Health Care Payments Data Program Submitter Group

October 13, 2022

The webinar will begin shortly. Thank you for joining.

Housekeeping

- All attendees are muted upon entry
- Send questions using the "Chat" feature
  - Chat feature will be enabled for questions
  - We will collect questions and respond after the meeting
  - Meeting technical assistance: contact hpd@hcai.ca.gov
- The meeting will be recorded

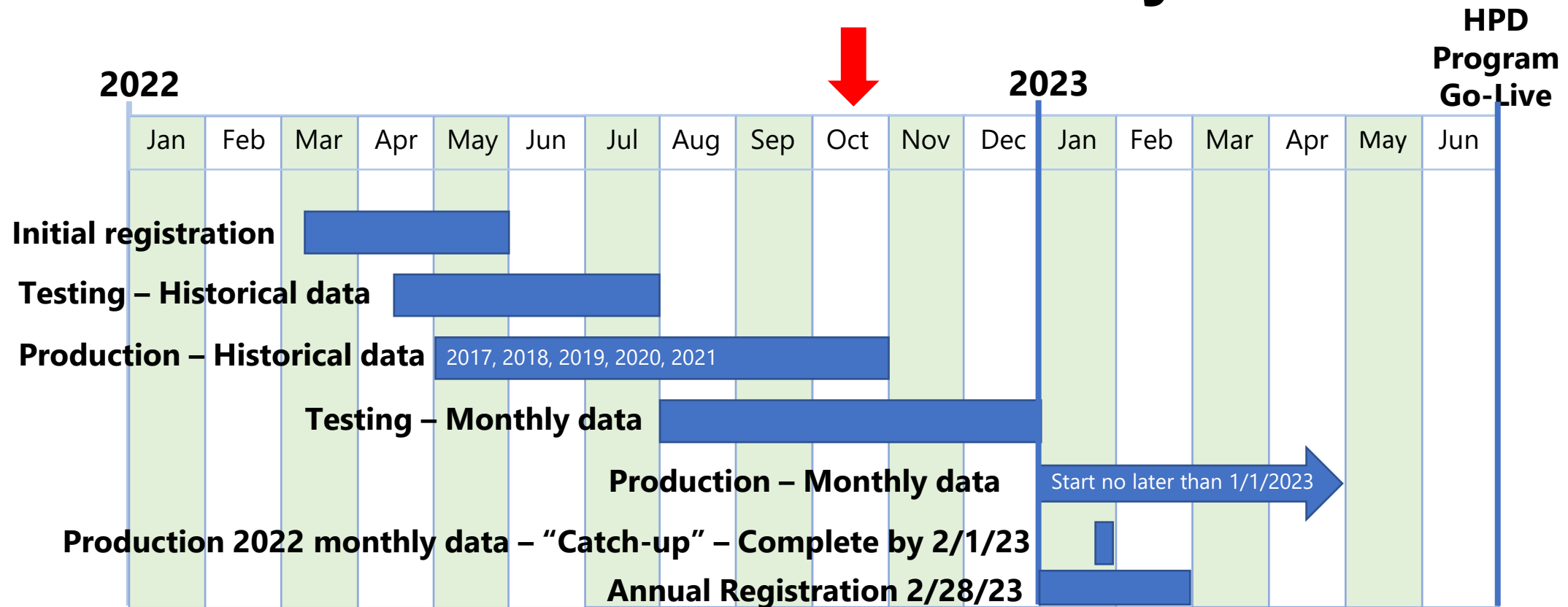HCAi

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Welcome & Key Program Updates

Robyn Strong, Assistant Branch Chief,
Enterprise Data Operations Branch, HCAI

Today's Agenda

- Welcome and Key Program Updates
- Status of Testing and Production File Submission
- Annual Registration and Monthly Data Submission
- General HPD Frequently Asked Questions (FAQs)
- HPD Voluntary Submitter Page with FAQs
- Live Submitter Survey Poll
- Adjournment

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HPD 2022-2023 Timeline and Key Deadlines

HPD Program Go-Live

	2022												2023					
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun

