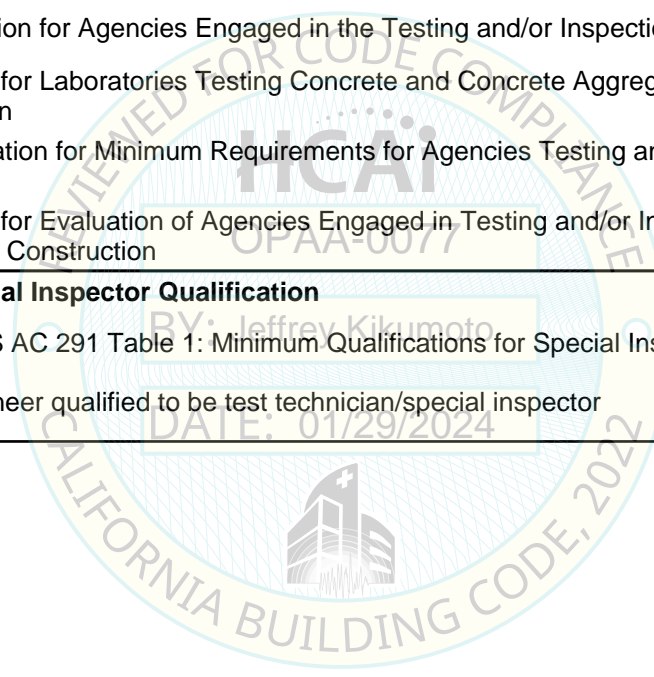
No     Yes                      Expiration Date \_\_\_\_\_                      LEA # \_\_\_\_\_

**Basis for accreditation**

- AASHTO R18: Standard Recommended Practice for Establishing and Implementing a Quality System for Construction Materials Testing Laboratories
- ASTM E 329: Specification for Agencies Engaged in the Testing and/or Inspection of Materials Used in Construction
- ASTM C 1077: Practice for Laboratories Testing Concrete and Concrete Aggregates for Use in Construction and Criteria for Laboratory Evaluation
- ASTM D 3666: Specification for Minimum Requirements for Agencies Testing and Inspecting Bituminous Paving Materials
- ASTM D 3740: Practice for Evaluation of Agencies Engaged in Testing and/or Inspections of Soils and Rock as Used Engineering Design and Construction

**Basis for Test Technician/Special Inspector Qualification**

- Certification listed in IAS AC 291 Table 1: Minimum Qualifications for Special Inspectors
- California licensed engineer qualified to be test technician/special inspector





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**APPLICABLE TEST STANDARDS FOR WHICH AGENCY IS APPROVED**

**1 SOILS AND FOUNDATIONS**

**Tests**

Standard	Test Procedure	Standard	Test Procedure
ASTM D 1140	No. 200 Wash	ASTM D 1556	Density of Soils – Sand Cone
ASTM D 1557	Soil Compaction – Modified	ASTM D 2216	Water Content of Soil
ASTM D 2419	Sand Equivalent Value	ASTM D 2434	Permeability of Granular Soils
ASTM D 2487	Classification of Soils	ASTM D 421	Dry Prep of Soil
ASTM D 4318	Liquid I Plastic Limit	ASTM D 6938	Density of Soils – Nuclear Gage
ASTM D 698	Compaction of Soil-Standard		

Tests that are in the lab's scope but are not listed above should be provided in the space(s) below.

Standard	Test Procedure	Standard	Test Procedure

**2 CONCRETE**

**Tests**

Standard	Test Procedure	Standard	Test Procedure
ASTM C 1064	Temperature	ASTM C 117	No. 200 Wash
ASTM C 1231	Unbonded Caps	ASTM C 127	Specific Gravity - Coarse
ASTM C 128	Specific Gravity - Fine	ASTM C 136	Sieve Analysis Course I Fine
ASTM C 138	Density I Yield I Air Content	ASTM C 143	Slump
ASTM C 172	Sampling Freshly Mixed Concrete	ASTM C 173	Air Content (V)
ASTM C 231	Air Content (P)	ASTM C 29	Unit Weight I Voids
ASTM C 31	Concrete Sampling - Field	ASTM C 39	Compressive Strength
ASTM C 40	Organic Impurities	ASTM C 495	Lightweight Concrete
ASTM C 511	Moist Cure Rooms/Tanks	ASTM C 566	Moisture Content of Aggregate
ASTM C 617	Capping Concrete Specimens	ASTM C 702	Reducing Aggregate Samples
ASTM D 75	Sampling Aggregate		

Tests that are in the lab's scope but are not listed above should be provided in the space(s) below.

