



Health Care Payments Data Program Submitter Group

April 13, 2023

The webinar will begin shortly. Thank you for joining.

Housekeeping

- All attendees are muted upon entry
- Send questions using the “Chat” feature
 - Chat feature will be enabled for questions
 - We will collect questions and respond after the meeting
 - Meeting technical assistance: contact hpd@hcai.ca.gov
- This meeting will be recorded

Today's Agenda

1. Welcome and Key Program Updates
2. Status of Production File Submissions
3. Review Proposed Regulation Updates for Data Collection
4. Review All-Payer Claims Common Data Layout (CDL)TM version 3.0 and Data Submission Guide Updates
5. Program Reminders
6. Adjournment

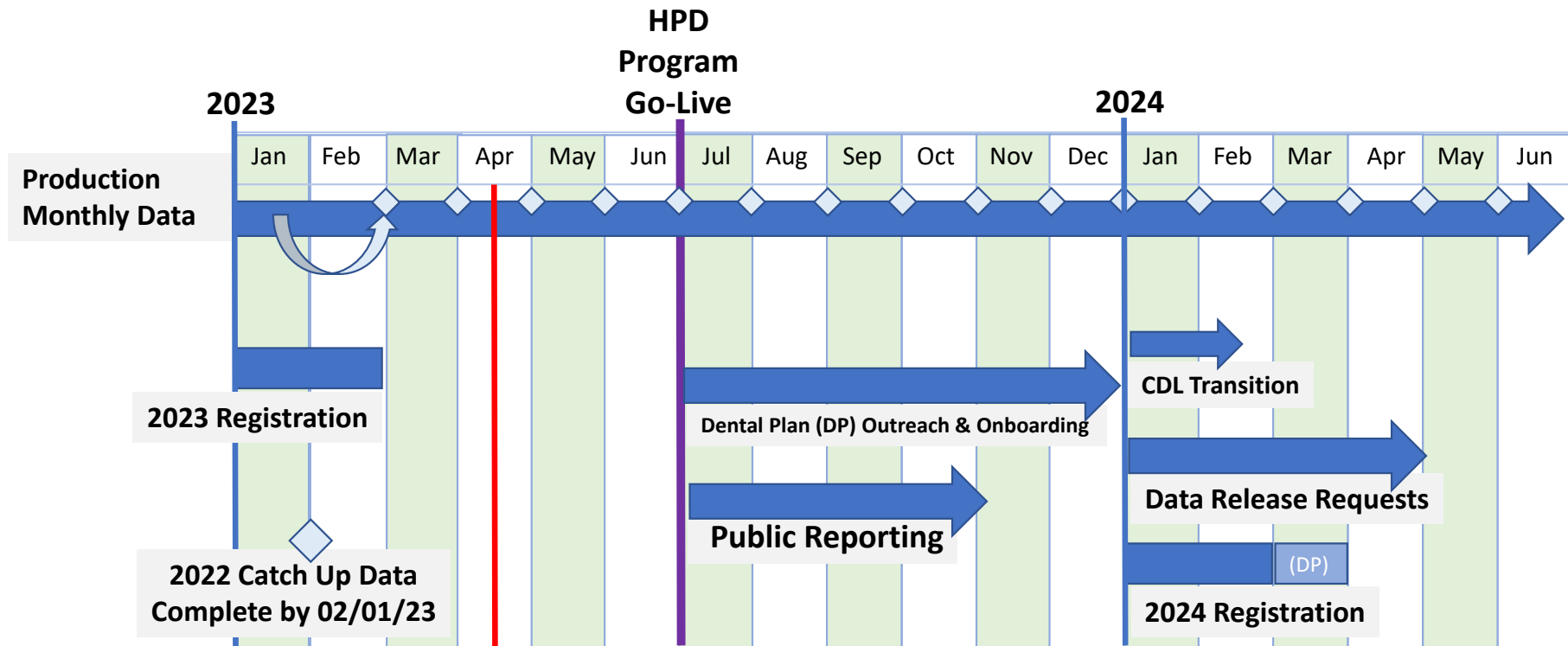
Welcome and Key Updates

*Dionne Evans-Dean, Staff Services Manager II,
Cost Transparency Section, HCAI*

Key Program Updates

- Introduction of new HPD staff
- January and March HPD Committee Meeting Updates
- Review HPD Timelines for 2023-2024
- Dental Plan Outreach

HPD Timelines for 2023-2024



Dental Outreach and Onboarding Plan

- [Dental Plan Outreach Poll](#)- Closes April 30, 2023
- July 13, 2023 Submitter Group Meeting
 - Agenda item to provide introductory information about dental plan data collection.
- July 20, 2023
 - Dental Plan focused meetings to go into more detail about dental data technical requirements.
- Beginning August 2023
 - Schedule tailored meetings with dental plans to answer questions and establish reoccurring onboarding meetings.

