

MATERIAL CHANGE NOTICE SUBMISSION DETAILS

MCN Number	2025-11-21-1449
OHCA Review Start Date	12/15/2025
Anticipated date (unless tolled per regulation) by which OHCA could waive cost and market impact review	1/30/2026
Anticipated date (unless tolled per regulation) by which OHCA could determine cost and market impact review required	2/16/2026

SUBMITTER

HEALTH CARE ENTITY CONTACT FOR PUBLIC INQUIRY

Title	General Counsel/CCO
First Name	Paige
Last Name	Reber
Email Address	paige.reber@amsurg.com
Street Address	1A Burton Hills Boulevard
City	Nashville
State	Tennessee
Postal Code	37215

GENERAL

Business Name	AmSurg Holdings, LLC
Website	https://www.amsurg.com/
Ownership Type	Limited Liability Company
Other Ownership	
Tax Status	For-profit
Federal Tax ID	93-3788804
Description of Submitting Organization	<p>[Please also see new folder/document "Section 6_Description of Transaction"]</p> <p>AmSurg Holdings, LLC ("AmSurg Holdings") is a wholly-owned subsidiary and holding company of Ambulatory TopCo, LLC ("AMSURG"). AmSurg Holdings is governed pursuant to its single member, Delaware Limited Liability Company Agreement (see Section 12, Folder 9, "LLC Operating Agreement – AmSurg Holdings, LLC (Executed)(16538909.1))." Management of AmSurg Holdings is vested in the sole member who has authority to control, manage, and exercise all powers of AmSurg Holdings. AmSurg Holdings maintains no financials and consolidated financials for Ambulatory Intermediate Co 2, LLC are provided. Ambulatory Intermediate Co 2, LLC was created in 2023 and these are all</p>

	<p>the financial statements for Ambulatory Intermediate Co 2, LLC. (See Section 12, Folder 8, "Ambulatory Intermediate Co 2 LLC Financials - 12.31.24 (FINAL)(106396239.1)."</p> <p>AMSURG is a nationally recognized leader in the strategic and operational management of over 250 ambulatory surgery centers ("ASCs") across 34 states (including 25 ASCs in California) that deliver high quality, high value, same-day surgical services with a superior patient experience. AMSURG combines technology, data analytics, patient engagement, and quality reporting that results in optimal outcomes for patients. As a result, AMSURG provides health care value, improves patient experience, and saves lives.</p> <p>AMSURG ASCs offer gastroenterology, ophthalmology, orthopedics, urology, and other multi-specialty surgical services. AMSURG partners with physicians and hospitals/health systems to manage ASCs that perform to the highest standards of patient care and quality. Under AMSURG's traditional physician partnership model, the ASC is co-owned with local surgeons and is operated by consensus between the surgeons and AMSURG. AMSURG also partners with hospitals and health systems, creating a mutually beneficial three-way joint venture partnership.</p>
Health Care Provider	Yes
For Providers: Desc. of Capacity or Patients served in California	<p>[Please see above]</p> <p>Provider Type: Ambulatory surgery centers;</p> <p>Counties and Patient Per County (2024): Alameda - 7,363; Fresno - 14,959; Los Angeles County - 88,536; Marin - 5,363; Sacramento - 8,679; San Bernardino - 4,189; San Diego - 53,544; San Luis Obispo - 6,273; San Mateo - 3,854; Santa Clara - 5,073; and Shasta - 6,291</p>

LOCATIONS

Counties	Alameda; Fresno; Los Angeles; Marin; Sacramento; San Bernardino; San Diego; San Luis Obispo; San Mateo; Santa Clara; Shasta
California licenses and numbers	Please see the new folder/document "Section 4(e)_AmSurg Holdings, LLC_California Health Care Licenses"; Note: The Torrance CA Multi-Specialty ASC, LLC has ceased operations and no longer maintains any California health care licenses.
Other States Served	AL; AR; AZ; CO; CT; DE; FL; ID; IL; IN; KS; KY; LA; MA; MD; MI; MN; MO; MS; NC; NJ; NM; NV; OH; OK; OR; PA; SC; TN; TX; UT; WA; WY
Other state(s) licenses and numbers	All other states where AMSURG operates with licenses including Medicare, Medicaid, CLIA, Pharmacy, Laboratory, DEA, and required applicable state licenses.
Primary Languages used when providing services	English

MATERIAL CHANGE

ADDITIONAL ENTITIES

Business Name	Description of the Organization	Ownership Type	Additional MCN Submission
Euclid EndoscopyCENTER, L.P.	Please see attached "Section 10_Additional Entities (EEC Details)"	Other	Yes

CRITERIA

A health care entity with annual revenue, as defined in section 97435(d) , of at least \$25 million or that owns or controls California assets of at least \$25 million, or;	Yes
A health care entity with annual revenue, as defined in section 97435(d) , of at least \$10 million or that owns or controls California assets of at least \$10 million and is a party to a transaction with any health care entity satisfying subsection (b)(1), or	Yes
A health care entity located in a designated primary care health professional shortage area in California, as defined in Part 5 of Subchapter A of Chapter 1 of Title 42 of the Code of Federal Regulations (commencing with section 5.1), available at data.hrsa.gov . To determine if you are located in a primary health care professional shortage area, please visit here	Yes

CIRCUMSTANCES FOR FILING

<p>The transaction involves a transfer or change in control, responsibility or governance of the Submitter. A transaction will directly or indirectly transfer control, responsibility, or governance in whole or in part of a material amount of the assets or operations of a health care entity to one or more entities if:</p> <p>(1) The transaction would result in the transfer of 25% or more of the voting power of the members of the governing body of a health care entity, such as by adding one or more members, substituting one or more members, or through any other type of arrangement, written or oral; or</p> <p>(2) The transaction would vest voting rights significant enough to constitute a change in control such as supermajority rights, veto rights, and similar provisions even if ownership shares or representation on a governing body are less than 25%;</p>	Yes
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TRANSACTION DETAILS

