

MATERIAL CHANGE NOTICE SUBMISSION DETAILS

MCN Number	2025-05-31-1387
OHCA Review Start Date	July 25, 2025
Anticipated date (unless tolled per regulation) by which OHCA could waive cost and market impact review	September 8, 2025
Anticipated date (unless tolled per regulation) by which OHCA could determine cost and market impact review required	September 23, 2025

SUBMITTER

HEALTH CARE ENTITY CONTACT FOR PUBLIC INQUIRY			
Title	Vice President		
First Name	Jeanie		
Last Name	Rittenberry		
Email Address	jeanie.rittenberry@scionhealth.com		

GENERAL	
Business Name	Southern California Specialty Care, LLC
Website	https://www.kindredhospitals.com/locations/california/la-
Website	mirada
Ownership Type	Limited Liability Company
Tax Status	For-profit
Federal Tax ID	95-4494847
Description of Submitting	See Attachment A.
Organization	
Health Care Provider	Yes
For Providers: Desc. of	See Attachment A.
Capacity or Patients served in	
California	

LOCATIONS	
Counties	Alameda; Inyo; Kern; Los Angeles; Orange; Riverside; San Bernardino; San Diego; Ventura
California licenses and numbers	 Annual Unified Program Facility Permit No. AR0039835, issued by the Los Angeles County Fire Department Business License No. 016084, issued by the City of La Mirada, California Large Quantity Medical Waste Generator Registration No. 900, issued by the California Department of Public Health, Medical Waste Management Program Permit to Operate Steam Boiler, State Ser. No. B007512-95, issued by the California Department of Industrial Relations, Division of Occupational Safety and Health, Pressure Vessel Unit

- 5. Permit to Operate Steam Boiler, State Ser. No. B012762-66, issued by the California Department of Industrial Relations, Division of Occupational Safety and Health, Pressure Vessel Unit
- 6. Certificate of Registration No. FAC0050655, issued by the State of California Department of Public Health Radiologic Health Branch
- 7. CLIA Certificate of Accreditation, CLIA ID No. 05D0897627, issued by the Centers for Medicare & Medicaid Services
- 8. Permit to Operate No. F57984, issued by the South Coast Air Quality Management District
- 9. Clinical and Public Health Laboratory License No. CDF-00010904, issued by the California Department of Public Health
- 10. Public Health Permit No. PR0192367, issued by County of Los Angeles Public Health Department
- 11. Accreditation for Laboratory CLIA # 05D1034825, issued by The Joint Commission
- 12. Accreditation from The Joint Commission, Laboratory Accreditation Program, ID #9888
- 13. Accreditation for Laboratory CLIA # 05D0897627, issued by The Joint Commission
- Accreditation for Laboratory CLIA #
 05D1034824, issued by The Joint Commission
- 15. Elevator License No. 084273, issued by The State of California, Department of Industrial Relations, Division of Occupational Safety & Health
- 16. Permit to Operate Air Pressure Tank, State Serial No. A00776-01
- 17. General Acute Care Hospital License No. 930000084, issued by the California Department of Public Health
- 18. Hospital Pharmacy Permit No. HSP 58346, issued by the California State Board of Pharmacy
- 19. Sterile Compounding License No. LSC 101726, issued by the California State Board of Pharmacy
- 20. Certificate of Distinction in the management of Respiratory Failure, issued by The Joint Commission, ID #9888
- 21. Accreditation from The Joint Commission, Hospital Accreditation Program, ID #9888
- 22. Controlled Substance Registration Certificate No. SK8213732, issued by the United States Department of Justice, Drug Enforcement Administration
- 23. OSHPD Fire Marshal Report, Project No. GL-941288-19, issued by the Office of Statewide Health Planning and Development, Division of Facilities Development

Other States Served	MT; NM; NV
Other state(s) licenses and	
numbers	
Primary Languages used when	English; Arabic; Armenian; Cambodian; Chinese;
providing services	Farsi; Hindi; Hmong; Japanese; Korean; Laotian;
	Mien; Punjabi; Russian; Spanish; Tagalog; Thai;
	Ukrainian; Vietnamese; Other
Other language if not listed	Submitter utilizes translation services through AMN
above	Healthcare, which provides over 200 languages.

MATERIAL CHANGE

ADDITIONAL ENTITIES

Business Name	Description of the Organization	Ownership Type	Additional MCN Submission
CHG Hospital Tucson, LLC	CHG Hospital Tucson, LLC owns and operates Cornerstone Specialty Hospitals Southeast Arizona, a specialty acute care hospital located in Tucson Arizona. This entity is involved only in the pieces of the sale outside of California. Cornerstone Specialty Hospitals Southeast Arizona currently operates in Pima County, Arizona and has a patient capacity of 34 licensed beds. Annual revenue for the past three fiscal years: 2022: \$17,269,499	Limited Liability Company	No
	2023: \$12,097,320 2024 (January through September 2024): \$6,426,608		
CHG Hospital West Monroe, LLC	CHG Hospital West Monroe, LLC owns and operates Cornerstone Hospital West Monroe, a long specialty acute care hospital located in West Monroe, Louisiana. This entity is involved only in the pieces of the sale outside of California. Cornerstone Hospital West Monroe operates in Ouachita Parish, Louisiana and has a patient capacity of 47 licensed	Limited Liability Company	No

