

MATERIAL CHANGE NOTICE SUBMISSION DETAILS

MCN Number	2025-09-05-1403
OHCA Review Start Date	December 5, 2025
Anticipated date (unless tolled per regulation) by which OHCA could waive cost and market impact review	January 9, 2026
Anticipated date (unless tolled per regulation) by which OHCA could determine cost and market impact review required	February 3, 2026

SUBMITTER

HEALTH CARE ENTITY CONTACT FOR PUBLIC INQUIRY

Title	Chief Legal Officer
First Name	Gina
Last Name	Martin
Email Address	Gina.Martin@sevitahhealth.com
Street Address	6600 France Avenue South
City	Edina
State	Minnesota
Postal Code	55435

GENERAL

Business Name	CareMeridian, LLC, a Delaware limited liability company ("CareMeridian")
Website	www.neurorestorative.com
Ownership Type	Limited Liability Company
Other Ownership	
Tax Status	For-profit
Federal Tax ID	26-3221201
Description of Submitting Organization	Please see attachment.
Health Care Provider	Yes
For Providers: Desc. of Capacity or Patients served in California	Please see attachment.

LOCATIONS

Counties	Alameda; Fresno; Los Angeles; Marin; Orange; Placer; Sacramento; San Diego; Santa Barbara; Santa Clara; Ventura
California licenses and numbers	Please see attachment.
Other States Served	None
Primary Languages used when providing services	English
Other language if not listed above	Please see attachment.

MATERIAL CHANGE

ADDITIONAL ENTITIES

Business Name	Description of the Organization	Ownership Type	Additional MCN Submission
Sierra Summit Head Injury Care Homes, a California corporation	Please see attachment.	Corporation	No
Penny Mae Mears, an individual			No
Mark Mooneyham, an individual			No

CRITERIA

A health care entity with annual revenue, as defined in section 97435(d) , of at least \$25 million or that owns or controls California assets of at least \$25 million, or;	Yes
A health care entity with annual revenue, as defined in section 97435(d) , of at least \$10 million or that owns or controls California assets of at least \$10 million and is a party to a transaction with any health care entity satisfying subsection (b)(1), or	No
A health care entity located in a designated primary care health professional shortage area in California, as defined in Part 5 of Subchapter A of Chapter 1 of Title 42 of the Code of Federal Regulations (commencing with section 5.1), available at data.hrsa.gov . To determine if you are located in a primary health care professional shortage area, please visit here	No

CIRCUMSTANCES FOR FILING

The transaction involves the sale, transfer, lease, exchange, option, encumbrance, or other disposition of 25% or more of the total California assets of the submitter(s).	Yes
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TRANSACTION DETAILS

Anticipated Date of Transaction Closure	12/4/2025
Description of the Transaction	Please see attachment.
Submitted to US Department of Justice or Federal Trade Commission?	No
Submitted to Other Agency?	No
Subject to court proceeding	No
Name of Court(s), case number	

Description of current services provided and expected post-transaction impacts on health care services	Please see attachment.
Prior mergers or acquisitions that: (A) involved the same or related health care services; (B) involved at least one of the entities, or their parents, subsidiaries, predecessors, or successors, in the proposed transaction; and (C) were closed in the last ten years.	Please see attachment.
Description of Potential Post Transaction Changes	Please see attachment.
Description of the nature, scope, and dates of any pending or planned material changes occurring between the Submitter and any other entity, within the 12 months following the date of the notice	Please see attachment.

**CareMeridian, LLC Information and Documents Required for California
Notice of Material Change Transaction**

A submitter must provide all information required by section 97438(b) and (c) of OHCA's regulations. The notice requires all of the following information as applicable:

Information Requests	
1	General information regarding the submitter:
	A. Business Name. CareMeridian, LLC, a Delaware limited liability company (" CareMeridian ").
	B. Business Website. www.neurorestorative.com
	C. Business Mailing Address. 6600 France Avenue South, Suite 350, Edina, MN 55435
	<p>D. Description of organization, including, but not limited to, business lines or segments, ownership type (corporation, partnership, limited liability company, etc.), governance and operational structure (including ownership of or by a health care entity).</p> <p>For health care providers, include a summary of provider type (hospital, physician group, etc.), facilities owned or operated, service lines, number of staff, geographic service area(s), and capacity (e.g., number of licensed beds) or patients served (e.g., number of patients per county) in California in the last year.</p> <p>CareMeridian is a Delaware limited liability company that was formed on August 15, 2008. It is a direct subsidiary of National Mentor Healthcare, LLC, a Delaware limited liability company, with its ultimate parent entity being National Mentor Holdings, Inc., a Delaware corporation ("NMH"). Please refer to the organizational chart included as Exhibit D for additional detail regarding CareMeridian's operational structure.</p> <p><u>Summary of Health Care Provider Operations:</u></p> <p><u>CLHFs.</u> CareMeridian currently operates the following nineteen (19) facilities in California that are licensed by the California Department of Public Health as Congregate Living Health Facilities ("CLHFs"):</p> <ol style="list-style-type: none">22524 Victory Boulevard, Woodland Hills, CA 91367<ul style="list-style-type: none">County: Los AngelesTelephone: (818) 704-7616

	<ul style="list-style-type: none">○ License No.: 550000664○ No. of Individuals Served: 14
2.	6385 N. Marks Avenue, Fresno, CA 93711 <ul style="list-style-type: none">○ County: Fresno○ Telephone: (559) 431-8594○ License No.: 040000276○ No. of Individuals Served: 13
3.	1733 E. Alluvial Avenue, Fresno, CA 93720 <ul style="list-style-type: none">○ County: Fresno○ Telephone: (559) 299-1200○ License No.: 550002963○ No. of Individuals Served: 15
4.	7601 Jacinto Road, Elk Grove, CA 95758 <ul style="list-style-type: none">○ County: Sacramento○ Telephone: (916) 688-3830○ License No.: 100000442○ No. of Individuals Served: 20
5.	1540 Teal Club Road, Oxnard, CA 93030 <ul style="list-style-type: none">○ County: Ventura○ Telephone: (805) 382-1921○ License No.: 050000384○ No. of Individuals Served: 37
6.	2792 E. Alluvial Avenue, Fresno, CA 93720 <ul style="list-style-type: none">○ County: Fresno○ Telephone: (559) 203-3331○ License No.: 550000897○ No. of Individuals Served: 14
7.	2390 Sir Francis Drake Boulevard, Fairfax, CA 94930 <ul style="list-style-type: none">○ County: Marin○ Telephone: (415) 256-8007○ License No.: 010000424○ No. of Individuals Served: 14
8.	446 Sycamore Road, Pleasanton, CA 94566 <ul style="list-style-type: none">○ County: Alameda○ Telephone: (925) 965-8112○ License No.: 550002309○ No. of Individuals Served: 13
9.	11500 Center Avenue, Gilroy, CA 95020

	<ul style="list-style-type: none">○ County: Santa Clara○ Telephone: (408) 686-0758○ License No.: 070000603○ No. of Individuals Served: 10
	<p>10. 7150 Sierra Ponds Lane, Granite Bay, CA 95746</p> <ul style="list-style-type: none">○ County: Placer○ Telephone: (916) 772-2990○ License No.: 550000722○ No. of Individuals Served: 24
	<p>11. 9440 Texhoma Avenue, Northridge, CA 91325</p> <ul style="list-style-type: none">○ County: Los Angeles○ Telephone: (818) 739-3057○ License No.: 980001399○ No. of Individuals Served: 9
	<p>12. 10035 Oso Avenue, Chatsworth, CA 91311</p> <ul style="list-style-type: none">○ County: Los Angeles○ Telephone: (747) 224-0446○ License No.: 550001742○ No. of Individuals Served: 7
	<p>13. 10339 Oso Avenue, Chatsworth, CA 91311</p> <ul style="list-style-type: none">○ County: Los Angeles○ Telephone: (818) 739-1776○ License No.: 550003257○ No. of Individuals Served: 15
	<p>14. 17724 Gridley Road, Artesia, CA 90701</p> <ul style="list-style-type: none">○ County: Los Angeles○ Telephone: (562) 865-0806○ License No.: 980001399○ No. of Individuals Served: 19
	<p>15. 102 E. Avocado Crest Road, La Habra Heights, CA 90631</p> <ul style="list-style-type: none">○ County: Los Angeles○ Telephone: (562) 691-2486○ License No.: 980000693○ No. of Individuals Served: 24
	<p>16. 18792 E. 17th Street, Santa Ana, CA 92705</p> <ul style="list-style-type: none">○ County: Orange○ Telephone: (714) 832-1060○ License No.: 060000874○ No. of Individuals Served: 5