Initial registration

Testing – Historical data

Production – Historical data — 2017, 2018, 2019, 2020, 2021

Testing – Monthly data

Production – Monthly data — Start no later than 1/1/2023

Production 2022 monthly data – "Catch-up" – Complete by 2/1/23

Annual Registration 2/28/23

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Program Updates

- July HPD Advisory Committee Meeting Updates
- August Data Release Regulations Workshop
- Office of Health Care Affordability (OHCA)

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July Submitter Group Meeting Q/A

1. Is it possible to register a new Payer/Plan into the existing submitter registration?

2. How will a submitter be informed of a variance request approval when submitted in the Claims Data Manager (CDM)?

3. Do all file types need to be submitted with the same timespan? For instance, since eligibility is a much larger file, we would probably need to submit as monthly or perhaps quarterly. Claims and provider files are considerably smaller, so we may like to submit those as quarterly or possibly bigger chunks of time. Is that okay?

July Submitter Group Meeting Q/A (continued)

4. The FAQ and Public Reporting Slides are not in the slide package available from the HCAI portal. Would it be possible to receive them too?

5. Are vision claims in scope?
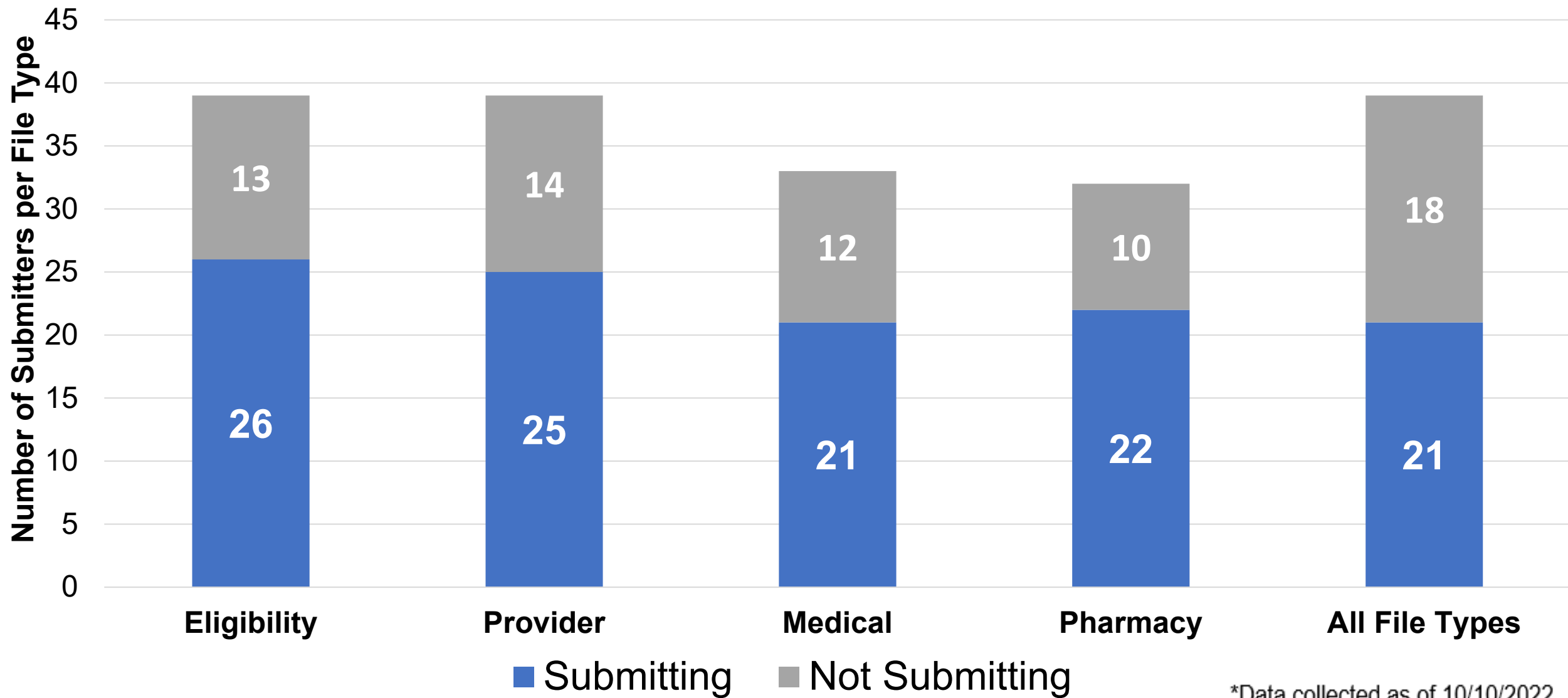
Status of Testing and Production File Submission

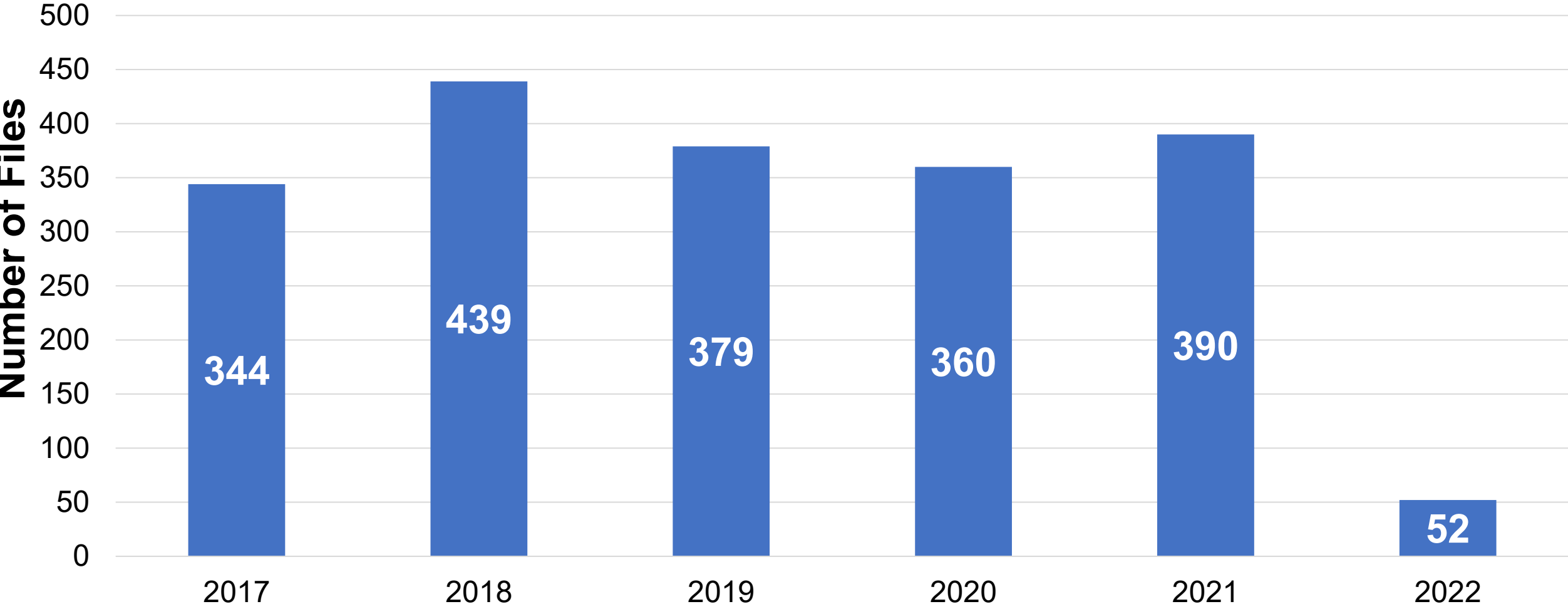*Anastasia Andryukova, Research Data Analyst I, HCAI*