	beds.		
	Annual revenue for the past three fiscal years:		
	2022: \$17,405,863 2023: \$15,247,683 2024 (January through September 2024): \$10,505,823		
Post Acute Development 1, LLC	Buyer company newly formed to acquire the real estate of Kindred Hospital – La Mirada.	Limited Liability Company	No
Post Acute Development 2, LLC	Buyer company newly formed to acquire the real estate of Cornerstone Specialty Hospital West Monroe. This entity is involved only in the pieces of the sale outside of California.	Limited Liability Company	No
Post Acute Development 3, LLC	Buyer company newly formed to acquire the real estate of Cornerstone Specialty Hospital Tucson. This entity is involved only in the pieces of the sale outside of California.	Limited Liability Company	No
Vista Specialty Hospital of California, LLC	Buyer company newly formed to acquire the non-real estate assets of Kindred Hospital – La Mirada.	Limited Liability Company	No
Vista Specialty Hospital of West Monroe, LLC	Buyer company newly formed to acquire the non-real estate assets of Cornerstone Specialty Hospital West Monroe. This entity is involved only in the pieces of the sale outside of California.	Limited Liability Company	No
Vista Specialty Hospital of Tucson, LLC	Buyer company newly formed to acquire the non-real estate assets of Cornerstone Specialty Hospital Tucson. This entity is involved only in the pieces of the sale outside of California.	Limited Liability Company	No

CRITERIA

A health care entity with annual revenue, as defined in *section* 97435(d), of at least \$25 million or that owns or controls California assets of at least \$25 million, or;

A health care entity with annual revenue, as defined in section 97435(d), of at least \$10 million or that owns or controls California assets of at least \$10 million and is a party to a transaction with any health care entity satisfying subsection (b)(1), or	No
A health care entity located in a designated primary care health professional shortage area in California, as defined in Part 5 of Subchapter A of Chapter 1 of Title 42 of the Code of Federal Regulations (commencing with section 5.1), available at <i>data.hrsa.gov</i> . To determine if you are located in a primary health care professional shortage area, please visit <i>here</i>	No

CIRCUMSTANCES FOR FILING

The transaction involves the sale, transfer, lease, exchange, option, encumbrance, or other disposition of 25% or more of the total California assets of the submitter(s).

Yes

TRANSACTION DETAILS	
	1.00000
Anticipated Date of Transaction Closure	10/1/2025
Description of the Transaction	See Attachment B.
Submitted to US Department of Justice	No
or Federal Trade Commission?	
Submitted to Other Agency?	Yes
Date of Submission	10/1/2025
To Whom Submitted	See Attachment C.
Description of Submission (Include	See Attachment C (the 10/1/2025 Date of
Agency name(s) and State(s))	Submission is provided only as a placeholder
	within OHCA's submission portal).
Subject to court proceeding	No
Description of current services provided	(A) Kindred Hospital – La Mirada primarily
and expected post-transaction impacts	serves patients from Los Angeles County, but
on health care services	it also serves patients from the counties of
	Orange, San Bernardino, Riverside, Ventura,
	Kern, San Diego, Inyo, and Alameda.
	Submitter does not expect any post-
	transaction impacts on the counties serviced
	by Kindred Hospital – La Mirada.
	(B) Kindred Hospital – La Mirada is
	licensed as a general acute care hospital,
	operating as a long-term acute care hospital,
	with 118 beds, including 24 rehabilitation
	beds and 6 intensive care beds. Kindred
	Hospital – La Mirada is staffed with over 300
	employees and provides services including
	respiratory care, wound care, infectious
	disease care, medically complex care,
	intensive care, brain injury and stroke care,

cardiac care, kidney care and comprehensive rehabilitation. As a long-term acute care hospital, Kindred Hospital – La Mirada does not routinely provide reproductive health care and sexual health care services, specialized services for LGBTQ+ population, or labor and delivery services. Submitter does not expect any post-transaction impacts on the services provided.

- (C) As a long-term acute care hospital, Kindred Hospital La Mirada specializes in treating long stay hospital patients who require a higher level of care than a traditional acute care hospital, with the vast majority of patients treated 60 years old or older. It does not have an emergency room nor does it provide pediatric, behavioral health or cardiac services. Submitter does not expect any post-transaction impacts on the services provided.
- (D) Kindred Hospital La Mirada served 685 patients from January 1, 2024 through May 15, 2025, which included the following demographics based on data collected by Submitter in its standard business practices: Age: 10-20: 1; 20-30: 7; 30-45: 17; 40-50:43; 50-60: 63; 60-70: 146; 70-80: 221; 80-90: 146; 90-100: 41

Gender: Male: 391; Female 294

Race: Black: 39; Asian: 63; White: 286;

Latino: 34; Other: 263

Payor Type: Commercial: 38; Medicaid: 61;

Medicare: 583; Other: 3

Submitter does not expect any change in the demographics of patient served as a result of the transaction.

- (E) Kindred Hospital La Mirada maintains a Charity Care and Financial Assistance Policy that allows patients to receive care for free or at reduced prices depending on the patient's insurance coverage and income level. Submitter does not expect any post-closing impacts on the Charity Care and Financial Assistance Policy.
- (F) Kindred Hospital La Mirada accepts Medi-Cal and Medicare patients. Submitter does not expect any post-closing impacts on the acceptance of Medi-Cal or Medicare patients.

Prior mergers or acquisitions that: (A) involved the same or related health care services:

- (B) involved at least one of the entities, or their parents, subsidiaries, predecessors, or successors, in the proposed transaction; and
- (C) were closed in the last ten years.

With respect to submitter and the seller entities, see Attachment D.

With respect to the buyer entities, see below: Post Acute Development 1, LLC, Post Acute Development 2. LLC. Post Acute Development 3, LLC, Vista Specialty Hospital of California, LLC, Vista Specialty Hospital of West Monroe, LLC, Vista Specialty Hospital of Tucson, LLC, Specialty Healthcare Holdings, LLC, and Specialty Investment Group, LLC are all new entities that were formed for purposes of this transaction. These entities have not been involved in prior mergers or acquisitions that: (A) involved the same or related health care services; (B) involved at least one of the entities, or their parents, subsidiaries, predecessors, or successors, in the proposed transaction; and (C) were closed in the last ten years.

