Housekeeping

- All attendees are muted upon entry
- Send questions using the "Chat" feature
  - Chat feature will be enabled for questions
  - We will collect questions and respond after the meeting
  - Meeting technical assistance: contact hpd@hcai.ca.gov
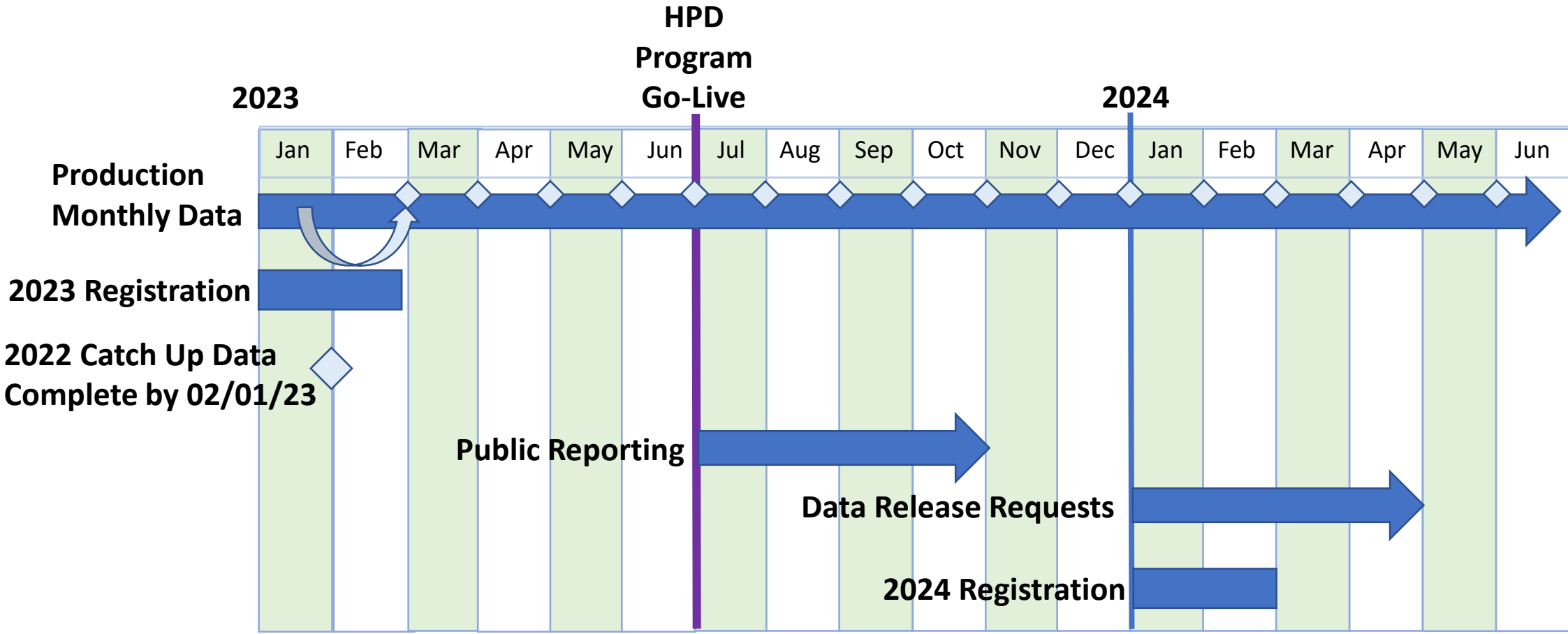- The meeting will be recorded

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Welcome & Key Program Updates

*Robyn Strong, Assistant Branch Chief,
Enterprise Data Operations Branch, HCAI*

Today's Agenda

- Welcome and Key Program Updates
- Status of Production File Submissions
- Annual Registration
- Claims Data Manager (CDM) – Variance Process FAQs
- Monthly Data Submission FAQs
- Adjournment

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HPD Timelines for 2023-2024

HPD Program Go-Live

2023

2024

| Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun |

Production Monthly Data

2023 Registration

2022 Catch Up Data Complete by 02/01/23

Public Reporting

Data Release Requests

2024 Registration

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Program Updates

- Introduction of new HPD staff
- Regulations Updates
- Data Release Committee
- October HPD Advisory Committee Meeting Updates

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October Submitter Group Meeting Q/A

Question: For monthly data submissions, does "submitted" mean a file must be in pass status or just the initial submission of a file to CDM?

