HCAi Patient Level Data Quick Guide Series

USER ACCOUNT ADMINISTRATOR (UAA) Part 2: Associate User to Multiple Facilities

Patient-Level Data User Administration -**Request Extensions** Home 1. Log in to SIERA. 2. Click on the User Administration tab. **My Profile** 3. If the person is a new user, select Home Add a User from the drop down. Change My Password 4. If the user is already assigned to a OSHPD ID **Facility Name** facility, choose Facility Users and go Facility Users - Show/ Hide Report directly to step 8 below. Add a User

5. On the Add a User page, complete as many fields as possible for the user. Fields with an asterisk (*) are required. Note: once you create a user account, only the user can change their email address.

SIERA allows author Add User button.	prized users to add other users so they car	n access SIERA	A. To add a new user, enter informa	tion about the user (values marke	d with an asterisk are required) and the	en cli
* Email:		Country:	United States of America	▼ Credential	s:	~ (
* Re-Enter Email:		Street Line 1:		Supervise	r:	
* First Name:		Line 2:		Position Hel	d:	~
Middle Initial/Name:		City:		Reminder/Delinquent Email	s: Receive Opt Out	
* Last Name:		State:	CA - California 🗸			
Title:	••••••	ZIP/Postal Code:				
Organization:	•	Phone:	•			
		Fax:				

6. Below the form, check the box for each facility you want the user to have access to. You must select at least one facility. You can also designate a user as Primary Contact or Secondary Contact by checking the appropriate box. For information on designating a Facility Administrator, see <u>Change Assigned Contacts</u> guide.

Select All	Name	OSHPD ID	UAA	Primary
	Advanced Endoscopy Center	306244032	Yes No	
	Adventist Health and Rideout	106580996	⊖Yes ⊖No	
	Adventist Health Bakersfield	106150788	Yes No	
\square	Adventist Health Clearlake	106171049	Yes No	

- 7. When completed, click Add User. Add User The user will get an email with information on how to access the system and complete their user profile. Please refer them to the Log in to SIERA guide.
- 8. If the person is already a user, you can assign them to additional facilities on their profile page. Once you've chosen *Facility Users* in step 4 above, it will bring you to a screen where you can choose the facility the user is associated with from the drop-down list.

Facility Users	
Select one of your facilities to view all currently associated users. If you are a primary contact for financial, or utilization reporting, or a UAA for patient level data reporting, then you can change a roles by adjusting the settings in their row and then clicking Update. Also, you can click a user's their User Profile page to view or change their profile information.	drug pricing, user's facility name to go to
Select Facility:]

9. After selecting a facility, the list of users associated with that facility will appear. Click on the name of the user you wish to associate with additional facilities.

	Associated Users				Add New User
	Name	Email	UAA	Primary	Secondary
9	George Smith	G.Smith@oshpd.ca.go	ov Yes No		
	Lupe Cortez	L.Cortez@oshpd.ca.go	ov Yes No		
	1	Update Cancel			I

- 10. After clicking on a name, you will see the user's profile page. At this point, you can refer to step #6 above to associate the user to additional facilities listed at the bottom of the page.
- 11. Choose update when you have chosen all applicable facilities you want to add to the user's profile.

Update

The user is now associated with all the facilities chosen. You can confirm this on the User Profile page. If at any step you are experiencing difficulties in associating your user to a facility, contact your assigned analyst.