Furthermore, Post Acute Solutions, LLC, Twenty-Four Healthcare Group, Inc., BR MR Spousal Trust Holdings, LLC, ARB OP Ventures, LLC, Brian K. Reynolds Spousal Trust, Finbar Scully Spousal Trust, Marc Ferrell, Swenda Moreh Beitpoulice, Antoinette Saldivar, Melanie Reynolds, Brian Reynolds, and Finbar Scully, the indirect parents of the buyer entities listed above, have not been involved prior mergers or acquisitions that: (A) involved the same or related health care services: (B) involved at least one of the entities, or their parents, subsidiaries, predecessors, or successors, in the proposed transaction; and (C) were closed in the last ten years.

Description of Potential Post Transaction Changes

(A) The Proposed Transaction will result in Vista Specialty Hospital of California, LLC acquiring substantially all of the hospital operating assets relating to Kindred Hospital – La Mirada. Vista Specialty Hospital of California, LLC will take over operations of Kindred Hospital – La Mirada as the new licensee, continuing such operations in a manner that is consistent with how they are currently provided by Submitter. Post Acute Development 2, LLC will acquire the real estate relating to Kindred Hospital – La Mirada, which it will lease to Vista Specialty

Hospital of California, LLC. Submitter will retain ownership and operations of its other two hospital locations (Kindred Hospital – San Gabriel Valley and Kindred Hospital – Santa Ana) through a subsidiary/affiliated entity.

Pursuant to the APA, Vista Specialty Hospital of California, LLC is required to offer employment to substantially all of Seller's current employees that provide services at Kindred Hospital – La Mirada, and such offers of employment must be substantially consistent with those being provided by the Sellers immediately prior to the closing of the Proposed Transaction. This legal structure is intended to maintain a seamless transition of ownership without impacting staffing levels or compensation for hospital employees. Submitter does not anticipate any immediate post-transaction changes to the staffing levels, job security, retraining policies, wages, benefits, working conditions, and/or employment protections with respect to Kindred Hospital - La Mirada.

See Attachment E for additional details on post-transaction changes to staffing.

- (C) Submitter is not party to city or county contracts for the provision of health care services, and does not anticipate that this would change as an immediate result of the Proposed Transaction.
- (D) Submitter does not anticipate any changes to comparable health care services within 20 miles of any of Submitter's hospitals as a result of the Proposed Transaction.

Description of the nature, scope, and dates of any pending or planned material changes occurring between the Submitter and any other entity, within the 12 months following the date of the notice

None currently anticipated.

Attachment A

Description of Submitting Organization

Southern California Specialty Care, LLC ("Submitter") is a California limited liability company. Submitter is an affiliate of Kindred Hospitals, a nationwide health system of specialty hospitals. Submitter owns and operates the long-term acute care hospital known as Kindred Hospital – La Mirada, located at 14900 E. Imperial Highway, La Mirada, CA 90638. Kindred Hospital – La Mirada is licensed by the California Department of Public Health as a general acute care hospital, certified by Medicare as a long-term acute care hospital, with 118 beds, including 24 rehabilitation beds and 6 intensive care beds. Kindred Hospital – La Mirada is staffed with over 271 employees and provides services including respiratory care, wound care, infectious disease care, medically complex care, intensive care, brain injury and stroke care, cardiac care, kidney care and comprehensive rehabilitation. Kindred-Hospital – La Mirada also offers a six-bed ICU and two negative pressure rooms to accommodate particularly serious conditions. Kindred Hospital – La Mirada served 479 patients in 2024. As a Medicare certified long term acute care hospital, Kindred Hospital – La Mirada typically treats patients who have had a prior stay in an acute care hospital's intensive care unit or who are ventilator dependent. Its patients also have a longer length of stay than traditional acute care hospital patients. Kindred Hospital – La Mirada's profile with the California Department of Health Care Access and Information ("HCAI") can be found here: https://hcai.ca.gov/facility/kindred-hospital-la-mirada/

Submitter is licensed for two additional hospital campuses under the Kindred Hospital – La Mirada hospital license and Medicare certification: Kindred Hospital – San Gabriel Valley and Kindred Hospital – Santa Ana. Kindred Hospital – San Gabriel Valley is located at 845 N. Lark Ellen Ave., West Covina, CA 91791-1069 and is licensed for 76 beds. Kindred Hospital – Santa Ana is located at 1901 College Ave., Santa Ana, CA 92706-2334 and is licensed for 54 beds. Both Kindred Hospital – San Gabriel Valley and Kindred Hospital – Santa Ana provide the following services to patients: respiratory care, wound care, infections disease care, intensive care, brain injury and stroke care, cardiac care, kidney care, medically complex care and comprehensive rehabilitation. Kindred Hospital – San Gabriel employs approximately 244 active employees and Kindred Hospital – Santa Ana employs approximately 189 active employees, who provide the above services to patients. Similarly to Kindred Hospital – La Mirada, patients typically require the services of Kindred Hospital – San Gabriel or Kindred Hospital – Santa Ana when they are in need of a longer hospital stay and are often ventilator dependent or have received services in an acute care hospital's ICU.

Patients come to Kindred Hospitals with serious conditions such as respiratory failure, complex wounds, sepsis, stroke, congestive heart failure, or even a combination of these. Their diagnoses are often complicated by existing health problems like diabetes or COPD. Many of the Kindred Hospital patients have multiple co-morbidities and require treatments such as mechanical ventilators, dialysis, or IV therapy.