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Historical File Testing Status by File Type
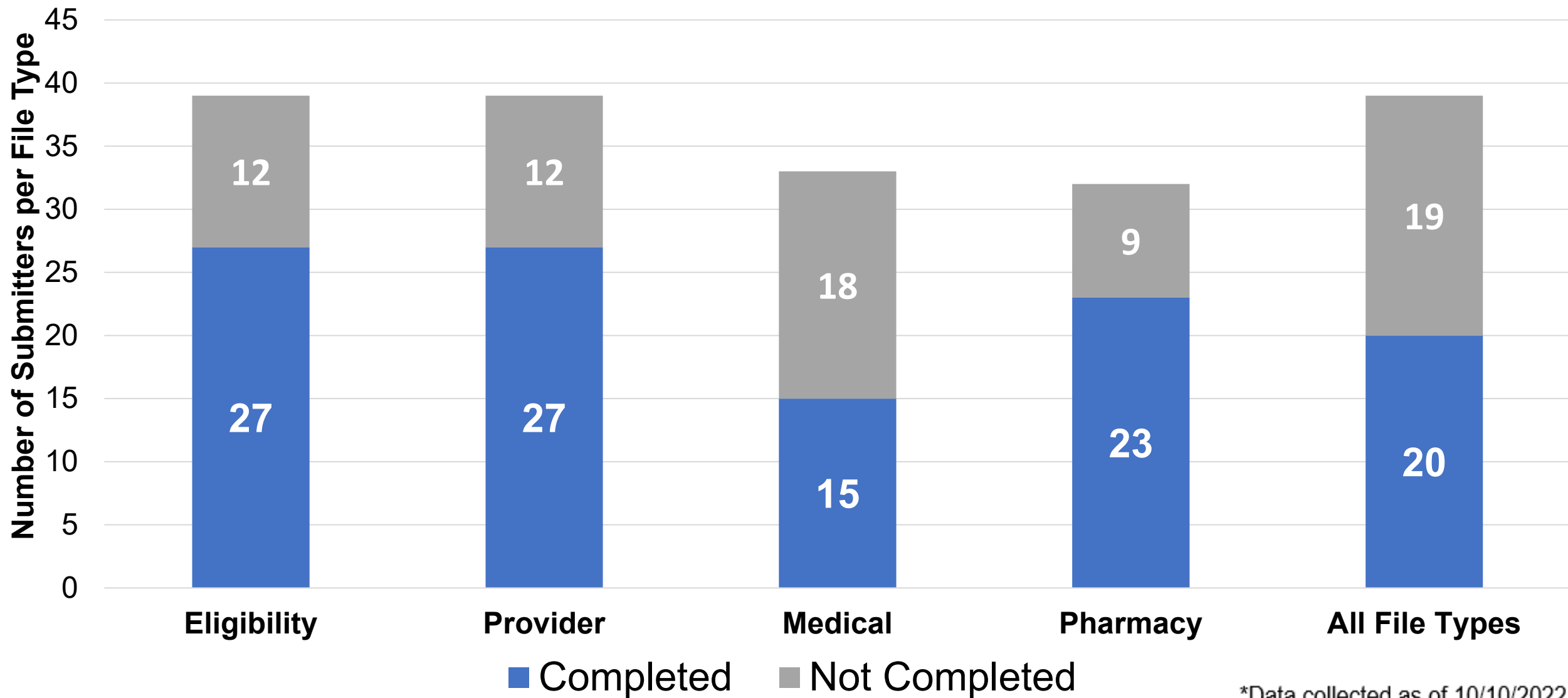
*Data collected as of 10/10/2022.