Standard	Test Procedure	Standard	Test Procedure

**3 MASONRY**

**Tests**

Standard	Test Procedure	Standard	Test Procedure

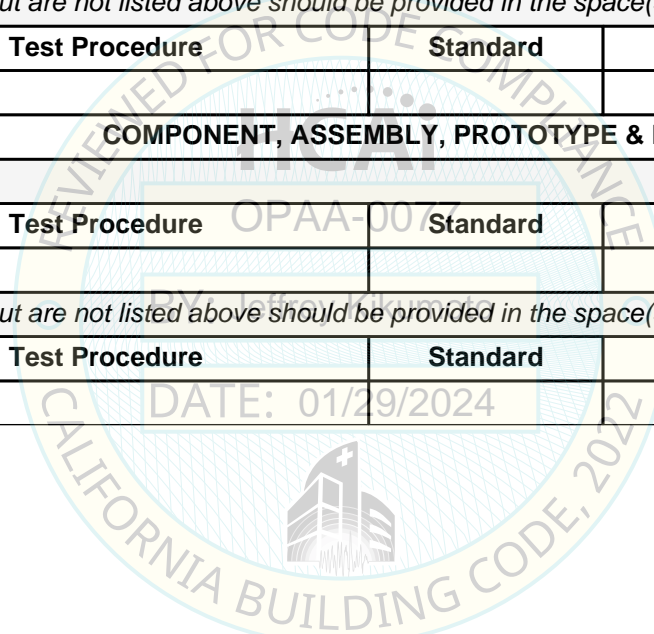
Tests that are in the lab's scope but are not listed above should be provided in the space(s) below.

Standard	Test Procedure	Standard	Test Procedure



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<b>4</b>	<b>STEEL</b>		
<b>Tests</b>			
<b>Standard</b>	<b>Test Procedure</b>	<b>Standard</b>	<b>Test Procedure</b>
<i>Tests that are in the lab's scope but are not listed above should be provided in the space(s) below.</i>			
<b>Standard</b>	<b>Test Procedure</b>	<b>Standard</b>	<b>Test Procedure</b>
<b>5</b>	<b>WOOD AND ROOF ASSEMBLIES</b>		
<b>Tests</b>			
<b>Standard</b>	<b>Test Procedure</b>	<b>Standard</b>	<b>Test Procedure</b>
<i>Tests that are in the lab's scope but are not listed above should be provided in the space(s) below.</i>			
<b>Standard</b>	<b>Test Procedure</b>	<b>Standard</b>	<b>Test Procedure</b>
<b>6</b>	<b>COMPONENT, ASSEMBLY, PROTOTYPE &amp; MISCELLANEOUS</b>		
<b>Tests</b>			
<b>Standard</b>	<b>Test Procedure</b>	<b>Standard</b>	<b>Test Procedure</b>
<i>Tests that are in the lab's scope but are not listed above should be provided in the space(s) below.</i>			
<b>Standard</b>	<b>Test Procedure</b>	<b>Standard</b>	<b>Test Procedure</b>





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7	TEST TECHNICIANS				
* To update expiration date a renewal application for OPAA and proof of renewal for certification/license shall be required.					
Test Technician's Name	Certification/ License type	Certification/ Licensing Agency	Certification/ License Number	Expiration Date*	Indicate Full Time, Part Time, or Consultant
Alejandro Juarez	Concrete Field Testing Technician - Grade I	ACI	02085334	01/15/2026	Full-Time
Nikolai Kunz	Soils Nuclear Gauge	APNGA	13599-164-499-8133	02/16/2025	Full-Time
Nikolai Kunz	Concrete Field Testing Technician - Grade I	ACI	01389191	05/06/2027	Full-Time
Shawn Malone	Soils Nuclear Gauge	Pacific Nuclear Technology	18991	01/24/2028	Full-Time
Shawn Malone	Aggregate Base Testing Technician	ACI	02225264	08/11/2028	Full-Time
Shawn Malone	Aggregate Testing Technician - Level 1	ACI	02225264	06/09/2028	Full-Time
Austin Miranda	Soils Nuclear Gauge	Pacific Nuclear Technology	19032	05/02/2028	Full-Time
Austin Miranda	Concrete Strength Testing Technician	ACI	01251736	10/12/2026	Full-Time
Austin Miranda	Concrete Field Testing Technician - Grade I	ACI	01251736	08/04/2028	Full-Time
Hassan Mitchell	Concrete Field Testing Technician - Grade I	ACI	01310470	05/11/2024	Full-Time
Estuardo Ramirez	Concrete Field Testing Technician - Grade I	ACI	01200554	05/21/2026	Full-Time
Dickson Sum	Concrete Field Testing Technician - Grade I	ACI	01632597	04/14/2028	Full-Time
<i>Test Technicians with expired license shall not be permitted to perform Tests.</i>					