17. 12461 Springdale Street, Garden Grove, CA 92845

- County: Orange
- Telephone: (714) 933-7560
- License No.: 550001247
- No. of Individuals Served: 38

18. 5640 Aztec Drive, La Mesa, CA 91942

- County: San Diego
- Telephone: (619) 403-5274
- License No.: 550002088
- No. of Individuals Served: 40

19. 1136 Puente Street, San Dimas, CA 91773

- County: Los Angeles
- Telephone: (909) 305-1993
- License No.: 550004409
- No. of Individuals Served: 42

CLHFs are residential homes that provide inpatient care, including the following basic services: medical supervision, 24-hour skilled nursing and supportive care, pharmacy, dietary, social, and recreational. In addition, CLHFs are required to provide one or more of the following services: (A) services for persons who are mentally alert, persons with physical disabilities, who may be ventilator dependent; (B) services for persons who have a diagnosis of terminal illness, a diagnosis of a life-threatening illness, or both; and (C) services for persons who are catastrophically and severely disabled.

CLHFs provide skilled nursing care on a recurring, intermittent, extended, or continuous basis, which care is generally less intense than that provided in general acute care hospitals but more intense than that provided in skilled nursing facilities.

CareMeridian currently employs 802 staff members in connection with its CLHF operations and serves the California counties listed above. The total number of individuals served by CareMeridian's CLHFs in 2024 in each of the counties they serve is as follows:

- Fresno: 42
- Sacramento: 20
- Ventura: 37
- Marin: 14
- Alameda: 13
- Santa Clara: 10
- Placer: 24
- Los Angeles: 130
- Orange: 43
- San Diego: 40

ARFs. CareMeridian also operates the following three (3) facilities in California that are licensed by the California Department of Social Services, Community Care Licensing as Adult Residential Facilities (“**ARFs**”):

1. 1135 North Patterson Avenue, Santa Barbara, CA 93111
 - County: Santa Barbara
 - Telephone: (805) 683-1995
 - License No.: 425801990
 - No. of Individuals Served: 31
2. 7732 E. Santiago Canyon Road, Orange, CA 92869
 - County: Orange
 - Telephone: (714) 771-5276
 - License No.: 306004784
 - No. of Individuals Served: 31
3. 1245 S. Clovis Avenue, Fresno, CA 93727
 - County: Fresno
 - Telephone: (559) 253-0110
 - License No.: 107209084
 - No. of Individuals Served: 5

ARFs provide 24-hour non-medical care and supervision to (A) persons 18 years of age through 59 years of age; and (B) persons 60 years of age and older (in accordance with California governing regulations).

CareMeridian currently employs 51 staff members in connection with its ARF operations and serves the California counties listed above. The total number of individuals served by CareMeridian’s ARFs in 2024 in each of the counties they serve is also listed above.

The notice to the Office of Health Care Affordability (the “**Office**”) required by Cal. Health & Safety Code § 127507 and Cal. Code Regs. tit. 22, § 97431 et seq. (collectively, the “**Notice Requirement**”) specifically pertains to material change transactions involving “health care entities.” Cal. Health & Safety Code § 127507(c). As applicable to CareMeridian and the Transaction (defined below), “health care entity” is defined to include “providers,” which term is further defined to include “health facilities” that deliver or furnish health care services and to which persons are admitted for a 24-hour stay or longer. Cal. Health & Safety Code § 127500.2(k); Cal. Health & Safety Code § 1250; Cal. Health & Safety Code § 127500.2(q)(2).

A list of health facilities within the scope of the Office’s Notice Requirement is set forth in Cal. Health & Safety Code § 1250 and specifically includes CLHFs. However, the list does not identify ARFs nor would this provider type otherwise meet the definition of “health facility” under Cal. Health & Safety Code § 1250. Nonetheless, CareMeridian meets the definition of a “health care entity” under Cal. Health & Safety Code § 127500.2(k) by virtue of its CLHF operations and is thus submitting this notice to satisfy the Notice Requirement.

