EDUCATIONAL PRESENTATION AND FISCAL YEAR (FY) 2019-20 BUDGET OVERVIEW

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Today's Presentation

- Application Process and Scoring

- Budget Overview

- Teaching Health Center Awards

- Existing PCR Slots Awards

- New Programs Awards

- Expansion Slots Awards

Application Process and Scoring

Evaluation Criteria 1.1, 1.2, and 1.3: Scoring Methodology

■ Application Criteria:

  – Percent and number of clinical training sites in medically underserved areas

  – Percent and number of underrepresented minority graduates and/or economically disadvantaged graduates

  – Percent and number of graduates/students in medically underserved areas

■ Scoring Methodology Part 1: Predetermined point system

■ Scoring Methodology Part 2: Placement in a normal distribution

Application Process and Scoring

Section II.1: Primary Care Continuity Clinic Hours

- Application Criteria:
  - Do your non-first year residents spend at least an average of 8 hours per week at a primary care continuity clinic?
- Scoring Methodology:
  - Yes = 10 points
  - No = 0 points

Application Process and Scoring

Section II.2: Primary Care Ambulatory Care Settings

- Application Criteria:
  - Percent and number of graduates in primary care ambulatory settings five years post residency

- Scoring Methodology Part 1: Predetermined point system

- Scoring Methodology Part 2: Placement in a normal distribution

Application Process and Scoring

Section II.3: Underrepresented Minority Residents

- Application Criteria:
  - Percent and number of underrepresented minority residents

- Scoring Methodology Part 1: Predetermined point system

Percentage	Points
1-33%	0
34-50%	1
51-67%	3
68-100%	5

- Scoring Methodology Part 2: Predetermined point system

Number	Points
1-8	0
9-12	1
13-16	3
17-20	5

Score for Part 1 (percentages) 58% = 3 points   Score for Part 2 (numbers) 17 = 5 points

Program X total score for criteria: Part 1 (3 points) + Part 2 (5 points) = 8 points

Application Process and Scoring

Section II.4: Payer Mix

■ Application Criteria:
- Describe the training sites payer mix (up to three continuity clinics)

■ Scoring Methodology:
- Step 1 averages the payer mix for the three most advantageous continuity clinics reported
- Step 2 assigns points to percentages based on the table below

Percentage	Points
0-49%-Combination of Medi-Cal, Indigent, Medi-Cal/ Medicare, Uninsured, and Other Payers	0
50-74%-Combination of Medi-Cal, Indigent, Medi-Cal/ Medicare, Uninsured, and Other Payers	10
75-100%-Combination of Medi-Cal, Indigent, Medi-Cal/ Medicare, Uninsured, and Other Payers	20

Budget Overview

- **FY 2019-20 General Fund Budget Bill Provisions**
  - Up to:
    - $18,668,000 to fund grant awards for existing PCR slots
    - $5,667,000 to fund PCR slots for existing teaching health centers
    - $3,333,000 to fund new PCR slots at existing residency programs (expansion)
    - $3,333,000 to fund newly accredited PCR programs.
      - Unspent amounts, as of June 30, 2020, may be redirected to fund expansion slots if newly accredited PCR programs have not been established
  - Encumbrance or expenditure until June 30, 2023 (six years to award funds)

Budget Overview

	PCR					FNP/PA	RN		
	Flexible Award Funds	Teaching Health Centers	Existing PCR Slots	New Programs	Permanent Expansion	Capitation	Capitation	Special Program	Total
FY 2017-18 Awards									
General Fund Allocation FY 2017-18	$0	$5,667,000	$18,668,000	$3,333,000	$3,333,000	$0	$0	$0	$31,001,000
Committed Funds	$0	$5,100,000	$16,750,000	$5,275,971	$1,950,000	$1,656,000	$1,748,000	$998,027	$33,477,998
General Fund Roll-Over FY 2017-18	$0	$567,000	$1,918,000	$0	$1,383,000	$0	$0	$0	$3,868,000
FY 2018-19 Available Funds									
Data Fund Roll-Over (PCR or FNP/PA)	$2,013,547	$0	$0	$0	$0	$0	$0	$0	$2,013,547
Data Fund Roll-Over (RN)	$0	$0	$0	$0	$0	$0	$118,863	$0	$118,863
Data Fund	$0	$0	$0	$0	$0	$1,350,000	$1,725,000	$1,000,000	$4,075,000
Data Fund (PCR)	$2,581,000	$0	$0	$0	$0	$0	$0	$0	$2,581,000
General Fund Roll-Over FY 2017-18	$0	$567,000	$1,918,000	$0	$1,383,000	$0	$0	$0	$3,868,000
General Fund Allocation FY 2018-19	$0	$5,667,000	$18,668,000	$3,333,000	$3,333,000	$0	$0	$0	$31,001,000
Total Available	$4,594,547	$6,234,000	$20,586,000	$3,333,000	$4,716,000	$1,350,000	$1,843,863	$1,000,000	$43,657,410
FY 2018-19 Preliminary Awards									
Data Fund (PCR)	$0	$0	$0	$2,267,000	$0	$0	$0	$0	$2,267,000
General Fund	$0	$5,100,000	$17,750,000	$3,333,000	$2,100,000	$0	$0	$0	$28,283,000
Total Award	$0	$5,100,000	$17,750,000	$5,600,000	$2,100,000	$0	$0	$0	$30,550,000
FY 2018-19 Post Award Balance									
Data Fund Roll-Over (PCR or FNP/PA)	$2,013,547	$0	$0	$0	$0	$0	$0	$0	$2,013,547
Data Fund Roll-Over (RN)	$0	$0	$0	$0	$0	$0	$118,863	$0	$118,863
Data Fund	$0	$0	$0	$0	$0	$1,350,000	$1,725,000	$1,000,000	$4,075,000
Data Fund (PCR)	$314,000	$0	$0	$0	$0	$0	$0	$0	$314,000
General Fund Roll-Over FY 2018-19	$0	$1,134,000	$2,836,000	$0	$2,616,000	$0	$0	$0	$6,586,000
Total Balance	$2,327,547	$1,134,000	$2,836,000	$0	$2,616,000	$1,350,000	$1,843,863	$1,000,000	$13,107,410

