

## MATERIAL CHANGE NOTICE SUBMISSION DETAILS

MCN Number	2025-01-14-1302
OHCA Review Start Date	April 18, 2025
Anticipated date (unless tolled per regulation) by which OHCA could waive cost and market impact review	June 2, 2025
Anticipated date (unless tolled per regulation) by which OHCA could determine cost and market impact review required	June 17, 2025

## SUBMITTER

### HEALTH CARE ENTITY CONTACT FOR PUBLIC INQUIRY

Title	President
First Name	Jedidiah
Last Name	Monson, M.D.
Email Address	jmonson@ccare.com

### GENERAL

Business Name	California Cancer Associates for Research and Excellence, Inc. ("cCare")
Website	<a href="https://ccare.com">https://ccare.com</a>
Ownership Type	Corporation
Tax Status	For-profit
Federal Tax ID	77-0324589
Description of Submitting Organization	cCare is a thirty-eight physician oncology practice, organized as a California professional corporation. Neither cCare nor any of its thirty-eight physicians operate any facilities within our understanding of the meaning in the statute, however, cCare providers provide care from nine locations in California. cCare is governed by its sole director and shareholder, Jedidiah Monson. Dr. Monson owns 100% of the shares of cCare in his individual capacity. A copy of the organizational chart is attached to Section 11, question 6, in the Documents to be Submitted Section. Information regarding service lines, staff, geographic areas served, patients served is provided in the "Analytic Support and Other Supporting Documents" section, which we believe to be complete.
Health Care Provider	Yes
For Providers: Desc. of Capacity or Patients served in California	cCare is a thirty-eight physician oncology practice, organized as a California professional corporation. Neither cCare nor any of its thirty-eight physicians operate any

	facilities within our understanding of the meaning in the statute, however, cCare providers provide care from nine locations in California. cCare is governed by its sole director and shareholder, Jedidiah Monson. Dr. Monson owns 100% of the shares of cCare in his individual capacity. A copy of the organizational chart is attached to Section 11, question 6, in the Documents to be Submitted Section. Information regarding service lines, staff, geographic areas served, patients served is provided in the "Analytic Support and Other Supporting Documents" section, which we believe to be complete.
For Payers: Enrollees per county	

## LOCATIONS

Counties	Amador; Calaveras; Del Norte; El Dorado; Fresno; Humboldt; Imperial; Inyo; Kern; Kings; Los Angeles; Madera; Mariposa; Mendocino; Merced; Mono; Monterey; Napa; Nevada; Orange; Placer; Riverside; Sacramento; San Bernardino; San Diego; San Francisco; San Joaquin; San Luis Obispo; San Mateo; Santa Barbara; Santa Clara; Santa Cruz; Shasta; Solano; Sonoma; Stanislaus; Tulare; Tuolumne; Ventura; Yuba
California licenses and numbers	A listing of cCare's licenses and permits can be found attached hereto as Exhibit A, in the "Analytic Support and Other Supporting Documents" section.
Other States Served	None
Other state(s) licenses and numbers	None
Primary Languages used when providing services	English; Arabic; Hmong; Punjabi; Spanish; Ukrainian; Vietnamese
Other language if not listed above	

## MATERIAL CHANGE

### ADDITIONAL ENTITIES

Business Name	Description of the Organization	Ownership Type	Additional MCN Submission
California Urology,	CU is a six physician urology practice owned by two of its practicing	Corporation	No

Inc. ("CU")	urologists, Drs. Thomas Minor and Nadeem Rahman. CU is located in Clovis, CA, and serves the greater Fresno County area.		
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## CRITERIA

A health care entity with annual revenue, as defined in <a href="#">section 97435(d)</a> , of at least \$25 million or that owns or controls California assets of at least \$25 million, or;	Yes
A health care entity with annual revenue, as defined in <a href="#">section 97435(d)</a> , of at least \$10 million or that owns or controls California assets of at least \$10 million and is a party to a transaction with any health care entity satisfying subsection (b)(1), or	Yes
A health care entity located in a designated primary care health professional shortage area in California, as defined in Part 5 of Subchapter A of Chapter 1 of Title 42 of the Code of Federal Regulations (commencing with section 5.1), available at <a href="http://data.hrsa.gov">data.hrsa.gov</a> . To determine if you are located in a primary health care professional shortage area, please visit <a href="#">here</a>	Yes