Dental Outreach and Onboarding Timeline



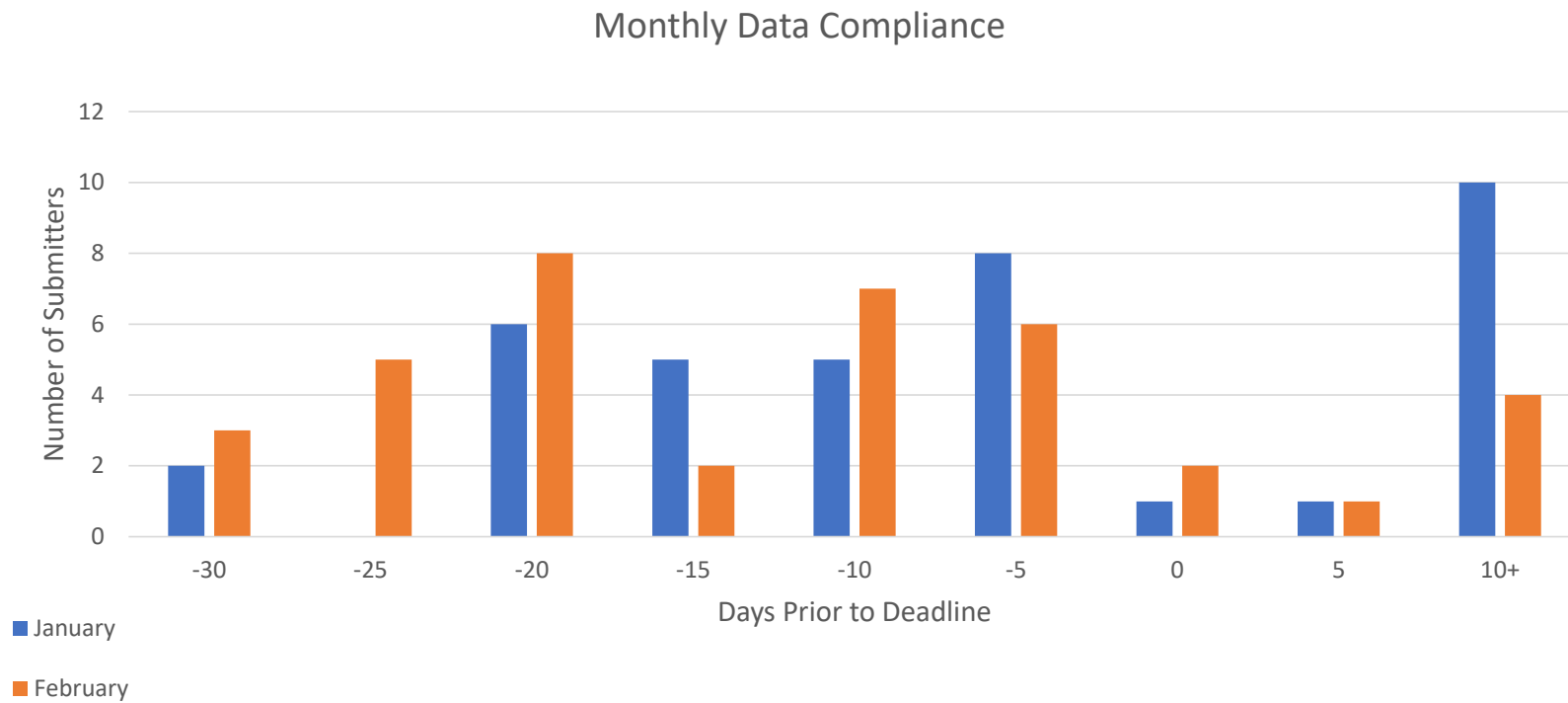
Status of Production File Submissions

*Jenny Chi, Staff Services Manager I,
Health Care Payments Data Unit, HCAI*

HPD Program – Submission Status

- Historical data submission complete (03/24/2023)
36 of 38 submitters
- 2022 catch-up data complete (03/24/2023)
36 of 38 submitters
- Monthly production submissions
 - January 2023 (03/01/2023) - 27 of 38 submitters
 - February 2023 (04/03/2023) - 33 of 38 submitters