	<p>E. Federal Tax Identification Number and tax status as for-profit or non-profit.</p> <p>For-profit; 26-3221201</p>
	<p>F. List of current California health care-related licenses issued by regulatory agencies such as the Department of Managed Health Care, the Department of Insurance, and the Department of Public Health; state and local business licenses related to the provision of health care services; registration(s) with the Secretary of State held by the submitter, if any; and for any current health-care related license(s) held outside of California, identification of license type and state of issuance. For purposes of this subsection, provide the health care license type and numbers only for those facilities, services, and professions involved in the transaction. Individual professional license information is not required to be provided.</p> <p>Please see response in Section 1.D.</p>
	<p>G. Contact person, title, e-mail address, and mailing address for public inquiries.</p> <p>Gina Martin Chief Legal Officer Gina.Martin@sevitahhealth.com 6600 France Avenue South, Suite 350 Edina, MN 55435</p>
2	<p>List of primary languages used by submitter when providing services to the public as well as any threshold languages, as determined by the Department of Health Care Services, used when providing services to Medi-Cal beneficiaries.</p> <p>English</p> <p>Additionally, in its role as a health care provider, CareMeridian provides comprehensive real-time translation services to ensure effective communication and equitable access to care. These services are delivered through multiple modalities, including in-person interpretation, over-the-telephone interpretation, and HIPAA-compliant video teleconferencing. Each modality is designed to accommodate the linguistic needs of the individuals served and families, regardless of language, thereby supporting culturally and linguistically appropriate care in accordance with regulatory standards and best practices in patient-centered health care delivery.</p>
3	<p>Identification of all other parties to the transaction and indication whether any health care entities who are parties to the transaction will be submitting a notice. For each other entity that is a party to the transaction, to the extent the submitter has access to the information, describe the following:</p>

	<p>The following entities/individuals are parties to the Asset Purchase Agreement dated May 21, 2025 (“Purchase Agreement”) in connection with the Transaction:</p> <ul style="list-style-type: none"> • CareMeridian, as the buyer in the Purchase Agreement; • Sierra Summit Head Injury Care Homes, a California corporation, as the seller in the Purchase Agreement (“Sierra Summit”); • Penny Mae Mears, an individual (“Owner”); and • Mark Mooneyham, an individual (“Facility Co-Owner”). <p>Sierra Summit is engaged in the business of providing residential care services to individuals with head injuries at its facility located at 5562 Montclair Drive, Rocklin, California 95677 (the “Facility”). The Facility is currently licensed as an ARF (Facility No. 317001897) with a capacity to serve 6 individuals. As described above, ARFs do not meet the definition of a “health facility” under Cal. Health & Safety Code § 1250 and, by extension, do not qualify as a “health care entity” under Cal. Health & Safety Code § 127500.2(k). Therefore, Sierra Summit is not required under the Notice Requirement to submit a notice in connection with the Transaction.</p> <p>Owner is the sole shareholder of Sierra Summit and does not meet the definition of a “health care entity” under Cal. Health & Safety Code § 127500.2(k). Therefore, Owner is not required under the Notice Requirement to submit a notice in connection with the Transaction.</p> <p>Facility Co-Owner, together with Owner, is the owner of the Facility and does not meet the definition of a “health care entity” under Cal. Health & Safety Code § 127500.2(k). Therefore, Facility Co-Owner is not required under the Notice Requirement to submit a notice in connection with the Transaction.</p>
	<p>A. The entity’s business (including business lines or segments);</p> <p>Please see response in Section 1.D with regard to CareMeridian.</p> <p>Please see information included in Section 3 with regard to Sierra Summit.</p> <p>Submitter does not have any responsive information with regard to Owner and Facility Co-Owner, as this inquiry does not pertain to these individuals.</p>
	<p>B. Ownership type (corporation, partnership, limited liability company, etc.), including any affiliates, subsidiaries, or other entities that control, govern, or are financially responsible for the health care entity or that are subject to the control, governance, or financial control of the health care entity;</p> <p>Please see response in Section 1.D with regard to CareMeridian.</p> <p>As noted above in Section 3, Sierra Summit is a California corporation. Owner is the sole shareholder of Sierra Summit.</p>