Attachment B

Description of the Transaction

- (A) Kindred Hospitals decided to sell certain hospitals subject to this transaction in order to better position itself in the nationwide market. The proceeds of the sale of these hospitals will allow Kindred Hospitals to make investments in other hospitals and service lines that it provides throughout the country. Kindred Hospitals intentionally chose a buyer that is part of an organization with extensive experience operating similar facilities to ensure that the hospitals could continue to maintain materially the same level of operations after the sale of the hospitals.
- (B) The material change transaction described herein involves the sale of assets and real estate related to the operation of three Kindred Hospitals facilities in California, Arizona, and Louisiana. Submitter is party to that certain Asset Purchase Agreement, dated May 12, 2025 (the "APA"), by and between Submitter, CHG Hospital Tucson, LLC, CHG Hospital West Monroe, LLC, (collectively, "Sellers"), Post Acute Development 1, LLC, Post Acute Development 2, LLC, Post Acute Development 3, LLC, Vista Specialty Hospital of California, LLC, Vista Specialty Hospital of West Monroe, LLC, and Vista Specialty Hospital of Tucson, LLC (collectively, "Buyers") (the "Proposed Transaction"). The Proposed Transaction involves Buyers purchasing from Sellers substantially all of the assets involved in the operation of: (1) Kindred Hospital – La Mirada; (2) Cornerstone Hospital West Monroe, a long specialty acute care hospital located in West Monroe, Louisiana; and (3) Cornerstone Specialty Hospitals Southeast Arizona, a specialty acute care hospital located in Tucson Arizona (collectively, the "Transferred Facilities"), as well as the real estate on which the Transferred Facilities are located. The purchase price under the Proposed Transaction is \$10,600,000. The APA requires Buyers to offer employment to substantially all of Seller's current employees that provide services at the Transferred Facilities, and that such offers of employment be substantially consistent with those being provided by the Sellers immediately prior to the closing of the Proposed Transaction.
- (C) Kindred Hospitals is seeking to divest the Transferred Facilities in order to make strategic investments in other operations throughout the country and chose a buyer with the ability to continue the services currently provided at the Transferred Facilities. The Proposed Transaction will allow for the continued provision of specialty hospital services at the Transferred Facilities with the support of investments by Buyers. In addition, Buyers and their affiliates currently do not have operations in California, so their acquisition of Kindred Hospital La Mirada would result in a new competitor entering into the California specialty hospital market.
- (D) The parties do not anticipate any potential adverse impacts on the public as a result of the transaction. The transaction is expected to benefit the public by maintaining access to critical long term acute care hospital services currently being provided by Kindred Hospitals at the Transferred Facilities. As discussed above, Kindred Hospitals is seeking to divest the Transferred Facilities in order to make strategic investments in other operations throughout the country, but the Proposed Transaction will allow for continued access to health care services currently provided at the Transferred Facilities. Kindred chose a buyer that is part of an organization with extensive experience operating similar facilities in order to ensure the continued operation of the Transferred Facilities at substantially the same level of operation. In fact, Submitter understands that Vista Specialty Hospital of California, LLC plans to invest approximately \$5 million in the facility and equipment of Kindred Hospital La Mirada. Further, consummation of the transaction will allow for the continued employment of Kindred Hospital La Mirada health care providers and other employees. As discussed above, Vista Specialty Hospital of California, LLC has contractually committed to offering employment to substantially all of Seller's current employees on terms substantially consistent with those currently offered by Submitter.

- (E) The parties do not expect the Proposed Transaction to result in negative competitive impacts in the market currently served by Kindred Hospital La Mirada. Buyers and their affiliates currently do not have operations in California, so their acquisition of Kindred Hospital La Mirada would result in a new competitor entering into the California specialty hospital market.
- (F) Submitter does not anticipate any material changes to the operations of Kindred Hospital La Mirada as a result of the Proposed Transaction. Submitter understands that Buyers will continue to operate the hospital in materially the same way as operated by Submitter pre-closing, including continuing to provide services to Medicare and Medi-Cal beneficiaries in the communities currently served by Kindred Hospital La Mirada. In addition, as described above, Buyers have contractually agreed to offer employment to substantially all of Seller's current employees that provide services at the Kindred Hospital La Mirada, and such offers of employment must be substantially consistent with those being provided by the Sellers immediately prior to the closing of the Proposed Transaction.