Historical File Production Status by File Type

Number of Historical Files in Production by Year

Annual Registration and Monthly Data Submission

Dionne Evans-Dean, Cost Transparency Section Manager, HCAI
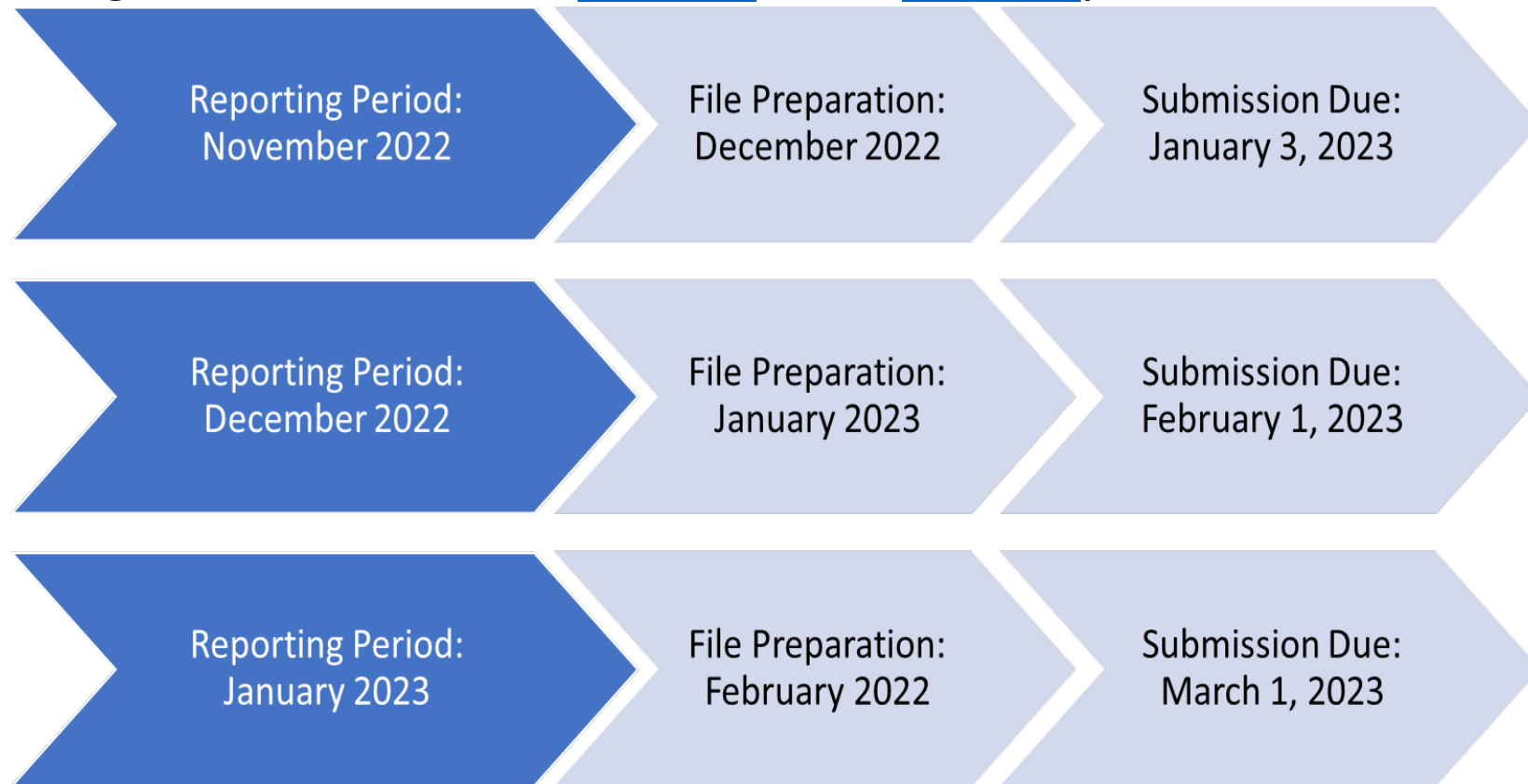
HPD Registration Requirements

- Registration is required ([California Code of Regulations Section 97334](#))
  - Annual review and completion of new registration information is due by February 28, 2023.

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2023 Registration Process

- Plan registration window: **January 3-30, 2023**

- Submitter registration window: **February 1-28, 2023**

- All 2023 registration updates due: **February 28, 2023**

- Onpoint Health Data will host a webinar training on the registration process.

- More information on the webinar will be released in Q4 2022 through HPD email and the December newsletter.

Monthly Production Data Submission

- Ongoing monthly production files will be due the first business day of the second month following the completion of the reporting period (California Code of Regulation Section 97340 and 97352).

Reporting Period: November 2022	File Preparation: December 2022	Submission Due: January 3, 2023
Reporting Period: December 2022	File Preparation: January 2023	Submission Due: February 1, 2023
Reporting Period: January 2023	File Preparation: February 2022	Submission Due: March 1, 2023

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Monthly Production Dates- HPD Reporting Manual

Reporting Period	Accepted Submission is Due By
January	March 1
February	April 1
March	May 1
April	June 1
May	July 1
June	August 1
August	October 1
September	November 1
October	December 1
November	January 1
December	February 1

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General HPD Frequently Asked Questions (FAQs)

Greg Dawson, HPD Consultant

Relationship Codes

- CDLME017 & CDLMC017

Code	Description
01	Spouse
18	Self
19	Child
20	Employee
21	Unknown
39	Organ Donor
40	Cadaver Donor
53	Life Partner
G8	Other Relationship

Codes for ME017 & MC017 are sourced from X12

- CDLPC017

Code	Description
01	Spouse
02	Self
03	Child
04	Employee

- Codes for PC017 are sourced from NCPDP

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Claim Status and Record Status Code