Note: Data Fund money must be awarded within three years of allocation. General Fund money must be awarded within six years of appropriation.

FY 2019-20 Dollars Available

Award Category	Total Available	Award Amount	Disbursement Method
Existing Slots	$18.7 M	• Spread over 3-year period to support at least one resident of an existing PCR program • $125,000 per filled first-year slot; maximum of five slots • No indirect costs allowed	Paid quarterly in arrears
Teaching Health Centers	$5.7 M	• One-time funding to support a recognized THC • $170,000 per filled first-year slot; no maximum • Maximum of 8% indirect costs allowed	70% upon contract execution; remainder upon proof of allowable expenditures
Expansion Slots	$3.3 M	• Spread over 3-year period to support at least one resident of a PCR program that has permanently expanded • $300,000 per first-year slot; maximum of three slots	Paid quarterly in arrears
New Programs	$3.3 M	• Funding to offset the costs associated with achieving ACGME or AOA accreditation • Up to $800,000	Upon proof of accreditation and allowable expenditures
Total	**$31 M**		

Teaching Health Centers Awards

Current Fiscal Year Considerations

- 6 Family Medicine programs

- Slots Requested: 30

- Total Requested: $5,100,000

- All programs met the 50% scoring threshold

Teaching Health Centers Awards

Preliminary Awards

- Number of Funded Programs: 6

- Number of Slots Funded: 30

- Award Amount: $5,100,000

- FY 2018-19 Roll-Over: $1,134,000

Existing PCR Slots Awards

Current Fiscal Year Considerations

- 72 Programs
  - 47 Family Medicine programs
  - 10 Internal Medicine programs
  - 7 Obstetrics and Gynecology programs
  - 8 Pediatric programs
- Total Slots Requested: 335
- Total Requested: $41,875,000
- 62 programs met the 50% scoring threshold

Existing PCR Slots Awards

Preliminary Awards

- Total Preliminary Number of Funded Programs: 62
  - 41 Family Medicine programs
  - 8 Internal Medicine programs
  - 6 Obstetrics and Gynecology programs
  - 7 Pediatric programs
- Total Preliminary Number of Slots Funded: 142
- Total Preliminary Award Amount: $17,750,000
- FY 2018-19 Roll-over: $2,836,000

New Programs Awards

Current Fiscal Year Considerations

- 3 New Programs awarded in FY 2017-18:
  - Did not receive ACGME accreditation.
  - Are reapplying for funding in FY 2018-19.
  - $500,000 per program ($1,500,000) goes back to the Data Fund.
- 8 New Programs applied in FY 2018-19
  - 4 Family Medicine programs
  - 3 Internal Medicine programs
  - 1 Obstetrics and Gynecology program
- Total Requested: $6,400,000
- 7 programs met the 50% scoring threshold.
  - The applicant that did not meet the scoring threshold:
    - Failed to submit a required attachment.
    - The review panel expressed reservations about the overall application.

New Programs Awards

Preliminary Awards

- Number of Funded Programs: 7
  - 3 Family Medicine programs
  - 3 Internal Medicine programs
  - 1 Obstetrics and Gynecology program
- Award Amount: $5,600,000
- Insufficient funds available to award all eligible applicants
  - $2,267,000 needed to fund all applicants at $800,000 per program
  - $2,581,000 in Data Fund (PCR) money available

Expansion Slots Awards

Current Fiscal Year Considerations

- 4 Programs
  - 2 Family Medicine programs
  - 1 Internal Medicine program
  - 1 Obstetrics and Gynecology program
- Total Slots Requested: 8
- 2 programs expanded by 3 slots qualifying them for $900,000 in funding; this exceeds the $800,000 maximum award for New Programs
- Total Requested: $2,400,000
- 3 programs met the 50% scoring threshold

Expansion Slots Awards

Preliminary Awards

- Total Preliminary Number of Funded Programs: 3
  - 2 Family Medicine programs
  - 1 Internal Medicine program
- Total Preliminary Award Amount: $2,100,000
- FY 2018-19 Roll-Over: $2,616,000

Questions?