	<p>Submitter does not have any responsive information with regard to Owner and Facility Co-Owner, as this inquiry does not pertain to these individuals.</p>
	<p>C. Governance and operational structure (including ownership of or by a health care entity);</p> <p>Please see response in Section 1.D with regard to CareMeridian.</p> <p>Please see response in Section 3.B with regard to Sierra Summit.</p> <p>Submitter does not have any responsive information with regard to Owner and Facility Co-Owner, as this inquiry does not pertain to these individuals.</p>
	<p>D. Annual revenue for the three most recent fiscal years used in calculating revenue in accordance with section 97435(d);</p> <p>With regard to CareMeridian:</p> <ul style="list-style-type: none"> • FY23: \$70,770,294 • FY24: \$76,642,138 • FY25: \$78,028,911 <p>With regard to Sierra Summit**:</p> <ul style="list-style-type: none"> • For Year Ending December 31, 2022: \$598,200 • For Year Ending December 31, 2023: \$620,160 • For Year Ending December 31, 2024: \$597,020 <p>**This is the only financial information regarding Sierra Summit that Submitter was able to ascertain after exercising reasonable diligence.</p> <p>Submitter does not have any responsive information with regard to Owner and Facility Co-Owner, as this inquiry does not pertain to these individuals.</p>
	<p>E. Current county or counties of operation;</p> <p>Please see response in Section 1.D with regard to CareMeridian.</p> <p>With regard to Sierra Summit, the Facility is located in Placer County.</p> <p>Submitter does not have any responsive information with regard to Owner and Facility Co-Owner, as this inquiry does not pertain to these individuals.</p>
	<p>F. If a health care provider is party to the transaction, include a summary of provider type (hospital, physician group, etc.), facilities owned or operated, service lines, number of staff, geographic service area(s), and capacity (e.g., number of licensed beds) or patients served (e.g., number of patients per county) in California in the last year.</p>

	<p>Please see response in Section 1.D with regard to CareMeridian.</p> <p>Submitter does not have any responsive information with regard to Sierra Summit, Owner, and Facility Co-Owner, as this inquiry does not pertain to these entities/individuals (by virtue of their not meeting the definition of a “health care entity” under Cal. Health & Safety Code § 127500.2(k)).</p>
	<p>G. Primary and threshold languages, as determined by the Department of Health Care Services, used; and</p> <p>With regard to both CareMeridian and Sierra Summit, the primary and threshold language is English.</p>
	<p>H. Include the business addresses, if known, of all new entities that will be formed as a result of the transaction.</p> <p>Not applicable.</p>
4	<p>Proposed or anticipated date of transaction closure.</p> <p>December 5, 2025</p>
5	<p>Description of transaction, which shall include the following:</p>
	<p>A. The goals of the transaction;</p> <p>As noted in greater detail above, CareMeridian operates both CLHFs and ARFs in California. ARFs are an essential part of the rehabilitation and recovery process but nonetheless provide services to individuals that are less intensive than those provided by CLHFs. By entering into the Transaction and acquiring the assets relating to Sierra Summit’s ARF operations, CareMeridian seeks to expand its ARF operations in the state in order to provide a broader spectrum of services and meet the needs of the individuals it serves.</p>
	<p>B. A summary of terms of the transaction;</p> <p>Pursuant to the Purchase Agreement, CareMeridian will purchase substantially all of the assets relating to Sierra Summit’s business operations (except for the Facility) and assume certain contracts held by Sierra Summit (the “Transaction”). As part of the Transaction, CareMeridian will enter into a lease agreement with Owner and Facility Co-Owner to lease the Facility and conduct its business operations therein.</p>
	<p>C. A statement of why the transaction is necessary or desirable;</p> <p>Please see response in Section 5.A.</p>

