ONPOINT Health Data

Introduction to the Claims Data Manager (CDM)

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Welcome & Introductions

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Agenda

- Overview of the Claims Data Manager (CDM)
- CDM portal demonstration
  - Login
  - Dashboard review
  - File upload
  - Submission status tracking
  - Variance requests
  - Contact management
  - Documentation and user support
- Questions?

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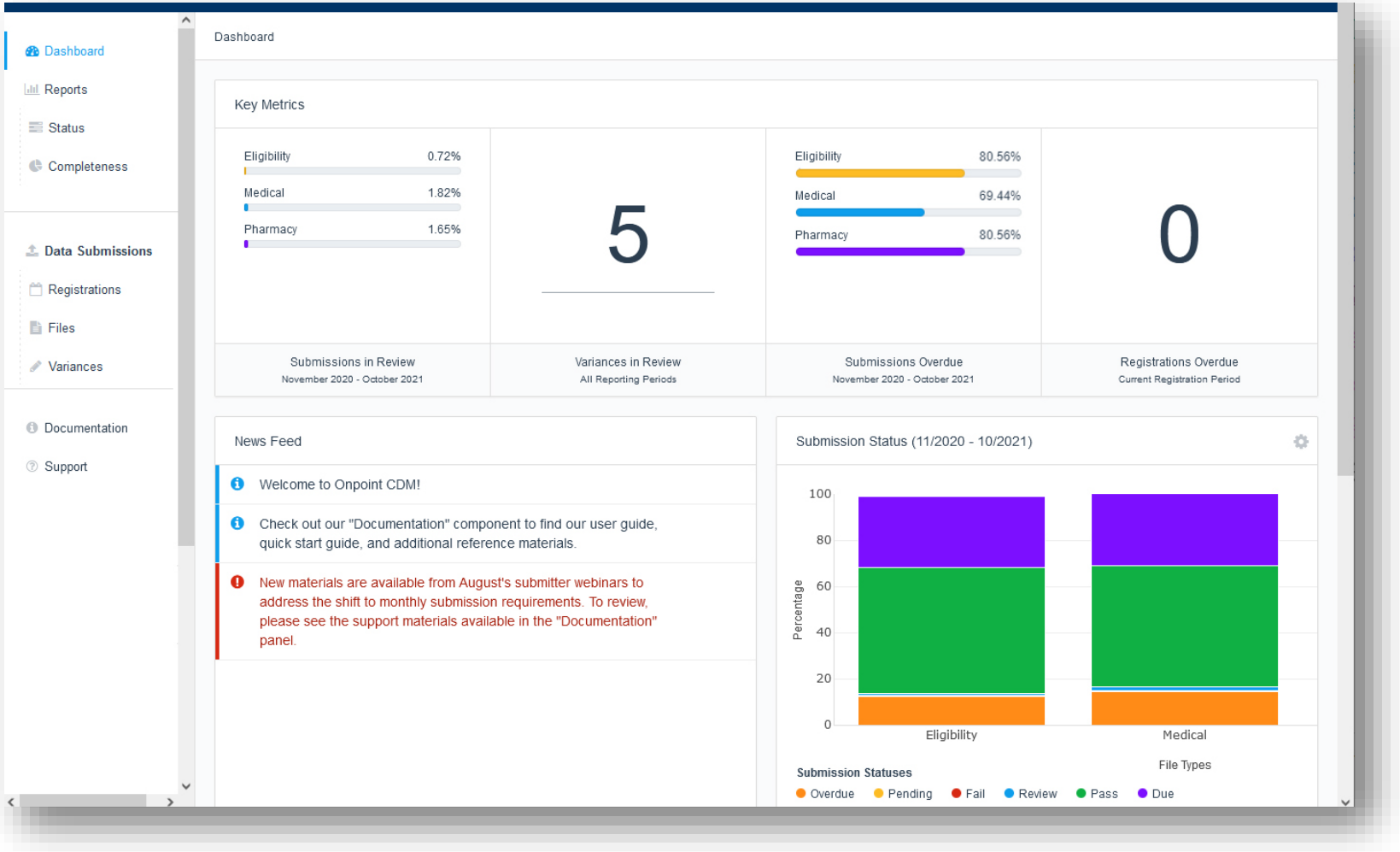
Overview of the Claims Data Manager (CDM)

Using the Claims Data Manager

- Access provided to registered submitters
- Submit data
- Review quality and completeness
- Request variances
- Keep record of submission schedule
- Update your contacts
- Get 24x7 support / documentation



Prerequisites for Portal Access & Submitting Files

- Completed and approved submitter registration(s)
- Plan and submitter codes received and incorporated into submissions
- Successful sign-in to the claims data manager (CDM)
- Public PGP key sent to Onpoint for data encryption
- If submitter will be sending data via SFTP:
  - Public SSH key sent to Onpoint for SFTP connectivity
  - Confirmation from Onpoint of SFTP account creation

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CDM Portal Demonstration

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Questions?

Technical questions?
hpd-support@onpointhealthdata.org

Regulatory questions?
hpd@hcai.ca.gov

Thank you.

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