Production Submission Status



Monthly Production Submission Schedule

| Reporting Period | Accepted Submission is Due By |
|------------------|-------------------------------|
| January | March 1 |
| February | April 1 |
| March | May 1 |
| April | June 1 |
| May | July 1 |
| June | August 1 |
| July | September 1 |
| August | October 1 |
| September | November 1 |
| October | December 1 |
| November | January 1 |
| December | February 1 |

Source: HPD Reporting Manual, Page 12

Review Proposed Regulation Updates for Data Collection

Dionne Evans-Dean, Cost Transparency Section, HCAI

Overview of HPD Regulations

- Emergency [regulations](#) adopted on December 20, 2021
 - In effect through December 20, 2023
- Certification of Compliance
 - Process to make emergency regulations permanent with the Office of Administrative Law (OAL)
 - Certification process includes public comment period to review current regulation text, and any additions or deletion of text.
- Key to Changes in Regulations
 - Words with ~~strikethroughs~~ are being deleted
 - Words underlined are being added

Section 97300: Definitions

(a) “APCD-CDL™” means either:

- 1) For monthly data files submitted or resubmitted on or before February 16, 2024, the Common Data Layout for All-Payer Claims Databases, Version 2.1, released July 1, 2021, as developed by the University of New Hampshire and the National Association of Health Data Organizations (NAHDO), and hereby incorporated by reference. ~~The~~ This document APCD-CDL™ is available for download from the APCD Council website; or
- 2) For monthly data files submitted or resubmitted on or after February 17, 2024, the Common Data Layout for All-Payer Claims Databases, Version 3.0, released January 13, 2023, as developed by the University of New Hampshire and NAHDO, and hereby incorporated by reference. This document is available for download from the APCD Council website.

Section 97300: Definitions (continued)

(c) “Data Submission Guide” means the Health Care Payments Data Program: Data Submission Guide, revised on November 20, 2023, and hereby incorporated by reference. The Data Submission Guide is available on, and may be downloaded from, the Department’s website.

Section 97330: Plan Registration Requirement

- a) A non-exempt health plan, health insurer, or public self-insured plan shall register with the Program ~~to submit data to the data portal~~ each year by the last calendar day of January.
- ~~1) Unless it is a dental plan, a health plan, health insurer, or public self-insured plan must complete its initial registration with the Program by May 27, 2022.~~
 - ~~2) A dental plan must complete its initial registration with the Program by March 29, 2024.~~
 - ~~3) When any health plan, health insurer, or public self-insured plan becomes subject to this Chapter, it shall register at least 15 calendar days before its first data files are due.~~

Section 97330: Plan Registration Requirement (continued)

- b) A voluntarily participating entity shall register, directly or through their authorized agent, ~~to submit data to the data portal~~ with the Program each year by the last calendar day of January.
 - 1) Prior to registering, the entity must have been approved ~~to submit data~~ pursuant to Section 97305.

Section 97331: Submitter Registration Requirement

- a) After it registers pursuant to Section 97330 and if the plan will directly submit data to the System for itself, the plan shall also register to submit data through the data portal.
- b) After a plan registers pursuant to Section 97330, each of its delegated submitters, if any, shall register separately from the plan to submit data through the data portal.
- c) Plans and delegated submitters shall register under this section each year by the last calendar day of February.

Section 97332: Registration Process

(a) For registrations under Sections 97330 and 97331, A_plans, and any delegated submitters, must do all the following:

(1) register separately each year through the data portal;

(2) follow the Data Submission Guide's registration instructions; and

(3) provide all required information as specified in the Data Submission Guide.

Section 97334: Registration Information Update

(a) Each plan or other entity that has registered to submit data must update registration information within 15 calendar days of any change in the required contact information.

~~b) Each plan or other registered entity must review and update or confirm all registration information annually by the last calendar day of February.~~

Section 97348: Test File Submission

Registered submitters ~~shall~~ may use the data portal to submit test files to confirm and test their ability to create data files meeting the data submission standards. Test files will be identified as specified in the Data Submission Guide. Test files will not be considered to have been submitted to the Program.

Section 97349: Initial Registrations for Program Opening

A dental plan subject to this Chapter, and its delegated submitters, if any, must complete its initial registrations with the Program pursuant to Sections 97330, 97331 and 97332 by March 29, 2024.