Anticipated Date of Transaction Closure	12/31/2025
Description of the Transaction	Please see new folder/document "Section 6_Description of Transaction" and reference above Section 3(h), Description of Submitting Organization. Submitter believes the purchase price constitutes confidential information and is part of the purchase agreement which has been designated as confidential in its entirety. (See Section 12, Folder 12, "Confidentiality Request – Purchase Price").
Submitted to US Department of Justice or Federal Trade Commission?	No
Submitted to Other Agency?	No
Subject to court proceeding	No
Description of current services provided and expected post-transaction impacts on health care services	<p>Please see new folder Section 9 – Services Provided Currently & Post-Transaction Changes and document "Section 9_Services Provided Currently" and also reference above Section 3(h), Description of Submitting Organization.</p> <p>AMSURG currently performs services in Alameda, Fresno, Los Angeles, Marin, San Bernardino, San Diego, San Luis Obispo, Sacramento, San Mateo, Santa Clara, and Shasta counties. With the Proposed Transaction, AMSURG intends to maintain Euclid's existing locations and implement AMSURG's proven model of physician-led joint ventures and governance ensuring that physicians are empowered to share the</p>

delivery of care in their communities.

The AMSURG ambulatory surgical centers (ASCs) operating in California primarily offer gastrointestinal services. With the Proposed Transaction, from EEC's two locations in San Diego County, AMSURG will offer the full range of endoscopy procedures (including upper and lower diagnostic and therapeutic endoscopy procedures) and colonoscopies.

AMSURG's California ASCs have collectively served approximately 64,000 patients. The centers provide care to a demographically diverse patient population, including individuals of all ages (from infants to the elderly), genders, racial and ethnic backgrounds, preferred language, and disability status. While many patients do not provide information regarding their demographics, the majority of patients providing such information identify as either non-Hispanic or Hispanic/Latino and the centers also serve patients identifying as American Indian or Alaska Native, Asian, Black or African American, and Native Hawaiian or other Pacific Islander. The ASCs maintain a broad payor mix, encompassing commercial insurance, Medicare and Medicare Advantage plans, Medicaid and managed Medicaid programs, TRICARE, and self-pay arrangements. There will be no post-transaction changes to the number and type of patients served by AMSURG.

AMSURG has not conducted any community needs assessments and does not formally maintain any charity care or community benefit programs. However, at many of AMSURG's California ASCs, patients may apply for financial assistance on a case-by-case basis. Under AMSURG's ownership EEC will be operated and managed in a manner that (1) provides access to patient care services based on medical necessity, without regard to the patient demographics or ability to pay, (2) provides access to patient care services to individuals covered by Medicare, Medicaid, and other state or federal health care programs, and (3) provides

	<p>financial assistance on a case-by-case basis.</p> <p>The AMSURG California ASCs do accept Medi-Cal and Medicare eligible patients. At EEC, AMSURG intends to continue accepting Medi-Cal and Medicare patients.</p>
<p>Prior mergers or acquisitions that: (A) involved the same or related health care services;</p> <p>(B) involved at least one of the entities, or their parents, subsidiaries, predecessors, or successors, in the proposed transaction; and</p> <p>(C) were closed in the last ten years.</p>	<p>Acquisition of Ownership Interest in Spinal Diagnostics and Treatment Center: On March 1, 2017, AMSURG acquired an ownership interest in Daly City CA Pain, d/b/a Spinal Diagnostics and Treatment Center, a pain management center located at 901 Campus Dr. Ste 310. Daly City, CA. The Spinal Diagnostics and Treatment Center was closed and a Certificate of Cancellation for the LLC was filed on November 29, 2018 with the California Secretary of State.</p> <p>Acquisition of Ownership Interest in Folsom Sierra Endoscopy Center: On September 8, 2018, AMSURG acquired an ownership interest in Folsom CA GI, d/b/a Folsom Sierra Endoscopy Center, an ambulatory surgery center specializing in gastroenterology located at 1671 Creekside Drive, Suite 100, Folsom, CA. On March 22, 2024, AMSURG exercised a buy-up option and purchased additional ownership interest in Folsom Sierra Endoscopy Center.</p>
Description of Potential Post Transaction Changes	<p>Please see new folder Section 9 – Services Provided Currently & Post-Transaction Changes and document “Section 9_Potential Post-Transaction Changes (AMSURG)” also reference above Section 3(h), Description of Submitting Organization.</p>
<p>Description of the nature, scope, and dates of any pending or planned material changes occurring between the Submitter and any other entity, within the 12 months following the date of the notice</p>	<p>There are two material change transactions pending between AMSURG and other entities within 12 months of this submission. First, pursuant to MCN Number 2025-09-04-1402, Ambulatory TopCo, LLC, AMSURG’s indirect parent entity, is selling its 25 California ASCs to Project Bluegrass Holdco, LLC and Ascension Health Alliance. The parties anticipate that this transaction will close in the first or second quarter of 2026.</p> <p>Second, pursuant to a pending membership interest purchase agreement, a wholly-owned subsidiary of AmSurg Holdings, LLC intends to sell its majority interest in a California ASC</p>

	to certain California-based physicians and an affiliated California-based management services organization. The terms and conditions of the proposed transaction are being negotiated and the parties anticipate filing a MCN with OHCA on or before December 31, 2025.
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OHCA Material Change Notice - Ambulatory Topco, LLC
Section 4(e) - California Health Care Licenses