	<p>D. General public impact or benefits of the transaction, including quality and equity measures and impacts;</p> <p>The Transaction will facilitate access to specialized rehabilitation, neurorehabilitation, and long-term supportive services for individuals who are unable to safely reside in their own home environments. As an accredited and licensed health care provider, CareMeridian implements a comprehensive quality improvement program that includes continuous performance monitoring, serial outcome measurements, and required regulatory reporting. Core components of the program encompass clinical quality indicators, patient safety metrics, staff competency evaluations, incident tracking, and data-driven process improvements to ensure high standards of care and accountability across all services.</p>
	<p>E. Narrative description of the expected competitive impacts of the transaction; and</p> <p>No competitive impacts are expected as a result of the Transaction.</p>
	<p>F. Description of any actions or activities to mitigate any potential adverse impacts of the transaction on the public.</p> <p>No such actions or activities have been identified since the Transaction is not expected to cause any adverse impacts.</p>
6	<p>The submission date and nature of any applications, forms, notices, or other materials submitted or required regarding the proposed transaction to any other state or federal agency, such as, but not limited to, the Federal Trade Commission or the United States Department of Justice.</p> <p>The parties to the Transaction are in the process of preparing all necessary change of ownership filings that will be submitted to the California Department of Social Services and Department of Health Care Services in accordance with applicable requirements. The parties plan to submit these filings upon completion of the Office's review of this notice.</p> <p>The parties have not submitted, and do not plan to submit, any other applications, forms, notices, or other materials regarding the Transaction to any other state or federal agencies.</p>
7	<p>Whether the proposed transaction has been the subject of any court proceeding and, if so, the:</p>
	<p>A. Name of the court;</p> <p>Not applicable.</p>
	<p>B. Case number; and</p>

	Not applicable.
	C. Names of the parties. Not applicable.
8	A description of current services provided by the health care entity and expected post-transaction impacts on health care services, which shall include, if applicable:
	A. Counties where services are currently performed and any post-transaction changes thereto; Please see response in Section 1.D with regard to CareMeridian's current operations. Because Sierra Summit's Facility also serves Placer County, no post-transaction changes are expected.
	B. Levels and type of health care services currently offered, such as the full range of reproductive health care and sexual health care services, specialized services for LGBTQ+ populations, labor and delivery services, pediatric services, behavioral health services, cardiac services, and emergency services, and any post-transaction changes thereto; CareMeridian currently provides services for individuals who are medically stable with neurorehabilitation support and service needs (typically following stroke or brain injury) as indicated by ARF licensing standards. No post-transaction changes are expected.
	C. Summary that includes the number and type of patients currently served, including, but not limited to, age, gender, race, ethnicity, preferred language spoken, disability status, and payer category, and any post-transaction changes thereto; <ul style="list-style-type: none"> • <u>No. of individuals currently served by CareMeridian</u>: 430 • <u>Ages</u>: Between ages 18-78 • <u>Gender</u>: 70% male; 28% female; 2% other • <u>Races served</u>: Hispanic or Latino, Black/ African American, White, American Indian or Alaska Native, Asian, Native Hawaiian/ other Pacific Islander, people who either do not identify in any of these listed categories, and people who identify with two or more of the listed racial categories • <u>Ethnicities served</u>: People who identify in the above categories and other categories such as Middle Eastern or North African and any other ethnicity an individual identifies as • <u>Preferred Languages Spoken</u>: No language preference barriers identified in access to care due to translation services in place noted in response in Section 2 • <u>Disability Status</u>: As a neurorehabilitation health care provider, all individuals served identify as presenting with either short-term or long-term disability support needs • <u>Payor Category</u>: >95% non-public healthcare funding (e.g., workers' compensation, commercial insurance, Veterans Administration, and private pay). Public payors

