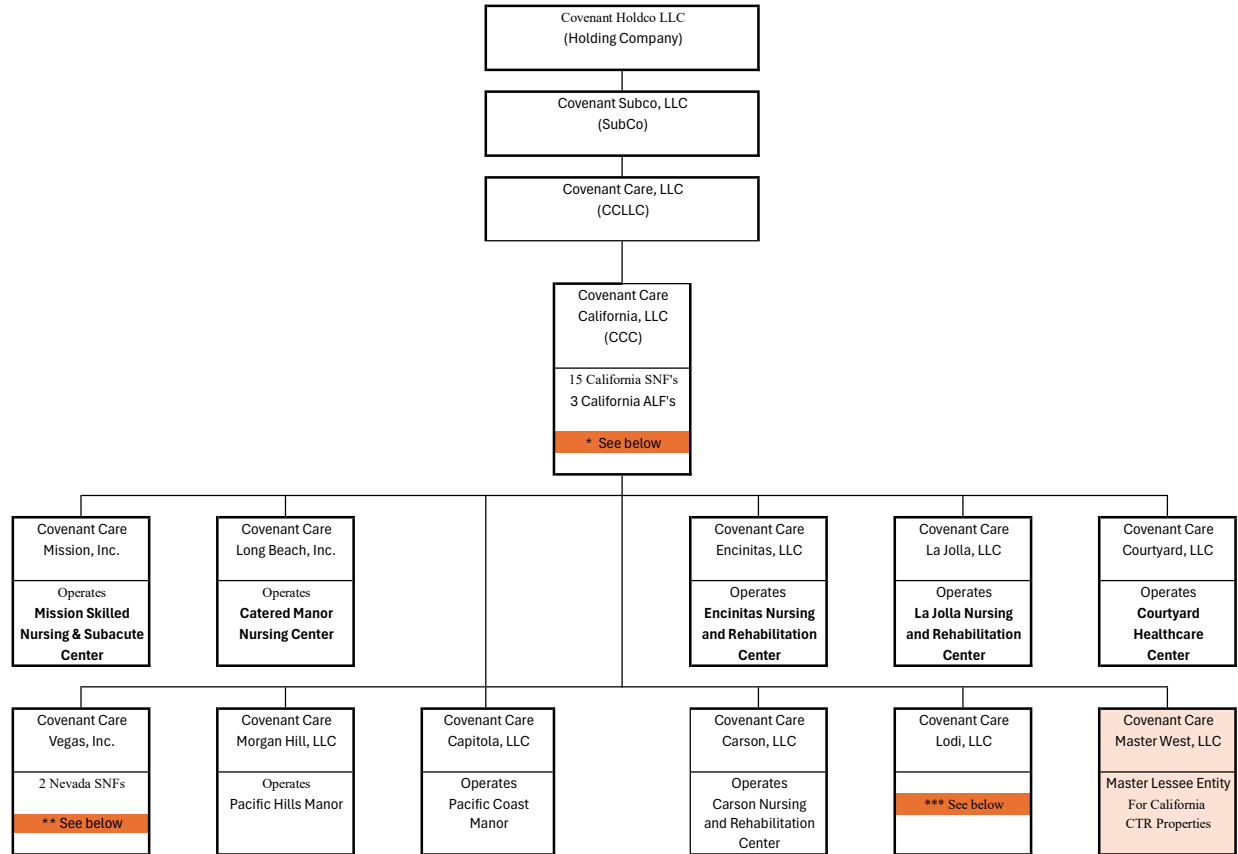


COVENANT HOLDCO, LLC - LEGAL ENTITY ORGANIZATIONAL CHART

Note: (xx/xx/xxxx) represents beginning date of operations



*Covenant Care California, LLC, operates the following California SNFs and ALFs:

Huntington Park Nursing Center
Shoreline Care Center
Buena Vista Care Center
Pacific Gardens Nursing and Rehabilitation Center
Turlock Nursing and Rehabilitation Center
Turlock Residential
Vintage Faire Nursing And Rehabilitation Center
Vintage Faire Residential
Wagner Heights Nursing And Rehabilitation Center
Wagner Heights Residential
Gilroy Healthcare and Rehabilitation Center
Valle Vista Post Acute
Royal Care Skilled Nursing Center
Palo Alto Sub-Acute and Rehabilitation Center
St. Edna Sub-Acute and Rehabilitation Center
Grant Cuesta Sub-Acute and Rehabilitation Center
Los Altos Sub-Acute and Rehabilitation Center

**Covenant Care Vegas, Inc., operates the following Nevada SNFs:

Silver Hills Health Care Center
Silver Ridge Healthcare Center

*** Covenant Care Lodi, LLC, operates the following California SNFs and ALFs:

Arbor Rehabilitation & Nursing Center
Arbor Place