Ambulatory Surgical Center	License Type	ID Number	State of Issue	Date Issued	Expiration Date
The Oakland CA Endoscopy ASC, L.P.			CA		
7215 2173-001 Oakland GI	CLIA	05D1019728	CA	11/26/2023	11/25/2025
7215 2173-001 Oakland GI	Pharmacy	CLN 1816	CA	06/02/2025	06/01/2026
7215 2173-001 Oakland GI	Clinical lab	CLR 00331115	CA	04/13/2024	04/12/2026
7215 2173-001 Oakland GI	DEA	FE0442284	CA	09/01/2025	08/31/2028
7215 2173-001 Oakland GI	Medicare PTAN	ZZZ05033Z	CA	08/19/2020	
7215 2173-001 Oakland GI	Medicaid	1053496240	CA	10/31/2006	
<i>This Center does not maintain a Radiation License although it is included on Schedule 3.5(b).</i>			CA		
Los Angeles/Inglewood Endoscopy, L.P.			CA		
7223 2075-001 Inglewood GI	Medicaid	05-1514	CA	07/06/2001	
7223 2075-001 Inglewood GI	CLIA	05D0984357	CA	03/20/2025	03/19/2027
7223 2075-001 Inglewood GI	DEA	BA7360542	CA	07/01/2025	06/30/2028
7223 2075-001 Inglewood GI	Pharmacy	CLN 1013	CA	06/02/2025	06/01/2026
7223 2075-001 Inglewood GI	Clinical lab	CLR 00327739	CA	08/08/2025	08/09/2026
7223 2075-001 Inglewood GI	Tricare	62-1814135	CA	07/06/2021	
7223 2075-001 Inglewood GI	Medicare PTAN	S051514	CA	03/11/2022	
7223 2075-001 Inglewood GI	Railroad Medicare	490005151	CA	07/06/2001	
<i>This Center does not maintain a Radiation License although it is included on Schedule 3.5(b).</i>			CA		
The Endoscopy Center of South Bay, L.P.			CA		
7235 2011-001 Torrance GI	CLIA	05D0994566	CA	12/26/2023	12/25/2025
7235 2011-001 Torrance GI	Medicaid	105391169	CA	06/10/2011	
7235 2011-001 Torrance GI	Railroad Medicare	490005772	CA	10/08/1991	
7235 2011-001 Torrance GI	DEA	BT5755446	CA	12/01/2024	11/30/2027
7235 2011-001 Torrance GI	Pharmacy	CLN 349	CA	03/02/2024	03/01/2026
7235 2011-001 Torrance GI	Clinical lab	CLR 00328667	CA	04/07/2025	04/06/2026
7235 2011-001 Torrance GI	Medicare PTAN	S051211	CA	03/24/2022	
<i>This Center does not maintain a Radiation License although it is included on Schedule 3.5(b).</i>			CA		
The San Diego CA Multi-Specialty ASC, LLC			CA		
7265 2191-001 San Diego CA Orthopaedic	CLIA	05D1002011	CA	07/25/2024	07/24/2026
7265 2191-001 San Diego CA Orthopaedic	Medicaid	1699959387	CA	07/17/2019	
7265 2191-001 San Diego CA Orthopaedic	Pharmacy	CLN 1171	CA	11/02/2024	11/01/2025
7265 2191-001 San Diego CA Orthopaedic	Clinical lab	CLR 00329453	CA	03/23/2025	03/22/2026
7265 2191-001 San Diego CA Orthopaedic	Radiation License	FAC00057578	CA	05/31/2024	05/31/2026
7265 2191-001 San Diego CA Orthopaedic	DEA	FM4980125	CA	01/18/2024	01/31/2027
7265 2191-001 San Diego CA Orthopaedic	Medicare PTAN	05C1565	CA	07/07/2020	
7265 2191-001 San Diego CA Orthopaedic	Railroad Medicare	P00698045	CA	11/01/2007	
The Escondido CA Endoscopy ASC, LP			CA		
7323 2144-001 Escondido GI	CLIA	05D1033915	CA	11/19/2024	11/18/2026
7323 2144-001 Escondido GI	Tricare	201627039-92025-0000	CA	05/10/2005	
7323 2144-001 Escondido GI	DEA	BP9243724	CA	04/01/2023	03/31/2026
7323 2144-001 Escondido GI	Pharmacy	CLN 1566	CA	05/02/2025	05/01/2026
7323 2144-001 Escondido GI	Clinical lab	CLR 00332353	CA	09/26/2024	09/25/2025
7323 2144-001 Escondido GI	Medicaid	1073588646	CA	04/11/2005	
7323 2144-001 Escondido GI	Medicare PTAN	S051503A	CA	03/30/2022	
7323 2144-001 Escondido GI	Railroad Medicare	P00216476	CA	04/01/2005	
The San Luis Obispo CA Endoscopy ASC, L.P.			CA		
7349 2149-001 San Luis Obispo GI	CLIA	05D1043295	CA	07/20/2025	07/19/2027
7349 2149-001 San Luis Obispo GI	DEA	BT9505201	CA	12/01/2023	11/30/2026
7349 2149-001 San Luis Obispo GI	Pharmacy	CLN 1598	CA	09/02/2025	09/01/2026

OHCA Material Change Notice - Ambulatory Topco, LLC
Section 4(e) - California Health Care Licenses