Answer: The submission date is the date in which a submitter provides data to the HPD System which is the Claims Data Manager (CDM). When files are submitted, they need to be "acceptable" which means in compliance with all data file requirements per the California Code of Regulations (CCR), APCD-CDL version 2.1 errata, and the HPD Data Submissions Guide (DSG). HCAI acceptance (pass status) or rejection (not pass status) may take up to three business days. HCAI recommends submitters consider submitting files early so that the file(s) have adequate time to be accepted (i.e. in "Pass" status) prior to the deadline. Please refer to CCR Sections 97344, 97346, 97360 regarding monthly data file submission and data acceptance, and the HPD DSG page 4.

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October Submitter Group Poll Results

1. **What topics would you like to see covered during either the January or April 2023 HPD Submitter Group meeting?**
Majority Response: Monthly Data Submission FAQs (85%)

2. **What topics would you like to see covered during either the July or December 2023 HPD Submitter Group meeting?**
Majority Response: Data Access and Release (57%)

3. **If we were to have a presentation on HPD regulations, what sub-topics would you find the most useful?**
Majority Response: FAQs from submitters (71%)

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October Submitter Group Poll Results (Cont'd)

4. **How often should the HPD submitter group meetings be held?**
   Majority Response: Keep the same - Four times a year (quarterly) (81%)

5. **How long should HPD submitter group meetings last?**
   Majority Response: Flexible - Depends on the topics being covered (65%)

Status of Production File Submissions

Dionne Evans-Dean, Manager,
Cost Transparency Section, HCAI

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HPD Program – Submission Status

- Historical data submission complete (10/29/2022)

  25 of 38 submitters

- 2022 Catch-up data complete (02/01/2023)

  21 of 38 submitters

- Implementation of monthly submissions (01/03/2023)

  20 of 38 submitters

  * Numbers current as of 01/03/2023

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Overview of HPD Program Registration

- Required as part of [California Code of Regulations Section 97334](#)
- Annual review and completion of 2023 registration information is due by February 28, 2023
- Registration helps us identify and maintain…
  - Key plan and submitter relationships and contacts
  - TPA, PBM, and carve-out relationships
  - Product offerings and other attributes of each registered plan and submitter

2023 Registration Process and Timeline

• Plan registration period: **January 3, 2023 – January 31, 2023**

• Submitter registration period: **February 1, 2023 – February 28, 2023**

• **Reminder:** submitters cannot register for 2023 until plan registration is complete

• Webinar for plan registration hosted by Onpoint Health Data on **January 5, 2023**; recording and slides available upon request

• Upcoming webinar for submitter registration: **January 25, 2023**

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Registration Resources/Documentation

- [HPD Program Regulations](#)
  - Defines mandatory plans and submitters
  - Outlines registration requirements and timeline
- [HPD Program Data Submission Guide](#)
  - Details registration requirements
- [HPD Program Reporting Manual](#)
  - Provides plan and submitter registration examples