## CIRCUMSTANCES FOR FILING

The proposed fair market value of the transaction is \$25 million or more and the transaction concerns the provision of health care services.	No
The transaction is more likely than not to increase annual California-derived revenue of any health care entity that is a party to the transaction by either \$10 million or more or 20% or more of annual California-derived revenue at normal or stabilized levels of utilization or operation.	Yes
The transaction involves the sale, transfer, lease, exchange, option, encumbrance, or other disposition of 25% or more of the total California assets of the submitter(s).	No
The transaction involves a transfer or change in control, responsibility or governance of the Submitter. A transaction will directly or indirectly transfer control, responsibility, or governance in whole or in part of a material amount of the assets or operations of a health care entity to one or more entities if: (1) The transaction would result in the transfer of 25% or more of the voting power of the members of the governing body of a health care entity, such as by adding one or more members, substituting one or more members, or through any other type of arrangement, written or oral; or (2) The transaction would vest voting rights significant enough to constitute a change in control such as supermajority rights, veto rights,	No

and similar provisions even if ownership shares or representation on a governing body are less than 25%;	
The transaction will result in an entity contracting with payers on behalf of consolidated or combined providers and is more likely than not to increase the annual California-derived revenue of any providers in the transaction by either \$10 million or more or 20% or more of annual California-derived revenue at normal or stabilized levels of utilization or operation.	No
The transaction involves the formation of a new health care entity, affiliation, partnership, joint venture, or parent corporation for the provision of health care services in California that is projected to have at least \$25 million in California-derived annual revenue at normal or stabilized levels of utilization or operation, or transfer of control of California assets related to the provision of health care services valued at \$25 million or more	No
The transaction is part of a series of related transactions for the same or related health care services occurring over the past ten years involving the same health care entities or entities affiliated with the same entities. The proposed transaction and its related transactions will constitute a single transaction for purposes of determining the revenue thresholds in <a href="#">section 97435(b)</a> and asset and control circumstances in <a href="#">section 97435(c)</a> .	No
The transaction involves the acquisition of a health care entity by another entity and the acquiring entity has consummated a similar transaction(s), in the last ten years, with a health care entity that provides the same or related health care services. The proposed transaction and its related transactions will constitute a single transaction for purposes of determining the revenue thresholds in <a href="#">section 97435(b)</a> and asset and control circumstances in <a href="#">section 97435(c)</a> .	No

## TRANSACTION DETAILS

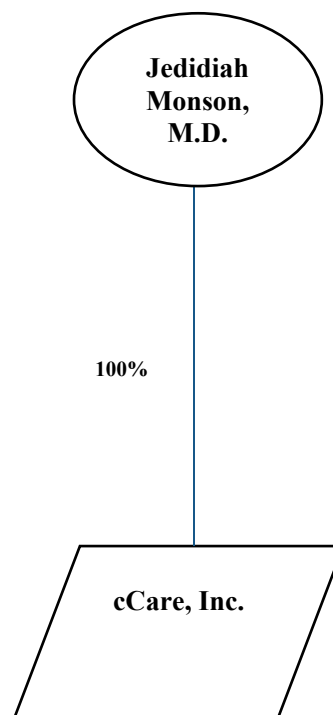
Anticipated Date of Transaction Closure	4/27/2025
Description of the Transaction	A. The transaction between cCare and California Urology, Inc. ("CU") is not a standard mergers and acquisition transaction given cCare is not acquiring any of CU's assets and there is no merger occurring. Rather, the transaction structure is for cCare to agree to employ the current clinical employees of CU (i.e., the physicians, mid-level providers, etc.). Certain non-clinical employees will then be employed by cCare MSO, Inc. ("cCare MSO"). cCare MSO is the management company that has entered into a management services agreement with cCare to provide certain administrative services to cCare. There will be no payment of purchase

