

# Wellness Coach Scholarship Program (WCSP) Technical Assistance Guide

Department of Health Care Access and Information

January 2025

#### **Background and Mission**

The Department of Health Care Access and Information (HCAI) administers health workforce programs. These workforce programs build a health workforce that serves a diverse California.

The Wellness Coach Scholarship Program's goal is to educate and train students to serve as Certified Wellness Coaches (CWC) in California. WCSP provides scholarships to students in associate or bachelor's degree programs that qualify them for Wellness Coach Certification through the education pathway in exchange for a 12-month service obligation providing CWC services in California. Eligible applicants may receive up to \$35,000. The purpose of this program is to increase the number of CWCs providing direct services in California.



#### **Application Release Dates**

Informational Webinar: January 9, 2025

**Application release: January 2, 2025** 

**Application deadline: February 13, 2025** 

Applications open and close at 3:00 pm



## **Before You Apply**

- Applicants must agree to the terms and conditions before receiving funds.
- HCAI will not make changes to the terms and conditions specified in the Grant Agreement.
- Funds shall not supplant existing state or local funds.
- You will need your Cost of Attendance. You will be provided a Cost of Attendance document to download within the body
  of your WCSP application, complete the COA document and then upload the completed version when you reach the end of
  your WCSP application. This is for one year including but not limited to tuition, books, fees, supplies, clinical cost, room
  and board.
- If you work for a Community Based Organization (CBO), you will need to provide an **Employment Verification Form**. A link will be provided within the body of the WCSP application.
- If you work or volunteer for the State of California, you will need to provide a Conflict-of-Interest Letter, a template is available at the end of the WCSP Application.
- If awarded, you will be required to submit a Scholarship Program Verification (SPV) form by August 1, 2025.



#### **Available Funding**

• Up to \$16 million is available to support students enrolled in eligible degree programs. In the event there is additional state funding available, HCAI has the discretion to make additional awards.



#### **Information to Gather**

- Name and address of the college or university you are (or will be) attending to complete the Scholarship Program Verification (SPV) Form.
- A quote for the cost of attendance from your college or university for the academic year, to complete the Cost of Attendance Form.
- If you have worked for the State of California, a California college, or a California university, please write a brief 2-3 sentence statement about your service. In the statement, you must include the name of the place you worked and the exact dates of your employment. You must also include a declaration statement explaining if you have a conflict of interest (or not) with the State of California. You will need to upload this document as a "Conflict of Interest Letter".
- You must provide the name you use on your legal, government issued documents, to receive a timely payment.



#### **Helpful Resources**

- <u>https://hcai.ca.gov/workforce/initiatives/certified-wellness-coach/#wellness-coach-scholarship-program-wcsp</u>
- 2025 WCSP Grant Guide
- 2025 WCSP Application



#### **Creating an Account**

# HCAi

Sign in with your email address

Please enter your Email A	Address	
Email Address		/
Password		
Forgot your password?		
rorgot your password:		
Sign in		
Don't have an account?	Sign up now	×

Sign in with your social account



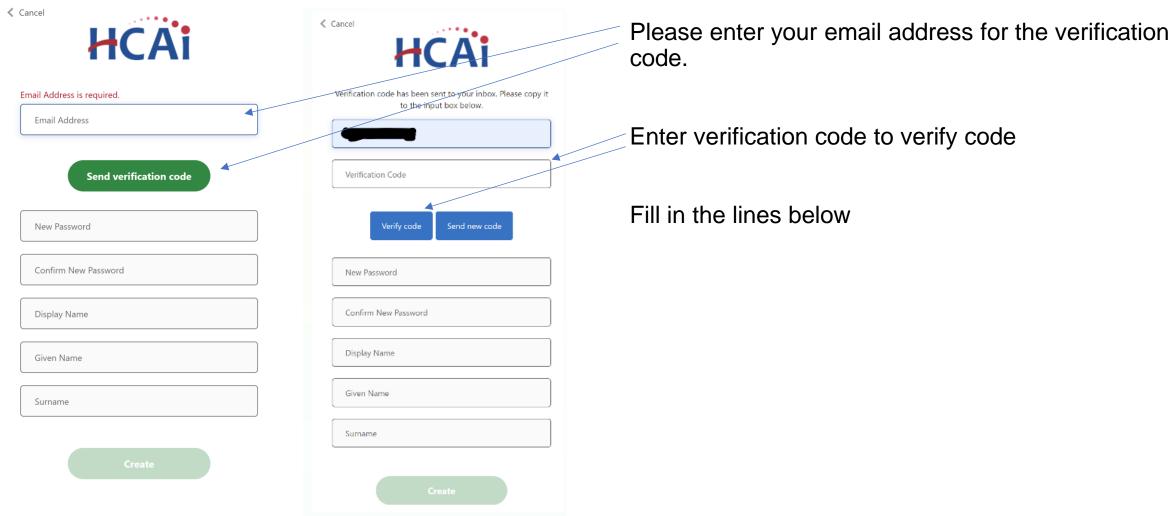
If you are a new applicant, click "Sign up now"