Ambulatory Surgical Center	License Type	ID Number	State of Issue	Date Issued	Expiration Date
7349 2149-001 San Luis Obispo GI	Clinical lab	CLR 00333622	CA	06/11/2024	06/10/2026
7349 2149-001 San Luis Obispo GI	Railroad Medicare	P00638978	CA	6/20/2005	
7349 2149-001 San Luis Obispo GI	Medicare PTAN	SO51318A	CA	04/23/2019	
7349 2149-001 San Luis Obispo GI	Medicaid	1487629986	CA	06/20/2005	
7350 2149-002 Templeton GI	CLIA	05D1043296	CA	07/20/2025	07/19/2027
7350 2149-002 Templeton GI	DEA	BT9425566	CA	12/01/2023	11/30/2026
7350 2149-002 Templeton GI	Pharmacy	CLN 1599	CA	07/02/2025	07/01/2026
7350 2149-002 Templeton GI	Clinical lab	CLR 333719	CA	06/11/2025	06/10/2026
7350 2149-002 Templeton GI	Medicare PTAN	S051662A	CA	04/23/2019	
7350 2149-002 Templeton GI	Railroad Medicare	P00638982	CA	12/31/2004	
<i>This Center does not maintain a Radiation License although it is included on Schedule 3.5(b).</i>			CA		
Casa Colina Surgery Center, LLC			CA		
7397 2200-001 Pomona CA Multispecialty	CLIA	05D1038284	CA	03/15/2025	03/14/2027
7397 2200-001 Pomona CA Multispecialty	Medicaid	1518972322	CA	01/14/2011	
7397 2200-001 Pomona CA Multispecialty	DEA	BC9719646	CA	09/01/2023	08/31/2026
7397 2200-001 Pomona CA Multispecialty	Pharmacy	CLN 1515	CA	09/02/2024	09/01/2025
7397 2200-001 Pomona CA Multispecialty	Clinical lab	CLR 332964	CA	11/04/2024	11/03/2025
7397 2200-001 Pomona CA Multispecialty	Radiation License	FAC00062980	CA	06/01/2025	05/31/2027
7397 2200-001 Pomona CA Multispecialty	Railroad Medicare	P00275882	CA	10/01/1997	
7397 2200-001 Pomona CA Multispecialty	Medicare PTAN	S051741	CA	03/18/2019	
The La Jolla Endoscopy Center, L.P.			CA		
7436 2068-001 La Jolla GI	CLIA	05D0719321	CA	06/01/2024	05/31/2026
7436 2068-001 La Jolla GI	Railroad Medicare	490005303	CA	04/16/2002	
7436 2068-001 La Jolla GI	Medicaid	5329026	CA	12/16/2003	
7436 2068-001 La Jolla GI	DEA	BL7798537	CA	04/01/2023	03/31/2026
7436 2068-001 La Jolla GI	Pharmacy	CLN 1111	CA	02/01/2025	02/01/2026
7436 2068-001 La Jolla GI	Clinical lab	CLR 00311343	CA	08/14/2025	08/13/2026
7436 2068-001 La Jolla GI	Medicare PTAN	S051263A	CA	09/04/2020	
<i>This Center does not maintain a Radiation License although it is included on Schedule 3.5(b).</i>			CA		
Marin Endoscopy Center, LLC			CA		
7442 2199-001 Marin CA GI	CLIA	05D0969540	CA	01/19/2024	01/18/2026
7442 2199-001 Marin CA GI	Pharmacy	CLN 2908	CA	11/02/2024	11/01/2025
					08/05/2025 (application in process)
7442 2199-001 Marin CA GI	Clinical lab	CLR 00326448	CA	08/06/2024	
7442 2199-001 Marin CA GI	DEA	FE8313049	CA	09/01/2024	08/31/2027
7442 2199-001 Marin CA GI	Medicaid	SUR01438F	CA	01/14/2011	
7442 2199-001 Marin CA GI	Medicare PTAN	zzz15930z	CA	05/15/2015	
7442 2199-001 Marin CA GI	Railroad Medicare	490004620	CA	10/01/1997	
The Arcadia CA Endoscopy ASC, L.P.			CA		
7444 2169-001 Arcadia GI	CLIA	05D1010355	CA	03/11/2025	03/10/2027
7444 2169-001 Arcadia GI	Medicaid	8516637	CA	03/31/2006	
7444 2169-001 Arcadia GI	Pharmacy	CLN 1829	CA	10/01/2024	09/30/2025
7444 2169-001 Arcadia GI	Clinical lab	CLR 00330332	CA	03/31/2025	03/30/2026
7444 2169-001 Arcadia GI	DEA	FV0655110	CA	06/01/2025	05/31/2028
7444 2169-001 Arcadia GI	Railroad Medicare	P00653522	CA	11/19/2015	
7444 2169-001 Arcadia GI	Medicare PTAN	S051634A	CA	02/17/2020	
<i>This Center does not maintain a Radiation License although it is included on Schedule 3.5(b).</i>			CA		
Glendora CA Endoscopy ASC, L.P.			CA		
7466 2184-001 Glendora GI	CLIA	05D1022612	CA	02/20/2024	02/19/2026

OHCA Material Change Notice - Ambulatory Topco, LLC
Section 4(e) - California Health Care Licenses