	<p>price to CU. cCare is not purchasing any of CU's hard assets and all assets will remain with CU. cCare is not acquiring the equity of CU. The transaction is necessary as CU is seeking improved management support and expertise to continue providing care in the community and to attract future physicians to the market to expand access to high quality care. This transaction will have no anticipated negative impact on the public. By joining cCare, the CU physicians will have more resources to provide higher quality healthcare services to its patients. By delivering cost-efficient and streamlined services to CU, cCare and cCare MSO will ensure that CU can continue to deliver high quality urology services for all patient types, while simultaneously increasing patient access to comprehensive cancer care at cCare. This transaction is not expected to have negative competitive impacts. There will be no anticipated competitive impacts of this transaction. The CU providers are currently providing services in the community with management services provided by another entity.</p>
Submitted to US Department of Justice or Federal Trade Commission?	No
Date of Submission	
Description of the Submission	
Submitted to Other Agency?	No
Date of Submission	
To Whom Submitted	
Description of Submission (Include Agency name(s) and State(s))	
Subject to court proceeding	No
Name of Court(s), case number	
Description of current services provided and expected post-transaction impacts on health care services	<p>All services are performed in Fresno County and will continue unchanged post transaction. No changes are expected to the health services provided post-transaction. Additional details regarding the levels and types of services currently offered by cCare and additional services that will be provided by CU can be found attached hereto as Exhibit B, in the "Analytic Support and Other Supporting Documents" section. A summary of the types of patients, including age, gender and race and payer category is attached hereto as</p>

	Exhibit C, in the “Analytic Support and Other Supporting Documents” section. No changes to the patient population are expected post-transaction. No charity care or community benefit programs are currently being provided by either cCare or CU. Medi-Cal and Medicare patients are currently accepted by cCare and CU. This will not change post-transaction.
Prior mergers or acquisitions that: (A) involved the same or related health care services; (B) involved at least one of the entities, or their parents, subsidiaries, predecessors, or successors, in the proposed transaction; and (C) were closed in the last ten years.	N/A
Description of Potential Post Transaction Changes	<p>(A) The ownership and operational structure of cCare will not change as a result of the transaction.</p> <p>(B) The CU physicians will become employed by cCare but will not be owners of cCare. Employee staffing levels at cCare are expected to increase post-transaction due to the inclusion of the CU physicians and the current CU support staff that will migrate to cCare. Employee wages and benefits are expected to remain the same or increase post-transaction to rise to cCare’s minimum standards. We expect job security to be increased due to the CU employees becoming part of a bigger and more stable organization. Retraining policies, working conditions and employment protections will not change post-transaction.</p> <p>(C) As of the filing date, the parties do not have any city or county contracts regarding the provision of health care services.</p> <p>(D) Three other independent practices serve the Fresno County and surrounding area population: Urology Associates of Central California (“UACC”) (11 providers), Valley Urology (3 providers), and Community Urology Specialists (5 providers). Fresno is also served by served by hospital systems, such as St. Agnes and Community Medical Centers.</p>

Description of the nature, scope, and dates of any pending or planned material changes occurring between the Submitter and any other entity, within the 12 months following the date of the notice	A summary of any future material change transactions is attached hereto as Exhibit D, in the "Analytic Support and Other Supporting Documents" section.
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**Organizational Chart of California Cancer Associates for Research and Excellence, Inc.**





### **Analytic and Other Supporting Documentation**

Please see attached for the following:

Tab A – Exhibit A: Licenses and Permits

Tab B – Exhibit B: List of Services for cCare and CU

Tab C – Exhibit C: Patient Population

Tab D – Exhibit D: Future Material Change Transactions

State	Center	License Type	License	License #
CA	cCare - Encinitas	Medical Waste	SD city Unified program facility permit	DEH2020-HUPFP-006908
CA	cCare - Encinitas	Business License	Business License	B013742-11-2020
CA	cCARE- Victorville	Certificate of Occupancy	Occupancy license for Ste. 101	COFO23-00221
CA	cCARE- Victorville	Business License	Business License for Ste. 101	BLSC-001752-2023
CA	cCare - La Jolla	Business License	City of San Diego Business Tax	B2011031211
CA	cCare - Encinitas	State Lab License	California Department of Public Health - Clinical and Public Health Lab License	CDA-00335061
CA	cCare - San Marcos	State Lab License	California Department of Public Health - Clinical and Public Health Lab License	CDA-00333380
CA	cCare - Fresno- Millbrook	CLIA	CMS Clinical Laboratory Improvement Amendments	05D0589870
CA	cCare - Encinitas	COLA	Commission on Office Laboratory Accreditation (COLA)	30018
CA	cCare - Encinitas	CLIA	CMS Clinical Laboratory Improvement Amendments	05D1065148
CA	cCare - Dove Canyon	CLIA	CMS Clinical Laboratory Improvement Amendments	05D0566958
CA	cCare - La Jolla	CLIA	CMS Clinical Laboratory Improvement Amendments	05D0675449
CA	cCare - Murrieta	CLIA	CMS Clinical Laboratory Improvement Amendments	05D1078087
CA	cCare - San Marcos	ACR	American College of Radiology Accreditation - GE Oncology - Discovery STE 16 2006	PETAP # 51157-01
CA	cCare - Fresno- Millbrook	Business License	City of Fresno Business License	423556
CA	cCare - San Marcos	CLIA	CMS Clinical Laboratory Improvement Amendments	05D1036264
CA	cCare - San Marcos	ACR	American College of Radiology Accreditation - GE Discovery STE 16 2006	CTAP # 54379-01
CA	cCARE- Victorville	Business License	Business License for Ste. 204	BSL09-00364
CA	cCare - Dove Canyon	ACR	American College of Radiology Accreditation -GE Optima 560 2012 for Oncolog	PETAP # 50612-01
CA	cCare - Fresno- Millbrook	Medical Waste	Large Quantity Medical Waste Generator	Reg # 56, Treatment # P-56
CA	cCare - Murrieta	Business License	City of Murrieta Business Certificate	24740
CA	cCare - Fresno- Millbrook	COLA	Commission on Office Laboratory Accreditation (COLA)	13973
CA	cCare - Murrieta	COLA	Commission on Office Laboratory Accreditation (COLA)	28859
CA	cCare - Fresno- Millbrook	RAM	Radioactive Material License (RAM)	8109-10, Amendment 20
CA	cCare - La Jolla	State Lab License	CDPH - Clinical and Public Health Lab License	CDA-00307593
CA	cCare - La Jolla	Medical Waste	SD city Unified program facility permit for medical waste	DEH2002-HUPFP-154078
CA	cCare - Riverside 319	Business License	Business license suite 319	12378549
CA	cCare - La Jolla	COLA	Commission on Office Laboratory Accreditation (COLA)	28857
CA	cCare - Dove Canyon	X-Ray License	CDPH Radiologic Health Branch Cert of Registration - cCare	FAC00072130
CA	cCare - San Marcos	Business License	San Marcos Business License	17028677
CA	cCare - Dove Canyon	ACR	American College of Radiology Accreditation -GE Optima PET/CT 560 2012	CTAP#52406-01
CA	cCARE- Victorville	Medical Waste	Medical Waste permit	FA0016860
CA	cCare - San Marcos	COLA	Commission on Office Laboratory Accreditation (COLA)	28861
CA	cCare - San Marcos	Medical Waste	SD city Unified program facility permit for medical waste	DEH2017-HUPFP-003675
CA	cCare - Fresno- Millbrook	State Lab License	CDPH - Clinical and Public Health Lab License	CDF-00004889