Please do not create a new account if you previously applied for an HCAI program

If you already have an account, please log in with your previous Email Address and Password

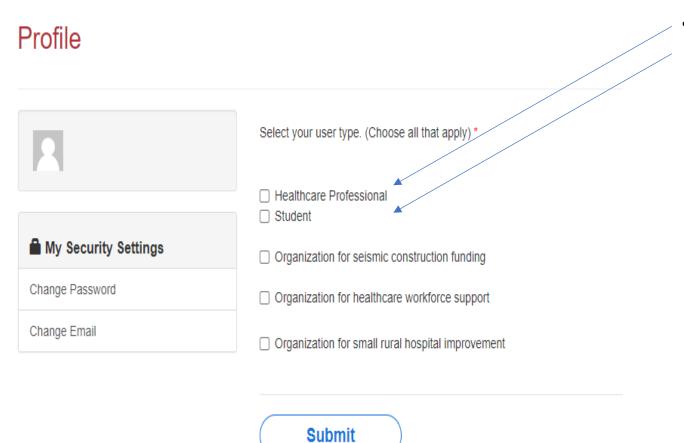


#### **Creating an Account**





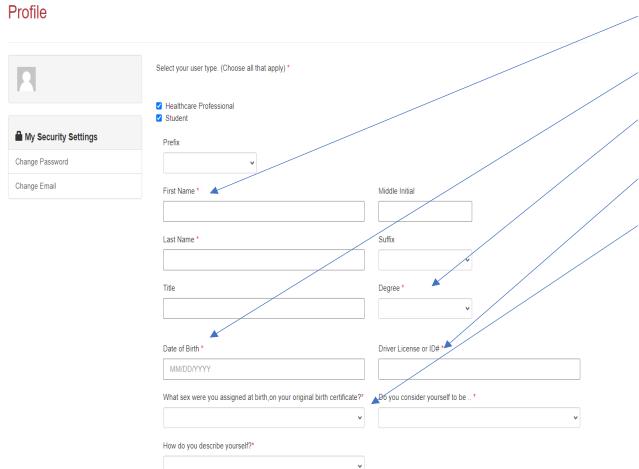
## **Setting up Your Profile**



 Depending on your circumstance, check either "Healthcare Professional" or "Student", or both (if appropriate). After checking that box, you will immediately be presented with additional options.

> HCA1 Department of Health Care Access and Information

## **Completing Your Profile**



- 1. Please provide your name as it appears on your government issued documents
- 2. Please provide your date of birth
- 3. Please provide the most current degree you have received, or N/A if not listed in the drop-down menu
- 4. Please provide your Driver's License or State issued ID
- 5. Please answer these gender questions



#### **Completing Your Profile (continued)**

Are you Hispanic, Latino/a, or of Spanish Origin?*
<ul> <li>Yes: Mexican, Mexican American, or Chicano/a</li> <li>Yes: Puerto Rican</li> </ul>
Yes: Cuban
Yes: Another Hispanic. Latino/a, or Spanish origin (Please specify)
Other Hispanic, Latino/a, or Spanish Origin
Decline to state
Race*
American Indian, Native American, or Alaska Native
Asian, Asian Indian
Asian, Chinese
Asian, Cambodian
Asian, Filipino
Asian, Indonesian
Asian, Japanese
Asian, Korean
Asian, Laotian
Asian, Singaporean
Asian, Thai
Asian, Vietnamese
Asian, Other Asian (Please specify)
Other Asian
Black, African-American, or African
Diack, Aircan-Airencan, or Aircan