Ambulatory Surgical Center	License Type	ID Number	State of Issue	Date Issued	Expiration Date
7466 2184-001 Glendora GI	Medicaid	1821285073	CA	07/15/2019	
7466 2184-001 Glendora GI	Pharmacy	CLN 1452	CA	11/02/2024	11/01/2025
7466 2184-001 Glendora GI	Clinical lab	CLR 00331689	CA	07/16/2025	07/15/2026
7466 2184-001 Glendora GI	DEA	FS0983963	CA	03/01/2023	02/28/2026
7466 2184-001 Glendora GI	Railroad Medicare	P00707328	CA	08/01/2007	
7466 2184-001 Glendora GI	Medicare PTAN	05C1673	CA	03/11/2024	
<i>This Center does not maintain a Radiation License although it is included on Schedule 3.5(b).</i>			CA		
Poway CA Multi Specialty ASC, LLC	<i>*AmSurg is the minority JV owner and does not control but does do licensing.</i>		CA		
7482 2192-001 Poway CA Multispecialty	CLIA	05D1005021	CA	10/11/2024	10/10/2026
7482 2192-001 Poway CA Multispecialty	Clinical lab	CLR 00329787	CA	03/24/2025	03/22/2026
7482 2192-001 Poway CA Multispecialty	Radiation License	FAC00057974	CA	11/01/2024	10/31/2026
7482 2192-001 Poway CA Multispecialty	DEA	FC2196283	CA	09/01/2025	08/31/2028
7482 2192-001 Poway CA Multispecialty	Medicare PTAN	05C1583	CA	11/27/2019	
7482 2192-001 Poway CA Multispecialty	Railroad Medicare	P01654811	CA	11/01/2007	
<i>*^ Hazardous Waste Permit handled at Center level.</i>			CA		
<i>This Center is not enrolled in Medicaid.</i>			CA		
<i>New Pharmacy License is pending although it is included on Schedule 3.5(b).</i>					
Gastroenterology Associates Endoscopy Center, LLC			CA		
7521 2203-001 Redding CA GI	CLIA	05D0990468	CA	07/23/2025	07/22/2027
7521 2203-001 Redding CA GI	Pharmacy	CLN 2962	CA	02/02/2025	02/01/2026
7521 2203-001 Redding CA GI	Clinical lab	CLR 00328319	CA	11/15/2024	11/14/2025
7521 2203-001 Redding CA GI	DEA	FR8147832	CA	05/01/2025	04/30/2028
7521 2203-001 Redding CA GI	Medicare PTAN	zzz13409z	CA	01/23/1997	
7521 2203-001 Redding CA GI	Medicaid	1114922192	CA	01/14/2011	
7521 2203-001 Redding CA GI	Railroad Medicare	490003152	CA	01/23/1997	
Long Beach Surgery Center, L.P.			CA		
7635 2242-001 Long Beach CA Multispecialty	CLIA	05D0986953	CA	05/24/2025	05/23/2027
7635 2242-001 Long Beach CA Multispecialty	Medicaid	1043217615	CA	10/03/2011	
7635 2242-001 Long Beach CA Multispecialty	Railroad Medicare	490005360	CA	10/01/1997	
7635 2242-001 Long Beach CA Multispecialty	DEA	BK7034185	CA	01/01/2025	12/31/2027
7635 2242-001 Long Beach CA Multispecialty	Pharmacy	CLN 987	CA	07/02/2025	07/01/2026
7635 2242-001 Long Beach CA Multispecialty	Clinical lab	CLR 00328045	CA	07/11/2025	07/10/2026
7635 2242-001 Long Beach CA Multispecialty	Medicare PTAN	S051512	CA	07/01/2016	
7635 2242-001 Long Beach CA Multispecialty	Radiation License	FAC 62980	CA	06/01/2025	05/31/2027
Torrance Surgery Center, L.P.	<i>*AmSurg is the majority JV owner, controls and does licensing.</i>		CA		
7643 2246-001 Torrance Crenshaw CA Multispecialty	CLIA	05D0991872	CA	01/02/2025	01/01/2027
7643 2246-001 Torrance Crenshaw CA Multispecialty	Pharmacy	CLN 2487	CA	12/02/2024	12/01/2025
7643 2246-001 Torrance Crenshaw CA Multispecialty	Clinical lab	CLR 00328434	CA	11/27/2024	11/26/2025
7643 2246-001 Torrance Crenshaw CA Multispecialty	Radiation License	FAC00058574	CA	08/01/2025	07/31/2027
7643 2246-001 Torrance Crenshaw CA Multispecialty	DEA	FT0779718	CA	12/01/2024	11/30/2027
7643 2246-001 Torrance Crenshaw CA Multispecialty	Medicare PTAN	S051532	CA	02/09/2024	
7643 2246-001 Torrance Crenshaw CA Multispecialty	Railroad Medicare	490005665	CA	10/01/1997	
7643 2246-001 Torrance Crenshaw CA Multispecialty	Medicaid	1902860414	CA	01/17/2011	
Fresno CA Endoscopy ASC, LP			CA		
7780 2277-001 Fresno CA GI	CLIA	05D0998718	CA	04/23/2024	04/22/2026
7780 2277-001 Fresno CA GI	Railroad Medicare	490005378	CA	12/23/2014	
7780 2277-001 Fresno CA GI	Pharmacy	CLN 2505	CA	08/01/2025	08/01/2026
7780 2277-001 Fresno CA GI	Clinical lab	CLR 00329096	CA	04/01/2025	03/31/2026
7780 2277-001 Fresno CA GI	DEA	FC4755192	CA	07/03/2023	08/31/2026

OHCA Material Change Notice - Ambulatory Topco, LLC
Section 4(e) - California Health Care Licenses

Ambulatory Surgical Center	License Type	ID Number	State of Issue	Date Issued	Expiration Date
7780 2277-001 Fresno CA GI	Medicaid	SUR01536F	CA	02/20/2002	
7780 2277-001 Fresno CA GI	Medicare PTAN	ZZZ22340Z	CA	03/02/2022	
Campus Surgery Center, LLC			CA		
7851 2292-001 Daly City CA Multispecialty	Medicaid	0526237	CA	01/10/2011	
7851 2292-001 Daly City CA Multispecialty	CLIA	05D0912726	CA	03/11/2024	03/10/2026
7851 2292-001 Daly City CA Multispecialty	Pharmacy	CLN 2647	CA	12/02/2024	12/01/2025
7851 2292-001 Daly City CA Multispecialty	Clinical lab	CLR 00319578	CA	12/30/2024	12/29/2025
7851 2292-001 Daly City CA Multispecialty	Tissue Bank	CNC 80740	CA	06/01/2016	05/31/2017
7851 2292-001 Daly City CA Multispecialty	Radiation License	FAC00077710	CA	10/01/2023	09/30/2025
7851 2292-001 Daly City CA Multispecialty	DEA	FC7757264	CA	09/01/2024	08/31/2027
7851 2292-001 Daly City CA Multispecialty	Medicare PTAN	ZZZ01964Z	CA	10/02/2006	
7851 2292-001 Daly City CA Multispecialty	Railroad Medicare	P00363092	CA	10/02/2006	
Waverley Surgery Center, LLC			CA		
7853 2293-001 Palo Alto CA Multispecialty	Medicaid	05-C0001547	CA	09/17/2002	
7853 2293-001 Palo Alto CA Multispecialty	CLIA	05D0999352	CA	05/10/2024	05/09/2026
7853 2293-001 Palo Alto CA Multispecialty	Tricare	1619944824	CA	03/21/2013	
7853 2293-001 Palo Alto CA Multispecialty	Railroad Medicare	490005662	CA	06/03/2002	
7853 2293-001 Palo Alto CA Multispecialty	Pharmacy	CLN 2643	CA	06/02/2025	06/01/2026
7853 2293-001 Palo Alto CA Multispecialty	Clinical lab	CLR 00329178	CA	07/23/2025	07/22/2026
7853 2293-001 Palo Alto CA Multispecialty	Tissue Bank	CNC 80309	CA	06/01/2015	
7853 2293-001 Palo Alto CA Multispecialty	Radiation License	FAC00057601	CA	07/01/2024	06/30/2026
7853 2293-001 Palo Alto CA Multispecialty	DEA	FW7757048	CA	06/01/2024	05/31/2027
7853 2293-001 Palo Alto CA Multispecialty	Medicare PTAN	ZZZ23322Z	CA	06/06/2022	
Folsom Endoscopy Center, LLC			CA		
7972 2322-001 Folsom CA GI	CLIA	05D2118530	CA	09/09/2024	09/08/2026
7972 2322-001 Folsom CA GI	Medicaid	1538664339	CA	09/08/2018	
7972 2322-001 Folsom CA GI	Pharmacy	CLN 3161	CA	09/02/2024	09/01/2025
7972 2322-001 Folsom CA GI	Clinical lab	CLR 00349901	CA	01/29/2025	01/28/2026
7972 2322-001 Folsom CA GI	DEA	FF8774451	CA	09/23/2022	09/30/2025
7972 2322-001 Folsom CA GI	Medicare PTAN	ZZZ23374Z	CA	04/06/2022	
7972 2322-001 Folsom CA GI	Railroad Medicare	P02239087	CA	06/27/2002	
Colton CA Multi ASC, L.P.			CA		
7746 2271-001 Colton CA Multispecialty	Pharmacy	CLN 4884	CA	11/05/2024	11/01/2025
7746 2271-001 Colton CA Multispecialty	DEA	FC4955425	CA	12/09/2024	08/31/2027
7746 2271-001 Colton CA Multispecialty	CLIA	05D0986727	CA	05/22/2025	05/21/2027
7746 2271-001 Colton CA Multispecialty	Medicaid	1629313739	CA	12/31/2012	
7746 2271-001 Colton CA Multispecialty	Clinical lab	CLR 00328006	CA	02/19/2025	02/18/2026
7746 2271-001 Colton CA Multispecialty	Medicare PTAN	F1516	CA	05/27/2022	
7746 2271-001 Colton CA Multispecialty	Railroad Medicare	P01231484	CA	12/31/2012	
7746 2271-001 Colton CA Multispecialty	Radiation License	FAC00058013	CA	12/01/2024	11/30/2026
Fresno CA Multi ASC, L.P.			CA		
The Burbank Ophthalmology ASC, L.P.			CA		
7430 2069-001 Burbank Eye	CLIA	05D0561503	CA	09/01/2010	08/31/2026
7430 2069-001 Burbank Eye	Railroad Medicare	490001130	CA	12/27/2013	
7430 2069-001 Burbank Eye	DEA	FF2236051	CA	10/01/2022	09/30/2025
7430 2069-001 Burbank Eye	Medicare PTAN	S051139	CA	05/02/2022	
This Center does not maintain a Radiation License although it is included on Schedule 3.5(b).			CA		
This Center does not maintain a Clinical Lab license.			CA		
This entity is not enrolled in Medicaid.			CA		