Facility	Filing	Regulatory Body	Filing Deadline	Status
CHG Hospital Tucson, LLC d/b/a Cornerstone Specialty Hospitals Tucson (Effective Date of CHOW: 08/01/2025)				
Cornerstone Specialty Hospitals Tucson	Joint Commission Notice (Seller)	The Joint Commission	ASAP	Notice will be submitted week of 06/02/2025.
Cornerstone Specialty Hospitals Tucson	DEA License Application (Buyer)	DEA - Phoenix Division	ASAP - Once the pharmacy permit has been issued.	
Cornerstone Specialty Hospitals Tucson	Medicaid Enrollment Application (Buyer)	Arizona Health Care Cost Containment System	ASAP - Once the hospital license has been issued.	
Cornerstone Specialty Hospitals Tucson	Hospital License Application (Buyer)	Arizona Department of Health Services, Medical Facilities Licensing	06/02/2025 Before CHOW - 60 days in advance.	
Cornerstone Specialty Hospitals Tucson	Air Quality Permit Transfer Application Packet (Buyer)	Pima County Department of Environmental Quality Air Program	07/02/2025 Before CHOW - 30 days in advance recommended.	
Cornerstone Specialty Hospitals Tucson	Business License Application (Buyer)	City of Tucson	07/02/2025 Before CHOW - 30 days in advance recommended.	
Cornerstone Specialty Hospitals Tucson	Hospital License Notice (Seller)	Arizona Department of Health Services, Medical Facilities Licensing	07/02/2025 Before CHOW - 30 days in advance. (Recommend seller file notice simultaneously with buyer's application though.)	
Cornerstone Specialty Hospitals Tucson	DEA License Notice (Seller)	DEA - Phoenix Division	07/18/2025 Before CHOW - 14 days in advance.	
Cornerstone Specialty Hospitals Tucson	Pharmacy Permit Application (Buyer)	Arizona Board of Pharmacy	07/18/2025 Before CHOW - 14 days in advance.	
Cornerstone Specialty Hospitals Tucson	Return Expired DEA License (Seller)	DEA - Phoenix Division	08/01/2025 Once the change of ownership occurs - ASAP	
Cornerstone Specialty Hospitals Tucson	Food Service Permit CHOW Application (Buyer)	Pima County Health Department, Consumer Health and Food Safety	08/01/2025 Once the change of ownership occurs - ASAP	
Cornerstone Specialty Hospitals Tucson	Joint Commission Subsequent Notice (Buyer)	The Joint Commission	08/31/2025 Within 30 days after the change of ownership.	
Cornerstone Specialty Hospitals Tucson	Medicare Form CMS-855A CHOW (Seller)	CMS Medicare Administrative Contractor	08/31/2025 Within 30 days after the change of ownership.	
Cornerstone Specialty Hospitals Tucson	Medicare Form CMS-855A CHOW (Buyer)	CMS Medicare Administrative Contractor	08/31/2025 Within 30 days after the change of ownership.	
Cornerstone Specialty Hospitals Tucson	CLIA Certificate Notice & Form CMS-116 (Buyer)	Arizona Department of Health Services, Division of Public Health Services, Office of Laboratory Licensing & Cert.	08/31/2025 Within 30 days after the change of ownership.	

Cornerstone Specialty Hospitals Tucson	Medicaid Modification Request to Terminate Enrollment (Seller)	Arizona Health Care Cost Containment System	09/05/2025 Within 35 days after change of ownership.	
Cornerstone Specialty Hospitals Tucson	Business License Out of Business Statement (Seller)	Pima County Health Department Consumer Health and Food Safety	After CHOW	
	СНG H		d/b/a Cornerstone Specialty Hospitals West Monroe Date of CHOW: 07/01/2025)	
Cornerstone Specialty Hospitals West Monroe	Joint Commission Notice (Seller)	The Joint Commission	ASAP	Notice will be submitted week of 06/02/2025.
Cornerstone Specialty Hospitals West Monroe	Pharmacy License(s) Closure Notice (Seller)	Louisiana Board of Pharmacy	ASAP	
Cornerstone Specialty Hospitals West Monroe	DEA License Application (Buyer)	DEA	ASAP - Once the pharmacy permit has been issued.	
Cornerstone Specialty Hospitals West Monroe	Pharmacy License Application (Buyer)	Louisiana Board of Pharmacy	06/16/2025 Before CHOW - 15 days in advance.	
Cornerstone Specialty Hospitals West Monroe	Controlled Substance Registration Application (Buyer)	Louisiana Board of Pharmacy	06/16/2025 Before CHOW - 15 days in advance.	
Cornerstone Specialty Hospitals West Monroe	Compounded Sterile Prep Pharmacy License Application (<i>Buyer</i>)	Louisiana Board of Pharmacy	06/16/2025 Before CHOW - 15 days in advance.	
Cornerstone Specialty Hospitals West Monroe	DEA License Notice (Seller)	DEA	06/17/2025 Before CHOW - 14 days in advance.	
Cornerstone Specialty Hospitals West Monroe	Return Expired DEA License (Seller)	DEA	07/01/2025 Once the change of ownership occurs - ASAP	
Cornerstone Specialty Hospitals West Monroe	Medicaid Courtesy Notice of Sale (Seller)	Gainwell Provider Enrollment	07/01/2025 When the change of ownership occurs recommended.	
Cornerstone Specialty Hospitals West Monroe	Hospital License Notice of Sale (Buyer)	Louisiana Department of Health, Health Standards Section	07/16/2025 After CHOW - Within 15 days after.	
Cornerstone Specialty Hospitals West Monroe	Joint Commission Subsequent Notice (Buyer)	The Joint Commission	07/31/2025 Within 30 days of the change of ownership.	
Cornerstone Specialty Hospitals West Monroe	Medicare Form CMS-855A CHOW (Seller)	CMS Medicare Administrative Contractor	07/31/2025 Within 30 days of the change of ownership.	
Cornerstone Specialty Hospitals West Monroe	Medicare Form CMS-855A CHOW (Buyer)	CMS Medicare Administrative Contractor	07/31/2025 Within 30 days of the change of ownership.	
Cornerstone Specialty Hospitals West Monroe	CLIA Certificate Notice & Form CMS-116 (Buyer)	Louisiana CLIA Laboratory Program	07/31/2025 Within 30 days of the change of ownership.	