- Middle Eastern
- Pacific Islander, Guamanian
- Pacific Islander, Hawaiian
- Pacific Islander, Samoan
- Pacific Islander, Other (Please specifiy)

Other Pacific Islander

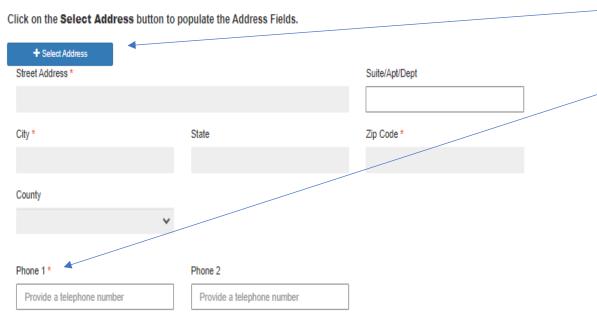
- White/Caucasian
- Other(Please specify)

Other

- 1. Please answer the ethnicity question
- 2. Please answer the race question

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### **Completing Your Profile (continued)**



1. Please provide either your current address, or the address you will be living at the time you are attending a California school.

2. Please provide a good telephone number in case we need to reach you about an application problem

#### Email \*

#### Hans.Gruber@email.com

Receive email announcements for new funding opportunities

Submit





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Apply Here	Applications - In Progress/Submitted	Awards	Payments	s/Deliverables	Messages	2
	atching your Profile are displayed below. To find additionations In Progress/Submitted tab.	al applications, please change	the applicable user types in your F	Profile. To find applicati	ons already started or	
Program		Release Date	Due Date	Who Can Apply		
2025 Behavioral Health S	cholarship Program	12/30/2024 3:00 PM	02/13/2025 5:00 PM	Student		
2025 Wellness Coach Sci	holarship Program	12/30/2024 3:00 PM	02/13/2025 5:00 PM	Student		

- . Now that you have finished your profile, you will be logged in and should see your name at the top of the page. If you do not see your name here, you will not be able to continue with your application.
- Navigate to the "2025 Wellness Coach Scholarship
   Program" and click the "link"



## **Apply Here (continued)**

0. Agon	Profile	Sign Out	HANS GRUBER
HCAi	View details	×	
Apply Here	Speech and Language Paralogist Therapeutic Community Counselor Physics Policy:	•	n Progress/Submitted
Open grant applications mat submitted, go to the Applicat Program 2024 Behavioral Health Sc	The California Information Practices Act of 1977 (Civil Code § 1796 et seq.) requires this program to provide the following notice to individuals who are asked to provide personal information. The Department of Health Care Access and Information (HCA) and the Office of Health Workforce Department (HMO) request general information as part of this program application. The principal purposes for which the information will be used are verification of identification. Each individual has a right to access records containing their personal information that is maintained by HCAI and CIMAD. The Deputy Director, HCAI, (2020 W. El Camino Avenue, Suite 1200, Saramento, CA, 95033, 916-326-3700) is responsible for the system of records and will optim an individual of the location of their records and the categories of any persons who use the information in these records.		already started or
2024 Benavioral Health Sci 2024 Golden State Social (	<u>*WARNING*</u>		
Wellness Coach Scholarsh	To ensure proper functionality in the eApp, please ensure you are using a Windows PC with either Chrome or Microsoft Edge, as Internet Explorer is no longer supported.		
Services	RELATED DOCUMENTS	11	out HCAI
Submit Data	There are no notes to display.	- 11	wsroom
Loan Repayment Programs Scholarships		- 11	visions ws & Regulations
Grants			blic Meetings
Penalty Appeals		Ţ	reers

Scroll down to the bottom of the pop-up screen and Click on "Apply" to continue with your application.