State	Center	License Type	License	License #
CA	cCARE- Riverside 316	Business License	Business License Suite 316	12375287
CA	cCare - Fresno- Millbrook	FNP	Fictitious Name Permit - California Cancer Assoc for Research and Excel	FNP42276
CA	cCare - Fresno- Millbrook	ACR	American College of Radiology Accreditation - GE Discovery IQ 2016	PETAP # 50996-01
CA	cCare - Fresno- Millbrook	ACR	American College of Radiology Accreditation -GE Discovery IQ 2020	PETAP # 50996-03
CA	cCare - Fresno- Millbrook	ACR	American College of Radiology Accreditation - GE Discovery IQ 2016	CTAP # 53866-01
CA	cCare - Fresno- Millbrook	ACR	American College of Radiology Accreditation - GE Discovery MI 2020	CTAP # 53866-03
CA	cCare - Fresno- Millbrook	FNP	Fictitious Name Permit - Cancer Care Assoc of Fresno Medical Group	FNP554327
CA	cCare - Fresno- Millbrook	FNP	Fictitious Name Permit - cCare	FNP554337
CA	cCare - Fresno- Millbrook	X-Ray License	CA Certificate of Registration Radiologic Health Branch	FAC00076219
CA	cCare - San Marcos	X-Ray License	CDPH certificate of registration	FAC00086413
CA	cCare - Fresno- Millbrook	ACHC Pharmacy	ACHC- Quality Accreditation - Pharma & Oncology certificate	n/a
CA	cCare - La Jolla	ACHC Pharmacy	ACHC Quality Accreditation - ONC & Pharmacy certificate	N/A
CA	cCare - Dove Canyon	ACR	American College of Radiology Accreditation - Certificate of Accreditation	FML # 4934
CA	cCare - San Marcos	RAM	Radioactive Material License (RAM), Amendment 7	8241-37
CA	cCare - Dove Canyon	RAM	Radioactive Material License (RAM)	FAC 7944-37
CA	cCARE- Victorville	Certificate of Occupancy	Certificate of Occupancy	OCC09-00083
CA	cCARE- Victorville	EPA license	EPA license	CAL000481252

**Exhibit B**  
**List of Services for cCare and CU**

List of services provided by cCare include, but are not limited to the following the treatment of the following:

cCARE treats all types of cancers, including but not limited to:

- Acute Lymphocytic Leukemia (Adult)
- Acute Myeloid Leukemia (Adult)
- Ampulla of the Vater Cancer
- Anal Cancer
- Appendix Cancer
- B-Cell Lymphoma, Unspecified
- B-Cell Lymphoproliferative Disorder
- Bladder Cancer
- Breast Cancer
- Carcinoma In Situ
- Castleman's Disease
- Cervical Cancer
- Chronic Lymphocytic Leukemia/Small Lymphocytic Lymphoma
- Chronic Myeloid Leukemia
- Chronic Myelomonocytic Leukemia
- Chronic Myeloproliferative Disorder, Unspecified
- Colon Cancer
- Cutaneous Melanoma
- Cutaneous Squamous Cell Carcinoma or Other Non-Melanoma Skin Cancer of Head and Neck
- Diffuse Large B-Cell Lymphoma
- Esophageal and Esophagogastric Junction Cancer
- Essential Thrombocythemia
- Follicular Lymphoma
- Gallbladder Cancer
- Gastrointestinal Stromal Tumor (GIST)
- Glioblastoma
- Hairy Cell Leukemia
- Hepatocellular Carcinoma
- Hodgkin Lymphoma
- Hypopharynx Cancer
- Intrahepatic Cholangiocarcinoma (Bile Duct)
- Kaposi's Sarcoma
- Kidney (Renal Cell) Cancer
- Leukemia, Unspecified
- Lip and Oral Cavity Cancer
- Mantle Cell Lymphoma