Review All-Payer Claims Common Data Layout (CDL)[™] version 3.0 and Data Submission Guide Updates

Greg Dawson, Consultant, HCAI

APCD-CDL™ v3.0

- Released January 15, 2023, likely to be an Errata version in the coming months
- v3.0 includes a number of different updates, addressed in this presentation:
 - Added data elements, re-named data elements and deleted data elements
- Not specifically addressed in this presentation, changes to:
 - Front-matter, updated data types and updated references
- Plans and submitters are encouraged to obtain a copy:
 - [Request APCD-CDL™ | APCD Council](#)
- A detailed change log is also available from the APCD-CDL [site](#), under “Supporting Documents”

Header and Trailer Updates

- Added a new field:
 - CDLHD010 - APCD-CDL™ Version Number
 - Varchar (8), e.g. “3.0.1”

Eligibility File Updates

| Field | Action | Type of Update |
|-----------|---------|--|
| CDLME005 | Update | Change name to Eligibility Year (was Start Year of Submission) |
| CDLME006 | Update | Change name to Eligibility month (was Start Month of Submission) |
| CDLME018 | Update | Change name to Member Sex (was Member Gender) |
| ME029-035 | Updates | Covered on a separate slide |
| CDLME074 | Delete | Removed MBI, made ME074 unassigned |
| CDLME079 | New | Vision Coverage Indicator |
| CDLME080 | New | Financial Risk Type |
| CDLME081 | New | Member Gender Identity |
| CDLME082 | New | Member Sexual Orientation |
| CDLME083 | New | Member Street Address 2 |

APCD-CDL™ Race and Ethnicity Updates

- CDLME029-031, CDLME033-035
 - Increased field length to 6 characters (ME029-31) and reference CDC concept code values e.g. “2156-8”
- CDLME029-031 Race data elements
 - V2.1 values for Race such as: R1, R2, UN etc. are no longer valid
- Updated code reference to CDC
[2022 Race and Ethnicity Table](#)

Medical, Pharmacy, Dental Claims File Updates

| Field | Action | Type of Update |
|----------------------------------|--------|---|
| CDLMC018 CDLPC018 CDLDC018 | Update | Change name to Member Sex (was Member Gender) |
| CDLMC164 | New | Medical Record Number |
| CDLDC027 | Update | Change name to Procedure Code (was CDT Code) |

HPD Data Submission Guide Updates

- Version 3.0 updates will be applied, including:
 - Updated field names
 - New data elements
 - Required/situational updates as required
- Updates to required/situational
 - Race and ethnicity

Race and Ethnicity Availability

- The availability of these data is key to current research topics
- Current HPD submissions show that the availability of race and ethnicity is not prevalent
- The lack of race and ethnicity data is noted as being due to:
 - Data not being collected
 - Data being collected but not available to the data sources used for HPD
- Recent announcements from CA Department of Managed Health Care (DMHC) instruct health plans to collect race and ethnicity data (in 2023) and report data to DMHC on a regular basis (starting in 2024) <[DMHC APL 22-028](#)>

Future Race/Ethnicity Considerations

- Noting the two root causes of this data (in)frequency:
 1. Data not being collected
 2. Data being collected but not available to the data sources used for HPD
- With DMHC instruction to collect, #1 should be mitigated
- On #2, HCAI would like to encourage plans and submitters to look into ways within their systems to make the collected race and ethnicity data available to the applications that format and send the data to HPD
- Accordingly, HCAI will include race and ethnicity in the next version of the DSG

Documentation Availability

- Certification of the data collection regulations is ongoing during 2023, DSG is incorporated by reference, and will be available during the public comment period.
- Additionally, draft versions of the updated DSG and the Reporting Manual will be available in the coming months for plan and submitter review.

Program Reminders

Suzanne Hermreck, Cost Transparency Section, HCAI

HPD Resources

- [HPD Program Webpage](#)
 - Includes Program Goals, Reporting Principles, Statute, and Regulations.
- [HPD Submitter Webpage](#)
 - Includes submitter resources (Link to CDM, APCD-CDL™, Reporting Manual, Data Submission Guide, Past Trainings, Legislative Report).
- Contact us
 - hpd@hcai.ca.gov: regulation or statute interpretation, to subscribe to HPD's mailing list, program implementation questions.
 - hpd-support@onpointhealthdata.org: data submission, technical data file specifications or mapping questions.

Upcoming HPD Webinars and Meetings

- July 2023 HPD Submitter Group Meeting
 - July 13, 2023 starting at 10:00 am PST
 - Link to register will be sent in June 2023
- Future Dental Plan Outreach
 - July 20, 2023 starting at 10:00 PST
 - Reiterate the information discussed in the submitter meeting
 - Review any questions received and provide additional information about dental file submission
- Tailored Dental Plan meetings will be scheduled in August

Adjournment