Asterisks \*

The red asterisks indicate which fields require a response before proceeding to the next page.

#### Tooltips 🥝

Throughout the application you may see a blue circle with a question mark at the end of a question, title, or sentence. Click on these icons for additional information.





## **Helpful Tips (continued)**

#### Navigating the application

Use the "Previous" and "Save & Next" buttons found at the bottom left of each page.



#### Saving your application

Each time you click "Save & Next" in the application your progress is saved. Navigate to the "Applications-In Progress/Submitted" page to resume your application.

#### HCAi

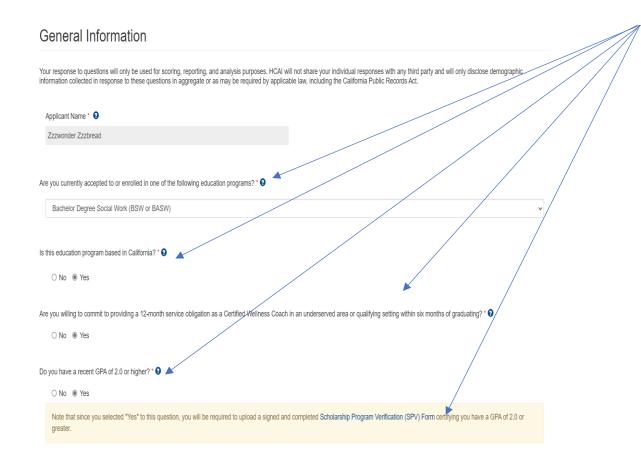
Apply Here		Applications - In Pr	ogress/Submitted		Awards	Payments & Deli	verables	Messages	
Grant Application	Training Program	Initiated By	Program Type	Status	Program	Application Due Date	Modification Due Date	SBPCR New Program	
		Buck Rogers		In Progress	Peer Personnel Training and Placement Program 2023	03/30/2023 3:00 PM		No	¥



#### **Starting an Application**



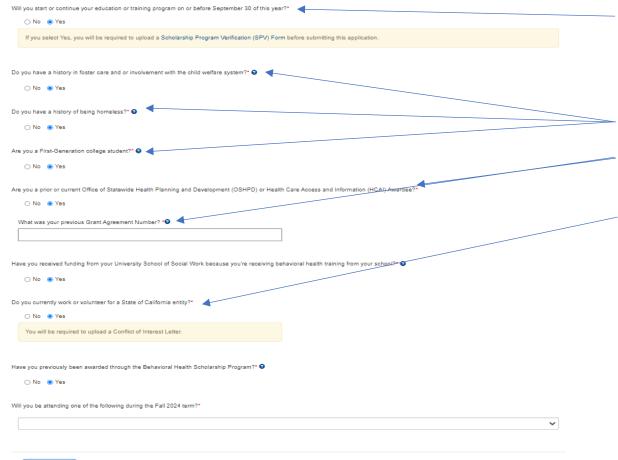
#### **General Information**



1. Please answer the following questions, many of which are eligibility questions that will help you see if this opportunity is right for you.



#### **General Information (continued)**



Save & Next

- If you answer "Yes" to the Scholarship Program Verification question, you will be required to upload a signed and completed Scholarship Program Verification (SPV) form before you receive funding. This form will be due August 15<sup>th</sup>, if you are awarded the scholarship.
- 2. Please answer these questions.
- 3. If you have received a grant from HCAI in the past, please provide your previous Grant ID number.
- 4. This question asks if you have worked for the State of California \*\*\*IMPORTANT\*\*\* please remember that if you are working for a State University, or a State College, we recommend you write a brief explanation about your work and upload it as a Conflict-of-Interest letter at the end of the application. If the State Controller's Office determines that you have been previously paid by the State, they can delay or stop your payment.



#### **Profile Information**

- This is a double-check to see if your profile information is correct before continuing. Please ensure that all the information is accurate.
  - 2. When you are satisfied with how the information is presented choose "Save and Next" at the bottom of the page to continue.