- Merkel Cell Carcinoma
- Metastases: Secondary Malignant Neoplasm
- Multiple Myeloma/Plasmacytoma
- Mycosis Fungoides/Sezary Syndrome
- Myelodysplastic Syndrome (MDS)
- Nasopharynx Cancer
- Neuroendocrine Tumor, Appendix
- Neuroendocrine Tumor, Bronchopulmonary
- Neuroendocrine Tumor, Colon or Rectum
- Neuroendocrine Tumor, Jejunum/Ileum
- Neuroendocrine Tumor, Other Sites
- Neuroendocrine Tumor, Pancreas
- Neuroendocrine Tumor, Stomach
- Non-Small Cell Lung Cancer
- Occult Primary Tumor of Head and Neck
- Occult Primary Tumor/Cancer of Unknown Primary (CUP)
- Oropharynx Cancer
- Ovarian, Epithelial Cancer
- Pancreatic Cancer
- Peripheral T-Cell Lymphoma
- Polycythemia Vera
- Primary Cutaneous T-Cell Lymphoma
- Prostate Cancer
- Rectal Cancer
- Renal Pelvis/Ureter Cancer
- Salivary Gland (Major) Cancer
- Small Cell Lung Cancer
- Small Intestine Cancer
- Soft Tissue Sarcoma, Abdomen and Thoracic Visceral Organs
- Soft Tissue Sarcoma, Other Sites
- Soft Tissue Sarcoma, Trunk and Extremities
- Squamous Cell Carcinoma
- Stomach (Gastric) Cancer
- Testicular Cancer
- Thyroid Cancer, Papillary/Follicular
- Uterine (Endometrial), Adenosarcoma
- Uterine (Endometrial), Carcinoma
- Vaginal Cancer

Hematologic disorders, including but not limited to:

- Anemia, Autoimmune Hemolytic
- Anemia, Chronic Kidney Disease

- Anemia, Iron Deficiency
- Anemia, Other
- Anemia, Other Chronic Disease
- Anemia, Vitamin B12 Deficiency
- Antiphospholipid Syndrome
- Coagulation Disorder, Unspecified
- Eosinophilia
- Factor V Leiden
- Familial Polycythemia
- Hemolytic Anemia, Other Hereditary
- Hemolytic Anemia, Other Non-Autoimmune
- Hemophilia, Acquired
- Hereditary Spherocytosis
- Hypogammaglobulinemia
- Immune Thrombocytopenic Purpura (ITP)
- Immunodeficiency, Other
- Lymphocytosis
- Neutropenia
- Neutrophilia
- Pancytopenia
- Paroxysmal Nocturnal Hemoglobinuria (PNH)
- Plasmacytosis
- Primary Myelofibrosis
- Qualitative Platelet Defects
- Secondary Polycythemia
- Sickle Cell Disorder
- Thalassemia
- Thrombocytopenia, Other
- Thrombophilia
- von Willebrand Disease
- White Blood Cell Disorder, Other

cCARE provides comprehensive oncology services, including medical oncology, radiation oncology, surgical oncology, imaging, etc., include but are not limited to:

- Chemotherapy
- Radiation therapy
- Surgery
- Plastic surgery
- Diagnostic imaging
- In-office dispensing
- Clinical research

## **List of Services for CU**

List of services provided by CU include, but are not limited to, treatment of the following:

- Adrenal Cancer
- Benign Prostatic Hyperplasia
- (BPH) – (Enlarged Prostate)
- Rezum/Urolift
- Bladder Cancer
- Circumcision
- Cystoscopy
- Erectile Dysfunction (Impotence)
- Penile Implant
- Hematuria (Blood in Urine)
- Infertility
- Interstitial Cystitis (IC)
- Kidney Stones
- Neurogenic Bladder
- Overactive Bladder
- Peyronie's Disease
- Prostate Cancer
- Prostatitis
- Renal Cell Cancer
- Renal Pelvic – Ureteral Cancer
- Sexually Transmitted Diseases (STDs)
- Testicular Cancer
- Testosterone Deficiency
- Urethral – Penile Cancer
- Urethral Strictures
- Urinary Incontinence
- Urinary Tract Infection (UTI)
- Varicocele
- Vasectomy
- Vasectomy Reversal

11/11/2011

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[illegible][illegible]



[REDACTED]

[REDACTED]

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	[REDACTED]	[REDACTED]	
	[REDACTED]	[REDACTED]	

[REDACTED]

[REDACTED]

**Exhibit D**  
**Future Material Change Transactions**

Redacted