	<p>(constituting <5%) include CenCAL in the Central Valley geography only and one (1) Regional Center payor (Central Valley Regional Center)</p> <p>No post-transaction changes are expected.</p>
	<p>D. Current community needs assessments, charity care, and community benefit programs, and any post-transaction changes thereto; and</p> <p>As a health care provider, CareMeridian regularly extends charity care in circumstances where a patient's non-public insurance no longer provides coverage for continued treatment, no financial collectible amount is possible from the individual or their family, and no appropriate discharge setting can be secured. In such cases, the individual continues to receive services within the CareMeridian program while an appropriate discharge setting can be identified and supplied.</p> <p>No post-transaction changes are expected. The Transaction will ensure the continuity of current operations and health care services, allowing for uninterrupted care and support for individuals served by Sierra Summit.</p>
	<p>E. Whether Medi-Cal and Medicare patients are currently accepted and any post-transaction changes thereto.</p> <p>CareMeridian provides services to Medi-Cal beneficiaries. No post-transaction changes are expected.</p>
9	<p>If this transaction is a merger or acquisition, description of any other prior mergers or acquisitions that satisfy all of the following:</p>
	<p>A. Involved the same or related health care services;</p> <p>Please see response in Section 9.C.</p>
	<p>B. Involved at least one of the entities, or their parents, subsidiaries, predecessors, or successors, in the proposed transaction; and</p> <p>Please see response in Section 9.C.</p>
	<p>C. Were closed in the last ten years.</p> <p>In the past ten (10) years, entities affiliated with CareMeridian have acquired related businesses as part of those transactions identified on Exhibit A; however, only four (4) of those acquisitions (the last of which occurred in 2020) impacted the provision of health care services in the state of California.</p> <p>Submitter does not have any responsive information with regard to Sierra Summit, Owner, and Facility Co-Owner.</p>

10	Description of potential post-transaction changes to:
	<p>A. Ownership, governance, or operational structure of the parties to the transaction.</p> <p>No post-transaction changes are expected.</p>
	<p>B. The submitter's employee staffing levels, job security, retraining policies, wages, benefits, working conditions, and/or employment protections.</p> <p>No post-transaction changes are expected. CareMeridian plans to maintain current employee staffing levels, wages, benefits, working conditions, and employment protections currently in place.</p>
	<p>C. City or county contracts regarding the provision of health care services between the parties to the transaction and cities or counties.</p> <p>Other than the assignment of any such contracts held by Sierra Summit to CareMeridian, as necessary, no post-transaction changes are expected.</p>
	<p>D. If a provider, comparable health care services currently offered by other health care entities within 20 miles of any location where the submitter offers health care services.</p> <p>No post-transaction changes are expected.</p>
11	<p>Description of the nature, scope, and dates of any material change transactions between the submitter and any other entity that are either pending or planned to occur within 12 months following the date of the notice.</p> <p>NMH, the ultimate parent entity of CareMeridian, recently entered into a Purchase Agreement dated January 17, 2025, pursuant to which NMH plans to acquire voting securities, non-corporate interests, and assets of certain California entities operating intermediate care facilities and providing home and community-based services to persons with intellectual and developmental disabilities. This transaction is the subject of, and is further described in, a Notice of Material Change Transaction filed with the Office on April 21, 2025 by Res-Care, Inc., which is currently pending review by the Office.</p>

Document Submission Requirements

1	<p>If the submitter has filed notice of the transaction with the Federal Trade Commission pursuant to the Hart-Scott-Rodino Antitrust Improvements Act of 1976 and 16 C.F.R. Parts 801-803, a copy of the Premerger Notification and Report Form and any attachments thereto.</p>
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Past Acquisitions				
Company Name		State	Operating Group	Acquisition Date
FY '15				
1	Kessel Group Home	Minnesota	REM Minnesota	10/1/2014
2	Capstone Services	Minnesota	REM Minnesota	10/31/2014
3	Snug Harbor Home Health	Indiana	Indiana MENTOR	4/1/2015
4	Visions of NEW	Wisconsin	REM Wisconsin	4/30/2015
5	Heritage Residential	Missouri	Missouri MENTOR	4/30/2015
6	Individual Expressions, Inc.	Missouri	Missouri MENTOR	4/30/2015

FY '16				
7	Mother's Touch Care, MTC	Indiana	Indiana MENTOR	12/1/2015
8	TLC Duluth	Minnesota	REM Minnesota (CSS)	2/29/2016
9	CRM Habilitative Services, Inc.	Pennsylvania	Pennsylvania MENTOR (CSS)	4/1/2016
10	Unlimited Potentials Group Homes	Minnesota	REM Minnesota (CSS)	4/1/2016
11	Pine Grove	Ohio	REM Ohio (CSS)	8/1/2016
12	MILNE	Mississippi	REM Mississippi (CSS)	9/15/2016