OHCA Material Change Notice - Ambulatory Topco, LLC
Section 4(e) - California Health Care Licenses

Ambulatory Surgical Center	License Type	ID Number	State of Issue	Date Issued	Expiration Date
Clovis Endoscopy ASC, LLC	<i>*AmSurg is the minority JV owner and does not control but does do licensing.</i>		CA		
8381 2341-001 Clovis CA GI	DEA	FM3434242	CA	09/19/2023	01/31/2026
8381 2341-001 Clovis CA GI	CLIA	05D2291727	CA	10/16/2023	10/15/2025
8381 2341-001 Clovis CA GI	Clinical lab	CLR 90010692	CA	10/16/2024	10/15/2025
8381 2341-001 Clovis CA GI	Medicaid	1164105599	CA	06/06/2025	
8381 2341-001 Clovis CA GI	Medicare PTAN	CA790974	CA	11/25/2024	
8381 2341-001 Clovis CA GI	Railroad Medicare	P02789147	CA	06/18/2024	
AmSurg South Bay Anesthesia, L.P.			CA		
7764 4011-001 Torrance CA Anesthesia	Railroad Medicare	DT9533	CA	05/03/2013	
7764 4011-001 Torrance CA Anesthesia	Medicare PTAN	HG229A	CA	06/01/2022	
7764 4011-001 Torrance CA Anesthesia	Medicaid	105391169	CA	06/10/2011	
La Jolla Anesthesia Associates, LP			CA		
7921 4068-001 La Jolla CA Anesthesia	Medicare PTAN	CB274106	CA	07/01/2022	
7921 4068-001 La Jolla CA Anesthesia	Railroad Medicare	DX9439	CA	03/28/2017	
<i>This entity is not enrolled in Medicaid.</i>			CA		
Escondido Anesthesia Associates, L.P.			CA		
7985 4144-001 Escondido CA Anesthesia	Medicare PTAN	CB302617	CA	07/01/2022	
7985 4144-001 Escondido CA Anesthesia	Railroad Medicare	DY5420	CA	07/01/2018	
<i>This entity is not enrolled in Medicaid.</i>			CA		
AmSurg San Luis Obispo Anesthesia, LLC			CA		
7606 4149-001 San Luis Obispo CA Anesthesia	Railroad Medicare	DR4897	CA	1/3/2011	
7606 4149-001 San Luis Obispo CA Anesthesia	Medicare PTAN	EV955A	CA	05/01/2022	
7606 4149-001 San Luis Obispo CA Anesthesia	Medicaid	<i>Application in process</i>	CA		
AmSurg Arcadia Anesthesia, LP			CA		
7690 4169-001 Arcadia CA Anesthesia	Railroad Medicare	DU1465	CA	03/15/2012	
7690 4169-001 Arcadia CA Anesthesia	Medicare PTAN	FZ228A	CA	03/15/2012	
<i>This entity is not enrolled in Medicaid.</i>			CA		
AmSurg Oakland Anesthesia, L.P.			CA		
7688 4173-001 Oakland CA Anesthesia	Railroad Medicare	DT0747	CA	04/01/2012	
7688 4173-001 Oakland CA Anesthesia	Medicare PTAN	GC717A	CA	06/01/2022	
<i>This entity is not enrolled in Medicaid.</i>			CA		
Glendora Anesthesia Associates, LP			CA		
4184-001 Glendor CA Anesthesia	Medicare PTAN	CB471816	CA	03/28/2024	
4184-001 Glendor CA Anesthesia	Railroad Medicare	ED5440	CA	03/28/2024	
4184-001 Glendor CA Anesthesia	Medicaid	<i>Application in process</i>	CA		
AmSurg Marin Anesthesia, L.P			CA		
7792 4199-001 Marin CA Anesthesia	Medicare PTAN	CA211433	CA	04/01/2014	
7792 4199-001 Marin CA Anesthesia	Railroad Medicare	DV1776	CA	04/01/2014	
<i>This entity is not enrolled in Medicaid.</i>			CA		
Redding Anesthesia Associates, L.P.			CA		
7879 4203-001 Redding CA Anesthesia	Medicare PTAN	CA190731	CA	07/01/2022	
7879 4203-001 Redding CA Anesthesia	Railroad Medicare	DW7287	CA	02/29/2016	
<i>This entity is not enrolled in Medicaid.</i>			CA		
AmSurg Fresno CA Anesthesia, L.P			CA		
7800 4277-001 Fresno CA Anesthesia	Medicare PTAN	CA130910	CA	06/01/2022	
7800 4277-001 Fresno CA Anesthesia	Railroad Medicare	DV4048	CA	07/15/2014	
<i>This entity is not enrolled in Medicaid.</i>			CA		
Folsom Anesthesia, L.P.			CA		
7990 4322-001 Folsom CA Anesthesia	Medicare PTAN	CA319803	CA	07/01/2022	