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**APPLICABLE SPECIAL INSPECTIONS FOR WHICH AGENCY IS APPROVED**

<b>8</b>	<b>SOILS AND FOUNDATIONS</b>
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**Special Inspections**

Code/Standard	Field and Types of Inspection	Code/Standard	Field and Types of Inspection
CBC 1705/1705A	Cast-in-place Deep Foundations*	CBC 1705/1705A	Driven Deep Foundations*
CBC 1705/1705A	Soils (Excavations and Fills)	CBC 1812A	Shoring
CBC 1813A	Ground Improvement		

*Special Inspections that are in the lab's scope but are not listed above should be provided in the space(s) below.*

Code/Standard	Field and Types of Inspection	Code/Standard	Field and Types of Inspection

<b>9</b>	<b>CONCRETE</b>
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**Special Inspections**

Code/Standard	Field and Types of Inspection	Code/Standard	Field and Types of Inspection
CBC 1705/1705A	Post-Installed Anchors	CBC 1705/1705A & ACI 318	Pre-Stressed Concrete
CBC 1705/1705A & ACI 318	Reinforced Cast-In-Place Concrete	CBC 1705/1705A & ACI 318	Reinforced Pre-Cast Concrete
CBC 1911A & ICC-ES AC 178	Fiber Reinforced Polymer (FRP) Composites		

*Special Inspections that are in the lab's scope but are not listed above should be provided in the space(s) below.*

Code/Standard	Field and Types of Inspection	Code/Standard	Field and Types of Inspection

<b>10</b>	<b>MASONRY</b>
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**Special Inspections**

Code/Standard	Field and Types of Inspection	Code/Standard	Field and Types of Inspection
CBC 1705/1705A & TMS 602	Masonry Placement		

*Special Inspections that are in the lab's scope but are not listed above should be provided in the space(s) below.*

Code/Standard	Field and Types of Inspection	Code/Standard	Field and Types of Inspection

<b>11</b>	<b>STEEL</b>
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**Special Inspections**

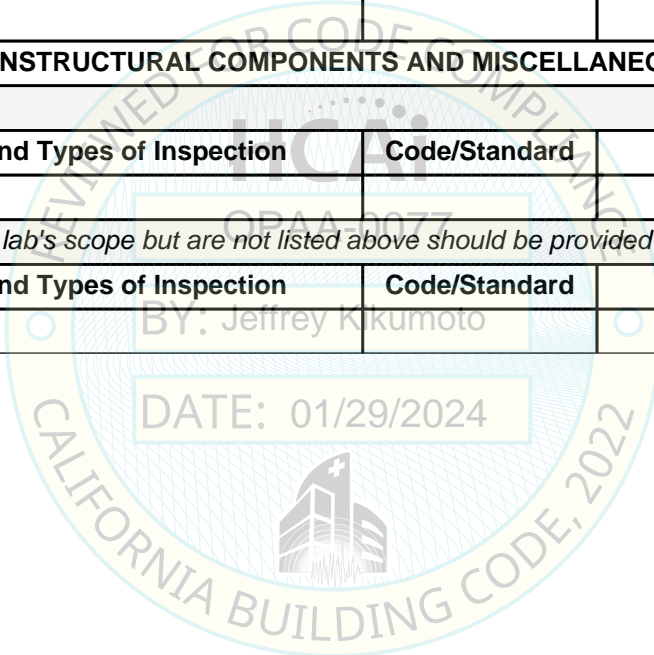
Code/Standard	Field and Types of Inspection	Code/Standard	Field and Types of Inspection
CBC 1705/1705A	Fireproofing	CBC 1705/1705A	Structural Cold-Formed Steel
CBC 1705/1705A, AISC 360 & 341	High Strength Bolts		

\* APPROPRIATE QUALIFICATIONS WOULD BE DEPENDENT UPON THE COMPLEXITY OF THE PROJECT. FOR MORE COMPLEX PROJECTS, PARTICULARLY WHERE THERE ARE UNUSUAL SOIL CONDITIONS, CHALLENGING FOUNDATION REQUIREMENTS, OR SIGNIFICANT STRUCTURAL IMPLICATIONS, THE EXPERTISE OF A GEOTECHNICAL ENGINEER MIGHT BE NECESSARY. THEREFORE, ONSITE ASSESSMENT OF COMPETENCE DURING ASSESSMENT MAY BE REQUIRED OF THE ICC SOIL SPECIAL INSPECTOR.