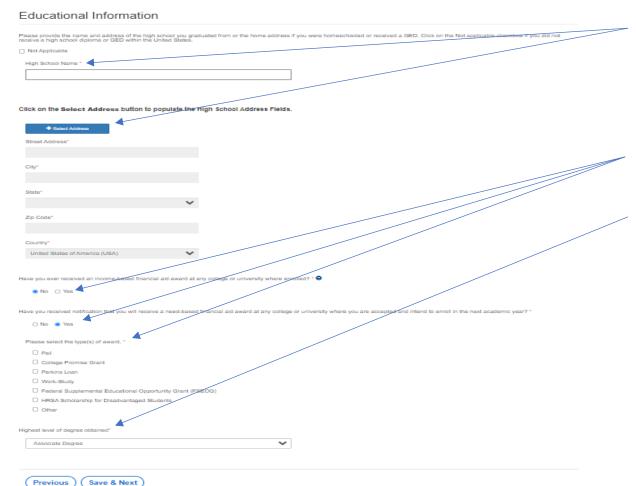
#### **Contact Information**

Contact Information				
lease provide one unique contact. This should	be a person not living with you (preferably re	latives) that will know how to reach yo	u should we need to contact you.	
Contact First Name *		Contact Last Name *		
lick on the Select Address button to populate	the Address Fields.			
+ Select Address				
Street Address *				
City *	State *		Zip Code *	
		/		
Contact Phone *	Contact Email *			
Provide a telephone number				
Contact Relationship to Applicant *				
	~			

- 1. The purpose of this question is to ask for an additional point of contact. We need the name and contact information for someone who knows you, in case you move or change telephone numbers.
- 2. When you are done, select "Save and Next" at the bottom of the page to continue.



#### **Educational Information**



 Please tell us the name and address of where you went to High School. If you received a GED, please provide your home address at the time you received it. If you graduated from a foreign country, please also put that that address in here.

- 2. Please tell us about any income-based financial aid you might be receiving.
- 3. Please tell us the highest degree you have received so far (even if it is not related to this program).



#### **Professional Information**

rofessional Information	
you speak a language other than English, fluently/well (	nough to provide direct services to clients? If so, click on the Add a Language button and select each language one at a time. Add a Language
Language 🕈	

1. If you speak any language other than English, please tell us about it by clicking this button. If you do not speak another language, you can skip this question.



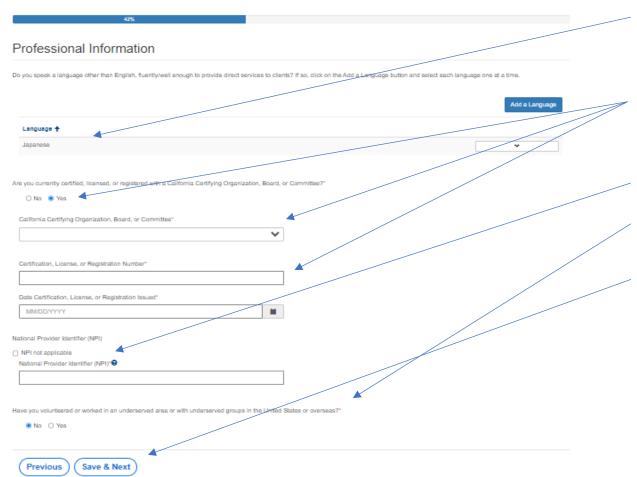
#### **Professional Information (continued)**

Othern		Prohie Sign Ou	HANS CRUBER
HCAI	Add a Language	×	
	Langunge'		
Apply Here	Japanese	~ 4	In Progress/Submitted
Application B	Save		
Application D	Save		
_			
Professional I			
lo you speak a language ot			at a time.
			Add a Language
Language +			
Canguage T			
There are no records to			
to you currently codified. In	ensed, or registered with a California Certifying Organization, Board, or Committee?"		
O No 🖲 Yes			
California Certifying Organ	lization, Board, or Committee*		
	~		
Certification, License, or R	legistration Number*		
Date Certification, License	, or Registration Issued"		
MM/DD/YYYY			
lational Provider Identifier (I	NPI)		
NPI not applicable National Provider Identifie	r (NPI)* <b>0</b>		
Have you volunteered or wor	ked in an underserved area or with underserved groups in the United States or overseas?"		
No O Yes			

- When you click on the "Add a Language" button, this is what you will see. Please choose the additional language from the dropdown.
  - 2. Select "Save" when complete.