FY '17				
13	Pine Prairie GH	Minnesota	REM North Star (CSS)	12/15/2016
14	Chateau d' Bakersfield (Loma Linda)	California	California MENTOR (CSS)	1/31/2017
15	JLH	Wisconsin	REM Wisconsin (CSS)	6/1/2017
16	Hope Homes	Ohio	REM Ohio (CSS)	6/16/2017
17	ResCare Carve-out Marinette AFHs	Wisconsin	REM Wisconsin (CSS)	6/26/2017
18	Micki's	Ohio	REM Ohio (CSS)	9/1/2017
19	Hab Services	Minnesota	REM Minnesota (CSS)	9/29/2017
20	Powell	Delaware	Delaware Mentor (CSS)	9/30/2017

FY '18				
21	Jac-Lin Manor	Ohio	REM Ohio (CSS)	10/4/2017
22	RHD of Jacksonville	Florida	CSS	11/1/2017
23	La Crosse Homes (Dungarvin carveout)	Wisconsin	REM Wisconsin (CSS)	11/13/2017

24	Circle of Support	Georgia	CSS	1/31/2018
25	Shalom House	Ohio	REM Ohio (CSS)	4/1/2018
26	Creative Connections, Inc.	California	California MENTOR (CSS)	7/1/2018

FY '19				
27	New Horizons IA	Iowa	REM Iowa	2/1/2019
28	New Horizons Village	Florida	Florida MENTOR	2/1/2019
29	Bridges	Missouri	Missouri MENTOR	6/1/2019
30	Anka	California	California MENTOR	6/1/2019
31	Community Solutions	Minnesota	REM Minnesota	8/1/2019
32	C&K Solutions	Pennsylvania	Pennsylvania MENTOR	8/1/2019
33	New Life	Pennsylvania	Pennsylvania MENTOR (CFS)	9/1/2019

FY '20				
34	Josh's Place	Minnesota	REM Minnesota	12/1/2019
35	CCBDD	Ohio	REM Ohio	1/1/2020
36	Chrysalis	Minnesota	REM Minnesota/CSS	8/1/2020
37	Bell	Arizona	CSS/Arizona MENTOR	9/6/2020
38	Spectrum	Arizona	CSS/Arizona MENTOR	9/27/2020

FY '21				
39	CPES	California	CSS/CA MENTOR	11/16/2020
40	Gentility	Georgia	CSS/Georgia MENTOR	12/15/2020
41	Pensacola Care	Florida	CSS/Florida MENTOR	12/23/2020
42	Karcher	Minnesota	CSS/REM Minnesota	12/31/2020
43	TBI Duluth	Minnesota	CSS/REM Minnesota	12/31/2020
44	D&S Community Services	TX/TN/KY/NJ	CSS	2/17/2021
45	Care Focus	SC	CSS / D&S	4/12/2021
46	Beacon Hab Center	OH	CSS/REM Ohio	5/1/2021
47	Embassy	West	CSS West	7/7/2021
48	New Directions	MN	CSS/REM Minnesota	7/18/2021
49	Cameron Group Care	MO	CSS West/MO Mentor	8/1/2021
50	Caring R Us	MA	CSS A/MA Mentor	8/15/2021

51	Good Neighbor	VA	CSS A/Virginia	8/31/2021
52	JEM Homecare	PA	CSS A/REM PA	9/17/2021
53	Anointed Care Homes	TX	CSS South/D&S Texas	9/26/2021

FY '22				
54	Help at Home (MS)	Multi	CSS Atlantic	10/25/2021
55	Arizona Health Care (AHCCMS)	AZ	CSS West	11/10/2021
56	Dungarvin Kentucky Homes	KY	CSS South	11/30/2021
57	Advocate Homes	KY	CSS South	12/19/2021
58	Community Choice	MO	CSS West	12/20/2021
59	ResCare Community Living of WV	WV	CSS Atlantic	12/28/2021
60	Unity House	MN	CSS North	1/31/2022
61	The JAN Group	PA	CSS Atlantic	3/27/2022
62	DDMS	TX/LA	CSS South	4/1/2022
63	Tungland	AZ NM NV CO	CSS West	5/8/2022
64	Bridges	IN, VA, CO, MT, WY	CSS Atlantic / South	5/23/2022
65	Homestead Residential	OH	CSS North/REM Ohio	6/30/2022

FY '23				
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FY '24				
66	St. Francis Cheshire	MS	CSS	5/1/2024
67	Laurent Clerc Services	MN	CS	12/15/2024