OHCA Material Change Notice - Ambulatory Topco, LLC
Section 4(e) - California Health Care Licenses

Ambulatory Surgical Center	License Type	ID Number	State of Issue	Date Issued	Expiration Date
7990 4322-001 Folsom CA Anesthesia	Railroad Medicare	DY7839	CA	09/12/2018	
<i>This entity is not enrolled in Medicaid.</i>			CA		
AmSurg Clovis CA Anesthesia, L.P.	<i>*AmSurg is the minority JV owner and does not control but does do licensing.</i>		CA		
4341-001 Clovis Anesthesia	Medicare PTAN	CA783748	CA	09/01/2024	
4341-001 Clovis Anesthesia	Railroad Medicare	EE0610	CA	09/01/2024	
<i>This entity is not enrolled in Medicaid.</i>			CA		

Section 6

Description of Transaction

i. The goals of the transaction:

AmSurg Holdings, LLC (“AmSurg Holdings”) is a wholly-owned subsidiary and holding company of Ambulatory TopCo, LLC (“AMSURG”). The goal/purpose of the transaction is to gain access to AMSURG’s physician partnership model in order to leverage AMSURG’s expertise, technology, data analytics, patient engagement, and quality reporting to enable EEC’s physicians to more efficiently provide high quality surgical services to EEC’s patients and focus more on patient care instead of the nonclinical administrative aspects of the endoscopy centers. See attached document Section 10_Additional Entities for a description of AMSURG and its business.

ii. A summary of the terms of the transaction:

As set forth in more particular detail in the unsigned Membership Interest Purchase Agreement (“Purchase Agreement”), shortly before the closing of the purchase and sale transaction EEC will convert from a California limited partnership to a California limited liability company. At the closing of this transaction, the owners of ECC will collectively sell 51% of the issued and outstanding membership interests in EEC to AmSurg Holdings in exchange for the Purchase Price, as that term is defined in the Purchase Agreement. Under the operating agreement of EEC, as a member AmSurg Holdings will provide comprehensive management and administrative services to EEC.

iii. A statement of why the transaction is necessary or desirable:

The proposed transaction is necessary as EEC is seeking improved management and administrative support and expertise to continue providing high quality care in the community and attract additional physicians to the market in order to expand access to high quality endoscopy services within the communities which the endoscopy centers are located.

iv. General public impact or benefits of the transaction, including quality and equity measures and impacts:

The proposed transaction will not have any negative impact on the public. AmSurg Holding’s acquisition of a 51% interest of EEC and AMSURG’s provision of administrative and management related services will relieve EEC’s physicians from day-to-day administrative and nonclinical duties and obligations and allow the physicians to focus on providing high quality endoscopy services for all patient types, while simultaneously increasing patient access to a comprehensive list of endoscopy services at EEC’s two ASC locations. Following the closing of the proposed transaction there will be no change in the services, leadership or clinical or administrative staff at EEC.

v. Narrative description of the expected competitive impacts of the transaction:

The proposed transaction is not expected to have any negative impact on competition. The EEC providers will continue to provide professional services in the communities where EEC operates its two endoscopy centers, and will now have additional time to focus on patient care following EEC's outsourcing of much of its day-to-day non-clinical management obligations.

vi. Description of any actions or activities to mitigate any potential adverse impacts of the transaction on the public:

The parties do not anticipate the transaction to cause any adverse impacts on the public.

Section 9. Services Provided Currently and Post Transaction

- c. Describe potential post-transaction changes to the following. (Character limit is 3,000)
- i. Ownership, governance, or operational structure of the parties to the transaction
 - ii. The Submitter's employee staffing levels, job security, retraining policies, wages, benefits, working conditions, and/or employment protections
 - iii. City or county contracts regarding the provision of health care services between the parties to the transaction and cities or counties
 - iv. If a provider, comparable health care services currently offered by other health care entities within 20 miles of any location where the Submitter offers health care services

[*Response for Portal Submission:* Please also see new folder Section 9 – Services Provided Currently & Post-Transaction Changes and document “Section 9_Potential Post-Transaction Changes (AMSURG)” also reference above Section 3(h), Description of Submitting Organization.]

(i) Post-transaction, there will be no changes to the ownership, governance, or operational structure of AMSURG. Upon closing the transaction, EEC will be a California limited liability, 51% of which will be owned by AmSurg, Holdings, and 49% owned by the four current limited partners of EEC. EEC will be managed by a board of managers consisting of four managers, two of which will be appointed by AmSurg Holdings and two of which will be appointed by the members holding the other 49% of EEC. Post-transaction, most of the non-clinical administrative and management related duties will be handled by AMSURG.

There will be no post-transaction changes in the entities owning and holding applicable California licenses and permits, which will continue to be held by EEC, and no change in the services, leadership, or clinical or administrative staff of EEC. Further, there will be no post-transaction changes to any applicable city or county contracts regarding the provision of health care services. Following the closing of the transaction AMSURG intends to maintain the EEC’s endoscopy centers’ current operations in all material respects. As a consequence, the parties believe that the proposed transaction will not impact business line concentration or competition in the California market, and there is not expected to be any negative impact upon the availability, accessibility or quality of health care services. The transaction is not expected to result in the lessening of competition, creation of a monopoly or entrenchment or extension of a dominant market position of any health care entity.