Submitting a Variance Request

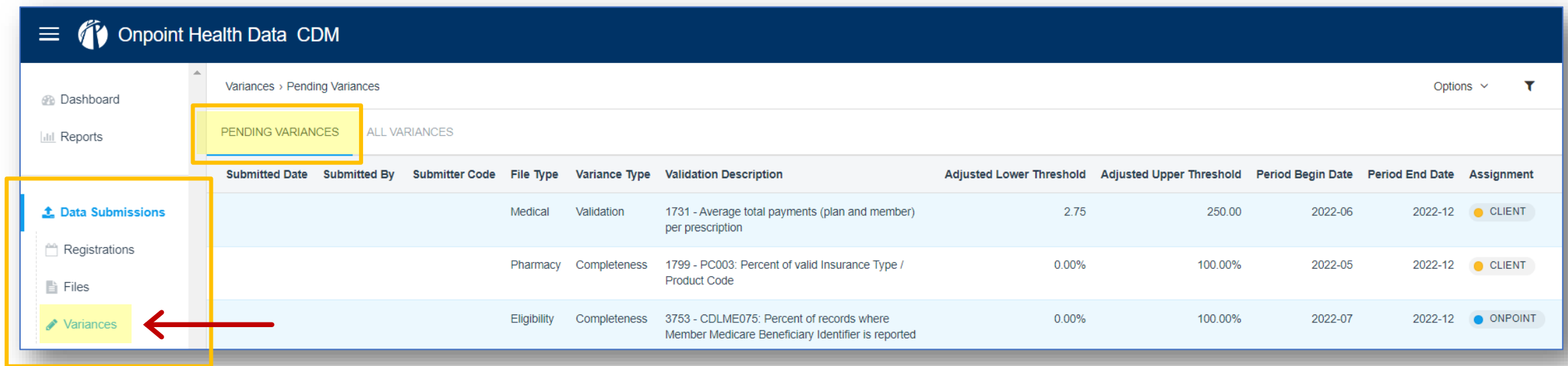# Submitting a Variance Request (continued)

- Variances will be reviewed first by Onpoint and then, if approved by Onpoint, reviewed by HCAI
- Be specific
  - Reporting period
  - Explanation
  - Threshold adjustment requested
- If applicable, provide your plan for future remediation
- Only request variances on real and complete production data

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FAQ #1: I sent my file to CDM. What happens next?

- Track your file's progress…
  - In CDM
  - Through review of automated emails detailing submission status
- Review your file's formatting, completeness, and validation results
- Remediate mapping issues and request variances when necessary
- Reach out to Onpoint for support in reviewing your file

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FAQ #2: I submitted variance requests. What happens next?

- Please allow 1-3 business days for the Onpoint and HCAI teams to review submitted variance requests
- Track variance request progress in CDM

FAQ #3: How long is a variance request effective?