Cornerstone Specialty Hospitals West Monroe	CIHQ Notice (Buyer)	CIHQ	07/31/2025 Within 30 days of the change of ownership.	
Cornerstone Specialty Hospitals West Monroe	Hospital License Application (Buyer)	Louisiana Department of Health, Health Standards Section	07/31/2025 After CHOW - Within 30 days after.	
Cornerstone Specialty Hospitals West Monroe	Medicaid Enrollment Application (Buyer)	Gainwell Provider Enrollment	After CHOW (Also after Medicare CHOW enrollment is processed)	
Cornerstone Specialty Hospitals West Monroe	Occupational License Application (Buyer)	Parish of Ouachita, Department of Finance	TBD	
Cornerstone Specialty Hospitals West Monroe	Permanent Food Service Establishment Application (Buyer)	Louisiana Department of Health	TBD	
	Sol	THC - Orange Count	Care, LLC d/b/a Kindred Hospital - La Mirada y, LLC d/b/a Kindred Hospital - Brea of Deconsolidation: 09/01/2025)	
Kindred Hospital - La Mirada Kindred Hospital - Brea	Joint Commission Notice (Seller - La Mirada)	The Joint Commission	ASAP	Notice will be submitted week of 06/02/2025.
Kindred Hospital - La Mirada Kindred Hospital - Brea	Joint Commission Notice (Buyer - Brea)	The Joint Commission	ASAP	Notice will be submitted week of 06/02/2025.
Kindred Hospital - La Mirada Kindred Hospital - Brea	DEA License Application (Buyer - Brea)	DEA - Los Angeles Division	ASAP - After pharmacy permit issued.	
Kindred Hospital - La Mirada Kindred Hospital - Brea	Hospital Pharmacy License Application (Buyer - Brea)	CA State Board of Pharmacy	ASAP At least 30 days before change of ownership, but 90 days before change of ownership recommended.	
Kindred Hospital - La Mirada Kindred Hospital - Brea	Sterile Compounding Pharmacy License App. (Buyer - Brea)	CA State Board of Pharmacy	ASAP At least 30 days before change of ownership, but 90 days before change of ownership recommended.	
Kindred Hospital - La Mirada Kindred Hospital - Brea	Deconsolidation Application (Seller - La Mirada)	CA Dept. of Public Health	ASAP	Completed on 05/23/2025.
Kindred Hospital - La Mirada Kindred Hospital - Brea	Consolidation Application (Buyer - Brea)	CA Dept. of Public Health	ASAP	Completed on 05/23/2025.
Kindred Hospital - La Mirada Kindred Hospital - Brea	CHOW Notice & License Application (Seller/Buyer)	City of Santa Ana	07/01/2025 Before CHOW - 60 days before change of ownership recommended.	
Kindred Hospital - La Mirada Kindred Hospital - Brea	Notice (Seller - La Mirada)	City of West Covina	07/01/2025 Before CHOW - 60 days before change of ownership recommended.	
Kindred Hospital - La Mirada Kindred Hospital - Brea	Business License Application (Buyer - Brea)	City of West Covina	07/01/2025 Before CHOW - 60 days before change of ownership recommended.	

		County of Orange Health		
Kindred Hospital - La Mirada Kindred Hospital - Brea	Notice (Seller - La Mirada)	Care Agency, Medical Health Services Environmental Health Division	07/01/2025 Before CHOW - 60 days before change of ownership recommended.	
Kindred Hospital - La Mirada Kindred Hospital - Brea	Health Permit Application Food Facility (Buyer - Brea)	County of Orange Health Care Agency, Medical Health Services Environmental Health Division	07/01/2025 Before CHOW - 60 days before change of ownership recommended.	
Kindred Hospital - La Mirada Kindred Hospital - Brea	Notice (Seller - La Mirada)	County of Los Angeles, Dept. of Public Health Environmental Health	07/01/2025 Before CHOW - 60 days before change of ownership recommended.	
Kindred Hospital - La Mirada Kindred Hospital - Brea	Public Health Permit Application (Buyer - Brea)	County of Los Angeles, Dept. of Public Health Environmental Health	07/01/2025 Before CHOW - 60 days before change of ownership recommended.	
Kindred Hospital - La Mirada Kindred Hospital - Brea	Medical Waste Generator Registration Form (<i>Buyer</i> - <i>Brea</i>)	County of Orange Health Care Agency, Environmental Health Medical Waste Management Program	07/01/2025 Before CHOW - 60 days before change of ownership recommended.	
Kindred Hospital - La Mirada Kindred Hospital - Brea	Notice (Seller - La Mirada)	Los Angeles County Fire Department (<i>Seller - La</i> <i>Mirada</i>)	07/01/2025 Before CHOW - 60 days before change of ownership recommended.	
Kindred Hospital - La Mirada Kindred Hospital - Brea	Medicare Form CMS-855A Revalidation (Seller - La Mirada)	CMS Medicare Administrative Contractor	07/01/2025 La Mirada will submit a Form CMS-855A Revalidation Application and reflect that, effective 09/01/2025, Santa Ana and San Gabriel Valley will no longer be remote practice locations.	
Kindred Hospital - La Mirada Kindred Hospital - Brea	Medicare Form CMS-855A CHOI (Buyer - Brea)	CMS Medicare Administrative Contractor	07/01/2025 Brea will submit a Form CMS-855A CHOI Application and reflect that, effective 09/01/2025, Santa Ana and San Gabriel Valley will become remote practice locations.	
Kindred Hospital - La Mirada Kindred Hospital - Brea	New Facility Registration (Buyer - Brea)	CA Dept. of Public Health, Radiological Health Branch	08/02/2025 Before CHOW - 30 days before change of ownership recommended.	
Kindred Hospital - La Mirada Kindred Hospital - Brea	Withdraw Facility Registration (Seller - La Mirada)	CA Dept. of Public Health, Radiological Health Branch	08/02/2025 Before CHOW - 30 days before change of ownership recommended.	
Kindred Hospital - La Mirada Kindred Hospital - Brea	Notice (Seller - La Mirada)	DEA - Los Angeles Division	08/18/2025 Before CHOW - At least 14 days before change of ownership.	
Kindred Hospital - La Mirada Kindred Hospital - Brea	Change of Operator Application (Seller/Buyer)	South Coast AQMD	09/01/2025 When change of ownership occurs recommended.	
Kindred Hospital - La Mirada Kindred Hospital - Brea	CEQA Applicability Form (Buyer - Brea)	South Coast AQMD	09/01/2025 When change of ownership occurs recommended.	