(ii) AMSURG currently employs approximately 820 personnel at its California ASCs. As a result of this transaction, AMSURG anticipates no changes to its California ASC employee staffing levels, job security, retraining policies, wages, benefits, working conditions, and/or employment protections. Further, AMSURG does not anticipate any changes to EEC’s current staffing levels, job security, or retraining policies or any negative impact on their wages, benefits, working conditions, or employment protections.

(iii) There will be no post-transaction changes to any applicable city or county contracts held by AMSURG's ASCs regarding the provision of health care services.

(iv) Within 20 miles of each of AMSURG's ASC in the eleven California counties where AMSURG provides services, there are at least 120 other outpatient surgery centers providing comparable services operated by California health systems, hospitals, and independent and national corporate ASC chains. Certain ASCs only offer one line of health care services, while other ASC are multi-specialty and offer different lines of health care services.

Section 9. Services Provided Currently and Post Transaction

- a. Description of current services provided and expected post-transaction impacts on health care services. (Character limit is 3,000) Include the following as applicable:
 - i. Counties where services are currently performed and any post-transaction changes thereto:
 - ii. Levels and type of health care services currently offered, such as the full range of reproductive health care and sexual health care services, specialized services for LGBTQ+ populations, labor and delivery services, pediatric services, behavioral health services, cardiac services, and emergency services, and any post-transaction changes thereto:
 - iii. Summary that includes the number and type of patients currently served, including, but not limited to, age, gender, race, ethnicity, preferred language spoken, disability status, and payer category, and any post-transaction changes thereto:
 - iv. Current community needs assessments, charity care, and community benefit programs, and any post-transaction changes thereto:
 - v. Whether Medi-Cal and Medicare patients are currently accepted and any post-transaction changes thereto:

[Response for Portal Submission: Please all see new folder Section 9 – Services Provided Currently & Post-Transaction Changes and document “Section 9_Services Provided Currently” and also reference above Section 3(h), Description of Submitting Organization.]

Counties Where Services Are Currently Performed and Any Post-Transaction Changes Thereto

AMSURG currently performs services in Alameda, Fresno, Los Angeles, Marin, San Bernardino, San Diego, San Luis Obispo, Sacramento, San Mateo, Santa Clara, and Shasta counties. With the Proposed Transaction, AMSURG intends to maintain Euclid’s existing locations and implement AMSURG’s proven model of physician-led joint ventures and governance ensuring that physicians are empowered to share the delivery of care in their communities.

Levels And Type Of Health Care Services Currently Offered

The AMSURG ambulatory surgical centers (ASCs) operating in California primarily offer gastrointestinal services. With the Proposed Transaction, from EEC’s two locations in San Diego County, AMSURG will offer the full range of endoscopy procedures (including upper and lower diagnostic and therapeutic endoscopy procedures) and colonoscopies.

Summary of the Number and Type Of Patients Currently Served and Any Post-Transaction Changes Thereto

AMSURG’s California ASCs have collectively served approximately 64,000 patients. The centers provide care to a demographically diverse patient population, including individuals of all ages (from infants to the elderly), genders, racial and ethnic backgrounds, preferred language, and

disability status. While many patients do not provide information regarding their demographics, the majority of patients providing such information identify as either non-Hispanic or Hispanic/Latino and the centers also serve patients identifying as American Indian or Alaska Native, Asian, Black or African American, and Native Hawaiian or other Pacific Islander. The ASCs maintain a broad payor mix, encompassing commercial insurance, Medicare and Medicare Advantage plans, Medicaid and managed Medicaid programs, TRICARE, and self-pay arrangements. There will be no post-transaction changes to the number and type of patients served by AMSURG.

Current Community Needs Assessments, Charity Care, and Community Benefit Programs, And Any Post-Transaction Changes Thereto

AMSURG has not conducted any community needs assessments and does not formally maintain any charity care or community benefit programs. However, at many of AMSURG's California ASCs, patients may apply for financial assistance on a case-by-case basis.

Under AMSURG's ownership EEC will be operated and managed in a manner that (1) provides access to patient care services based on medical necessity, without regard to the patient's age, race, color, creed, ethnicity, religion, national origin, marital status, sex, sexual orientation, gender identity or expression, disability, veteran or military status, payor source, or ability to pay, (2) provides access to patient care services to individuals covered by Medicare, Medicaid, and other state or federal health care programs, and (3) provides financial assistance on a case-by-case basis.

Whether Medi-Cal and Medicare Patients Are Currently Accepted and Any Post-Transaction Changes Thereto

Yes, the AMSURG California ASCs do accept Medi-Cal and Medicare eligible patients. At EEC, AMSURG intends to continue accepting Medi-Cal and Medicare patients.

- b. If the transaction is a merger or acquisition, describe any prior mergers or acquisitions that satisfy all of the following: (A) Involved the same or related health care services; (B) Involved at least one of the entities, or their parents, subsidiaries, predecessors, or successors, in the proposed transaction; and (C) Were closed in the last ten years. (Character limit is 3,000):

Acquisition of Ownership Interest in Spinal Diagnostics and Treatment Center: On March 1, 2017, AMSURG acquired an ownership interest in Daly City CA Pain, d/b/a Spinal Diagnostics and Treatment Center, a pain management center located at 901 Campus Dr. Ste 310. Daly City, CA. The Spinal Diagnostics and Treatment Center was closed and a Certificate of Cancellation for the LLC was filed on November 29, 2018 with the California Secretary of State.

Acquisition of Ownership Interest in Folsom Sierra Endoscopy Center: On September 8, 2018, AMSURG acquired an ownership interest in Folsom CA GI, d/b/a Folsom Sierra Endoscopy Center, an ambulatory surgery center specializing in gastroenterology located at 1671 Creekside Drive, Suite 100, Folsom, CA. On March 22, 2024, AMSURG exercised a buy-up option and purchased additional ownership interest in Folsom Sierra Endoscopy Center.