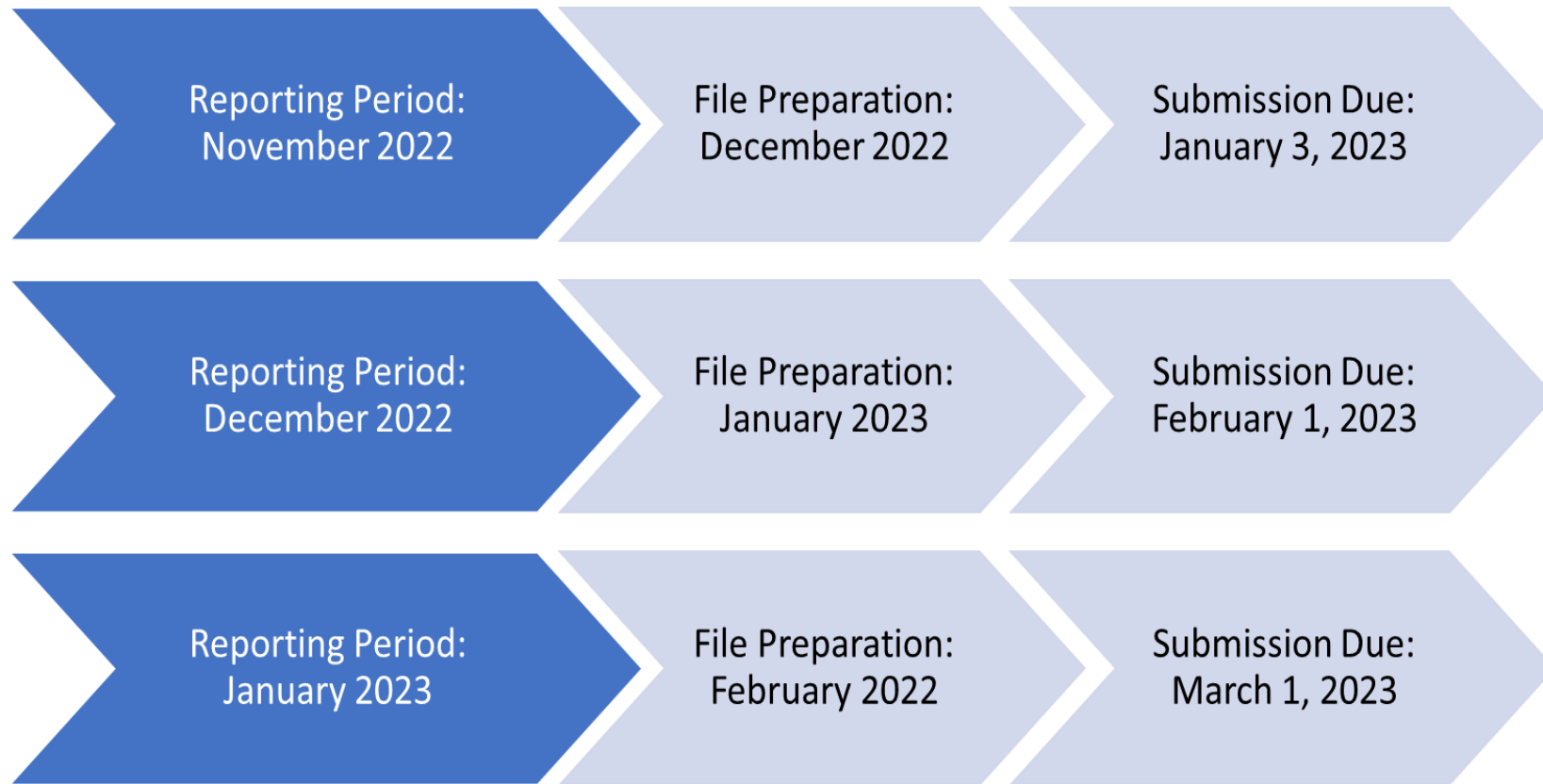- Variance requests are effective until the end of the calendar year
- If your variance request should apply to a shorter or longer time period, please explain the rationale in your request
- Please note: Onpoint is able to extend variance requests into future reporting periods; however, variances cannot apply to retroactive reporting periods

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Monthly Production Data Submission

- Ongoing monthly production files will be due the first business day of the second month following the completion of the reporting period (California Code of Regulation Section 97340 and 97352).

Reporting Period: November 2022	File Preparation: December 2022	Submission Due: January 3, 2023
Reporting Period: December 2022	File Preparation: January 2023	Submission Due: February 1, 2023
Reporting Period: January 2023	File Preparation: February 2022	Submission Due: March 1, 2023

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Monthly Production Dates- HPD Reporting Manual

Reporting Period	Accepted Submission is Due By
January	March 1
February	April 1
March	May 1
April	June 1
May	July 1
June	August 1
July	September 1
August	October 1
September	November 1
October	December 1
November	January 1
December	February 1

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HPD Resources

- [HPD Program Webpage](#)
  - Includes Program Goals, Reporting Principles, Statute, and Regulations.
- [HPD Submitter Webpage](#)
  - Includes submitter resources (Link to CDM, APCD-CDL™, Reporting Manual, Data Submission Guide, Past Trainings, Legislative Report).
- Contact us
  - hpd@hcai.ca.gov: regulation or statute interpretation, to subscribe to HPD's mailing list, program implementation questions.
  - hpd-support@onpointhealthdata.org: data submission, technical data file specifications or mapping questions.

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Upcoming HPD Webinars and Meetings

- HPD 2023 Submitter Registration Training Webinar
  - Wednesday, January 25, 2023
    10:30 am – 11:30 am PST (1:30 – 2:30 pm EST)
  - Contact hpd@hcai.ca.gov or hpd-support@onpointhealthdata.org for link to the meeting
- April 2023 HPD Submitter Group Meeting
  - April 13, 2023 at 10:00 am PST
  - Link to register will be sent in March 2023

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Adjournment

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