Kindred Hospital - La Mirada Kindred Hospital - Brea	CHOW Notice & CLIA App. (Buyer - Brea)	CA Dept. of Public Health, Div. of Lab Science, Lab Field Services	10/01/2025 Within 30 days after change of ownership.			
Kindred Hospital - La Mirada Kindred Hospital - Brea	Clinical Laboratory License Forms (Buyer - Brea)	CA Dept. of Public Health, Office of the State Public Health Laboratory Director	10/01/2025 Within 30 days after change of ownership.			
Kindred Hospital - La Mirada Kindred Hospital - Brea	Underground Storage Tank Monitoring System Certification Form (<i>Buyer</i> - <i>Brea</i>)	Orange County Health Care Agency, Environmental Health Division	10/01/2025 Within 30 days after change of ownership.			
Southern California Specialty Care, LLC d/b/a Kindred Hospital - La Mirada (Effective Date of CHOW: 10/01/2025)						
Kindred Hospital - La Mirada	Joint Commission Notice (Seller)	The Joint Commission	ASAP	Notice will be submitted week of 06/02/2025.		
Kindred Hospital - La Mirada	Elevator Permit Notice (Buyer)	Santa Ana District Office	ASAP			
Kindred Hospital - La Mirada	Hospital License	California Department of Public Health	ASAP			
Kindred Hospital - La Mirada	DEA License Application (Buyer)	DEA - Los Angeles Division	ASAP - Once the pharmacy permit has been issued.			
Kindred Hospital - La Mirada	Food Facility Permit Notice (Seller)	County of Los Angeles, Department of Public Health Environmental Health	09/01/2025 ASAP - Recommend at least 30 days before change of ownership			
Kindred Hospital - La Mirada	Business License Notice (Seller)	City of La Mirada	09/01/2025 Before CHOW - 30 days in advance recommended.			
Kindred Hospital - La Mirada	Business License Application (Buyer)	City of La Mirada	09/01/2025 Before CHOW - 30 days in advance recommended.			
Kindred Hospital - La Mirada	Food Facility Permit Application (Buyer)	County of Los Angeles, Department of Public Health Environmental Health	09/01/2025 Before CHOW - 30 days in advance recommended.			
Kindred Hospital - La Mirada	CUPA Notice (Seller)	Los Angeles County Fire Department	09/01/2025 Before CHOW - 30 days in advance recommended.			
Kindred Hospital - La Mirada	Radiation Machine Registration Application (Buyer)	California Department Public Health, Radiological Health Branch	09/01/2025 Before CHOW - 30 days in advance recommended.			
Kindred Hospital - La Mirada	Radiation Machine Registration Application (Seller)	California Department Public Health, Radiological Health Branch	09/01/2025 Before CHOW - 30 days in advance recommended.			

Kindred Hospital - La Mirada	CUPA Application (Buyer)	Los Angeles County Fire Department	09/01/2025 Before CHOW - 30 days in advance recommended. (The Los Angeles County Fire Department only advises that, if there is a change of ownership, to e-mail lafdcupa@lacity.org. It is anticipated that buyer will need to file a form for the change of ownership though.)
Kindred Hospital - La Mirada	Medical Waste Generator Registration Form (Buyer)	California Department of Public Health, Medical Waste Management Program	09/01/2025 Before CHOW - 30 days in advance.
Kindred Hospital - La Mirada	Hospital Pharmacy License Application (Buyer)	California State Board of Pharmacy	09/01/2025 Before CHOW - 30 days in advance. (Recommend 90 days in advance though.)
Kindred Hospital - La Mirada	Sterile Compounding Pharmacy License Application (Buyer)	California State Board of Pharmacy	09/01/2025 Before CHOW - 30 days in advance. (Recommend 90 days in advance though.)
Kindred Hospital - La Mirada	DEA License Notice (Seller)	DEA - Los Angeles Division	09/17/2025 Before CHOW - 14 days in advance.
Kindred Hospital - La Mirada	Return Expired DEA License (Seller)	DEA - Los Angeles Division	10/01/2025 Once the change of ownership occurs - ASAP
Kindred Hospital - La Mirada	Emergency Generator Permit Form 400-CO (Buyer/Seller)	South Coast AQMD	10/01/2025 When the change of ownership occurs.
Kindred Hospital - La Mirada	Emergency Generator Permit Form 400-CEQA (Buyer)	South Coast AQMD	10/01/2025 When the change of ownership occurs.
Kindred Hospital - La Mirada	CLIA Certificate Notice & Form CMS-116 (Buyer)	California Department of Public Health, Division of Laboratory Science, Laboratory Field Services	10/31/2025 Within 30 days after the change of ownership.
Kindred Hospital - La Mirada	Clinical Laboratory License LAB 183, 193, & 1513 (if applicable) (Buyer)	California Department of Public Health, Office of the State Public Health Laboratory Director	10/31/2025 Within 30 days after the change of ownership.
Kindred Hospital - La Mirada	Medicare Form CMS-855A CHOW (Seller)	CMS Medicare Administrative Contractor	10/31/2025 Within 30 days after the change of ownership.
Kindred Hospital - La Mirada	Medicare Form CMS-855A CHOW (Buyer)	CMS Medicare Administrative Contractor	10/31/2025 Within 30 days after the change of ownership.