- CDLMC157

Code	Description
P	Primary
S	Secondary
T	Tertiary

- Consistent with X12 837 2320 SBR01
- Other values can also be used

- CDLPC065

Code	Description
1	Paid
2	Denied
3	Reversed
4	Adjusted

- Consistent with NCPDP field A88

Payment Arrangement Type Flag

- **CDLPC049 and CDLMC132**
- Key fields to explain the payment methodology
  - Capitation = "01"
  - Fee for Service = "02"
  - DRG = "04"
  - Other values for Percent of Charges, Pay for Performance, Global Payment, Other and Bundled
  - Ensure that these are reported as two digits with a leading zero

File coverage range?

- **Can submitters send files that only cover a month at a time, or can longer timeframes be used?**

  Depending on file size limitations, the HPD team would encourage submitters to send files in the largest configuration as possible, such as quarterly, annually or multi-year. This reduces the extract and upload process, reduces any variance requests and file review timelines.

  File submission timeframes do not need to be consistent across file types (Medical Claims could be monthly, while Provider could be annual).

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What period to start historical submission?

- **Is there a specific reporting period that submitters should start with when sending historical data?**

  The HPD team encourages submitters to start with the earliest timeframe (June 2017 for most submitters) and then working forwards from there. Data variances can be rolled forwards but can not be applied retroactively.

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What about 2022 catch-up data?

- **When should submitters start sending their 2022 catch-up data?**
  Once a submitter has all files accepted through December 2021, either:

  – Implement an ongoing monthly process for the current month and then submit any 2022 catch-up data that's missing, or

  – Continue to submit 2022 catch-up data until current and then implement an ongoing monthly process from there

  Submitters do NOT need to wait until 2023 to submit 2022 catch-up data, if it makes sense and you have it, send it

HPD Voluntary Submitter Page and FAQs

Dionne Evans-Dean,
Cost Transparency Section Manager, HCAI

Who are "voluntarily participating entities"?

- California Code and Regulations Section [97300 (s)](#)
  - Self-insured employer (Health and Safety Code (HSC) Section 1349.2)
  - Multiemployer self-insured plan
  - Trust administrator of a multiemployer self-insured plan
  - Provider (HSC Section 1367.50 (b)(2))
  - Supplier (HSC 1367.50 (b) (3))
  - Health Plan or Health Insurer Exempt from HPD

Why are voluntary submitters important to HPD?

- ~4-5 million Californians are covered by self-funded employers and other purchasers.
- Data received from voluntary submitters will help reflect a more comprehensive representation of health care in California.
- Provide more accurate findings and increase the likelihood of achieving HPD program goals.

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Voluntary Submitters Webpage

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Healthcare Payments Data Program: Voluntary Submitters

DATA & REPORTS   **FEATURED**   **TOPICS**   **A-Z CONTENT**   **DATASETS**   **REQUEST DATA**   **SUBMIT DATA**

1. **Healthcare Payments Data Program (HPD) Overview**

2. **HPD Program Goals**

➡ 3. **Voluntary Submission to the HPD**

  A. What Can Employers Learn from HPD Data?

4. **Voluntary Submission Frequently Asked Questions**

5. **Resources**

6. **Contact**

Requesting Assistance for ERISA Self-Funded Opt-in Form

Voluntary Submitters Webpage

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Healthcare Payments Data Program: Voluntary Submitters

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➡ 4. **Voluntary Submission Frequently Asked Questions**

5. **Resources**

6. **Contact**

Live Submitter Survey Poll

Dionne Evans-Dean,
Cost Transparency Section Manager, HCAI

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HPD Resources

- [HPD Program Webpage](#)
  - Includes Program Goals, Reporting Principles, Statute, and Regulations.
- [HPD Submitter Webpage](#)
  - Includes submitter resources (Link to CDM, APCD-CDL™, Reporting Manual, Data Submission Guide, Past Trainings, Legislative Report).
- Contact us
  - hpd@hcai.ca.gov: regulation or statute interpretation, to subscribe to HPD's mailing list, program implementation questions.
  - hpd-support@onpointhealthdata.org: data submission, technical data file specifications or mapping questions.

Adjournment