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<b>11</b>		<b>STEEL</b>	
<b>Special Inspections</b>			
<i>Special Inspections that are in the lab's scope but are not listed above should be provided in the space(s) below.</i>			
<b>Code/Standard</b>	<b>Field and Types of Inspection</b>	<b>Code/Standard</b>	<b>Field and Types of Inspection</b>
<b>12</b>		<b>WOOD AND ROOF ASSEMBLIES</b>	
<b>Special Inspections</b>			
<b>Code/Standard</b>	<b>Field and Types of Inspection</b>	<b>Code/Standard</b>	<b>Field and Types of Inspection</b>
<i>Special Inspections that are in the lab's scope but are not listed above should be provided in the space(s) below.</i>			
<b>Code/Standard</b>	<b>Field and Types of Inspection</b>	<b>Code/Standard</b>	<b>Field and Types of Inspection</b>
<b>13</b>		<b>NONSTRUCTURAL COMPONENTS AND MISCELLANEOUS SPECIAL INSPECTIONS</b>	
<b>Special Inspections</b>			
<b>Code/Standard</b>	<b>Field and Types of Inspection</b>	<b>Code/Standard</b>	<b>Field and Types of Inspection</b>
<i>Special Inspections that are in the lab's scope but are not listed above should be provided in the space(s) below.</i>			
<b>Code/Standard</b>	<b>Field and Types of Inspection</b>	<b>Code/Standard</b>	<b>Field and Types of Inspection</b>







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14		SPECIAL INSPECTORS			
* To update expiration date a renewal application for OPAA and proof of renewal for certification/license shall be required.					
Inspector's Name	Certification/ License type	Certification/ Licensing Agency	Certification/ License Number	Expiration Date*	Indicate Full Time, Part Time, or Consultant
Nikolai Kunz	Reinforced Concrete Special Inspector	ICC	8714158	09/05/2026	Full-Time
Hassan Mitchell	Structural Steel and Bolting Special Inspector	ICC	8340035	07/31/2024	Full-Time
Hassan Mitchell	Reinforced Concrete Special Inspector	ICC	8340035	01/26/2024	Full-Time
Hassan Mitchell	Commercial Building Inspector	ICC	8340035	07/31/2024	Full-Time
Hassan Mitchell	Prestressed Concrete Special Inspector	ICC	8340035	08/11/2026	Full-Time
Dickson Sum	Commercial Building Inspector	ICC	8791606	11/18/2026	Full-Time
Dickson Sum	Structural Masonry Special Inspector	ICC	8791606	05/11/2025	Full-Time
Dickson Sum	Adhesive Anchor Installation Inspector	ACI	01632597	02/23/2024	Full-Time
Dickson Sum	Spray Applied Fire Proofing Special Inspector	ICC	8791606	11/18/2026	Full-Time
Dickson Sum	Soils Special Inspector	ICC	8791606	11/18/2026	Full-Time
Dickson Sum *	Reinforced Concrete Special Inspector	ICC	8791606	11/18/2026	Full-Time
Dickson Sum	Prestressed Concrete Special Inspector	ICC	8791606	11/18/2026	Full-Time
<i>Special Inspectors with expired license shall not be permitted to perform Tests.</i>					

\* DICKSON SUM      STRENGTHEN w/ FRP      ICC      LICENSE #8791606      FULL-TIME



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15	<b>SUMMARY OF AGENCY'S TESTING AND SPECIAL INSPECTION SERVICES</b>	
<b>Structural Tests &amp; Special Inspections</b>		
<b>Structural Tests</b>	<b>Structural Special Inspections</b>	
Aggregate	Batch Plant	
Concrete	Deep Foundations (SEE COMMENT pg 7 of 10)	
Soil	Earthwork	
	Fiber Reinforced Polymer (FRP) Composites	
	Masonry	
	Post-Installed Anchors	
	Pre-Cast Concrete	
	Pre-Stressed Concrete	
	Reinforced Concrete	
	Spray Applied Fireproofing	

Tests and Special Inspections that are in the Agency's scope but are not listed above should be provided in the space(s) below.

<b>HCAI Approval</b>		(For Office Use Only)	
Print Name:	<u>Jeffrey Kikumoto</u>	Approval Date:	<u>01/29/2024</u>
Title:	<u>Senior Structural Engineer</u>	Approval Expiration Date:	<u>01/29/2030</u>
Condition of approval (if applicable):			