Kindred Hospital - La Mirada	Joint Commission Subsequent Notice (Buyer)	The Joint Commission	10/31/2025 Within 30 days after the change of ownership.	
Kindred Hospital - La Mirada	Medicaid CHOW Notice (Seller)	California Department of Public Health, License & Cert.	11/05/2025 Within 35 days after the change of ownership.	
Kindred Hospital - La Mirada	Medicaid Application (Buyer)	California Department of Public Health, License & Cert.	11/05/2025 Within 35 days after the change of ownership.	
Kindred Hospital - La Mirada	Medicaid Financial Responsibility Agreement or Attestation (Buyer)	California Department of Health Care Services	Within 30 days of Letter Granting Medi-Cal Certification	

Attachment D

Prior Transactions With Affiliates of Submitter

- 1. On June 1, 2016, certain affiliates of Kindred Healthcare Operating, LLC sold Kindred Hospital Cleveland, a long-term acute care hospital located in Cuyahoga County, Ohio, and Kindred Hospital Cleveland Gateway, a long-term acute care hospital located in Cuyahoga County, Ohio.
- 2. On June 1, 2016, certain affiliates of Kindred Healthcare Operating, LLC acquired Kindred Hospital Medical Center Holcombe, a long-term acute care hospital located in Harris County, Texas; Kindred Hospital Colorado Springs, a long-term acute care hospital located in El Paso County, Colorado; and Kindred Hospital Denver South, a long-term acute care hospital located in Denver County, Colorado.
- 3. On June 28, 2016, certain affiliates of Kindred Healthcare Operating, LLC sold Landmark Hospital of Southwest Florida, a long-term acute care hospital located in Lee County, Florida, and Kindred Hospital Atlanta, a long-term acute care hospital located in Fulton County, Georgia.
- 4. On October 1, 2016, certain affiliates of Kindred Healthcare Operating, LLC sold Kindred Hospital Arizona - Northwest Phoenix, a long-term acute care hospital located in Maricopa County, Arizona; Kindred Hospital - Arizona - Phoenix, a long-term acute care hospital located in Maricopa County, Arizona, Kindred Hospital - Tucson, a long-term acute care hospital located in Pima County, Arizona; Kindred Hospital - New Orleans, a long-term acute care hospital located in Orleans County, Louisiana; Kindred Hospital Northeast -Stoughton, a long-term acute care hospital located in Norfolk County, Massachusetts; Kindred Hospital - Boston North Shore, a long-term acute care hospital located in Essex County, Massachusetts; Kindred Hospital - Boston, a long-term acute care hospital located in Suffolk County, Massachusetts; Kindred Hospital - Oklahoma City - South, a long-term acute care hospital located in Oklahoma County, Oklahoma; Kindred Hospital - Oklahoma City, a long-term acute care hospital located in Oklahoma County, Oklahoma; Kindred Hospital - Pittsburgh, a long-term acute care hospital located in Allegheny County, Pennsylvania; Kindred Hospital at Heritage Valley, a long-term acute care hospital located in Beaver County, Pennsylvania; and Kindred Hospital - Nashville, a long-term acute care hospital located in Davidson County, Tennessee.
- 5. In May 2019, Kindred Healthcare Operating, LLC acquired Kindred Hospital Paramount, a long-term acute care hospital located in Paramount, California.
- 6. In January 2023, Kindred Healthcare Operating, LLC acquired the equity interests in Cornerstone Healthcare Group Holding, LLC, which was the ultimate parent entity to the Cornerstone hospitals.
- On October 1, 2023, certain affiliates of Kindred Healthcare Operating, LLC sold OSF Healthcare Transitional Care Hospital, a long-term acute care hospital located in Peoria County, Illinois.

- 8. In September 2024, Kindred Healthcare Operating, LLC sold the real estate of five hospitals to affiliates of Ventas, Inc.
- 9. On January 31, 2025, certain affiliates of Kindred Healthcare Operating, LLC sold Cornerstone Specialty Hospitals Bossier City, a long-term acute care hospital located in Bossier County, Louisiana.
- 10. On March 1, 2025, certain affiliates of Kindred Healthcare Operating, LLC sold Cornerstone Specialty Hospitals Southwest Louisiana, a long-term acute care hospital located in Calcasieu Parish, Louisiana.
- 11. On May 28, 2025, certain affiliates of Kindred Healthcare Operating, LLC sold Cornerstone Specialty Hospitals Austin, a long-term acute care hospital located in Travis County, Texas.

Attachment E

Additional Details Regarding Changes to Staffing at Kindred Hospital - La Mirada

The Purchase Agreement requires Vista Specialty Hospital of California, LLC ("Vista") to offer employment to substantially all of Seller's employees providing services at Kindred Hospital – La Mirada in Vista's sole discretion. Seller will cooperate with Vista in identifying such employees and will be informed of the status of Vista's employee onboarding process prior to closing. In Seller's view, Vista's failure to satisfy its contractual obligations regarding employee onboarding under the Purchase Agreement may be cited as grounds for Seller to terminate the Purchase Agreement for cause.

Vista expects to hire the majority of the employees with the exception of those managers who are being retained by seller and those employees who desire to work at one of seller's other locations. Vista Specialty Hospital of California, LLC will hire new employees to fill any gaps left by such managers and employees. Vista plans to begin the hiring process 60 days prior to the anticipated closing date of 10/1/2025. Vista has already held onsite meetings with management and employee forums, and has a robust response form employees who desire to remain at the facility.

Further, Vista expects that the improvements it has planned will encourage employee retention. Post-transaction, Vista will implement a new electronic medical records system which is more user-friendly and efficient than the current system. In addition, a new human resources system will allow for online scheduling and completion of work-related documents. In addition, Vista will be making capital improvements, including updating equipment and making improvements to the facility.

The content of current policies will remain substantially the same. All employees will be trained and educated in any specific changes.