#### **Professional Information (continued)**



- 1. You do not have to add an additional language if you do not know another language. If you did happen to add a language this is what it will look like.
- 2. Please answer the question about a California Certifying Organization, Board, or Committee. If you have one, a few additional questions will appear.
- 3. Please provide the NPI number (if applicable).
- 4. Answer the question about volunteering or working in an underserved area or with underrepresented groups.
- 5. When you are done, select "Save and Next" at the bottom of the page to continue.



#### **Scholarship Program Verification**

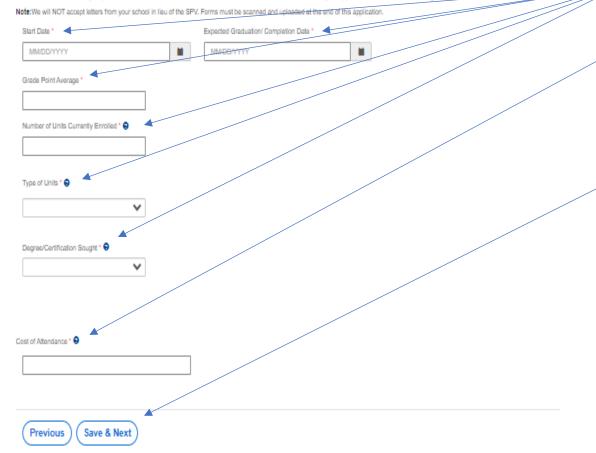
Scholarship Program Verification Program you have enrolled in or have been accepted to that will lead to one of the following	
program you have enrolled in or have been accepted to that will lead to one of the following professions: "	
	~
Are you planning to apply for more than one behavioral health scholarship opportunity	
(Behavioral Health Scholarship Program, Golden State Social Opportunity Scholarship Program	am
and or Wellness Coach Scholarship Program)?"	
Do you have a preference? "	
O No R Yes	
Rank these programs in order of preference: 😔	
Behavioral Health Scholarship Program *	
~	
Golden State Social Opportunity Scholarship Program *	
~	
Wellness Coach Scholarship Program *	
~	
School or Program Name *	
Type of School or Program *	_4
	~
Click on the Select Address button to populate the School Address Fields.	
+ Select Address	
Street Address *	
Select Address	
City *	
	/
State *	
~	
Zip Code *	
	/
Are you currently enrolled or accepted for enrollment? *	
No O Yes	
Jpon graduating, do you plan on serving children and youth ages 0 to 25? *	
pon graduating, do you plan on serving children and youth ages 0 to 25? *	

- 1. Please answer the program enrollment question.
- 2. If you are currently applying for more than one HCAI scholarship, please let us know your preference. If you are eligible for more than one award, you can only have one award per year.
- 3. Please tell us more about the school or program you are attending (or will be attending).
- 4. Tell us if you plan on serving children and youth ages 0 to 25 after graduation.



#### **Scholarship Program Verification** (continued)

Download and print out the Scholarship Program Verification (SPV) form. The form must be completed and signed by your program director or an appropriate designee. When completed and signed, enter the information exactly as provided in the SPV, in the fields below. If the information does not match the SPV, your application will be considered ineligible.



1. Please answer these questions about your college experience.

(If your grade point average has not been established at this college, please list your most recent grade point average.)

2. Please provide your cost of attendance for the next full enrollment year. **Note:** You will be provided a Cost of Attendance document to download within the body of your WCSP application, complete the COA document and then upload the completed version when you reach the end of your WCSP application.

3. When you are done, select "Save and Next" at the bottom of the page to continue.



### **Employment History**



nployer Histories			
			Add an Employer
Employer Name	I ourrently work here	Employment Status	
There are no records to display.		<u></u>	
Previous Save & Next			

- 1. Please enter any health-related work experience beginning with your most recent employer. If you do not have any, you can skip this specific part.
- 2. When you are done with the employment history, select "Save and Next" at the bottom of the page to continue.



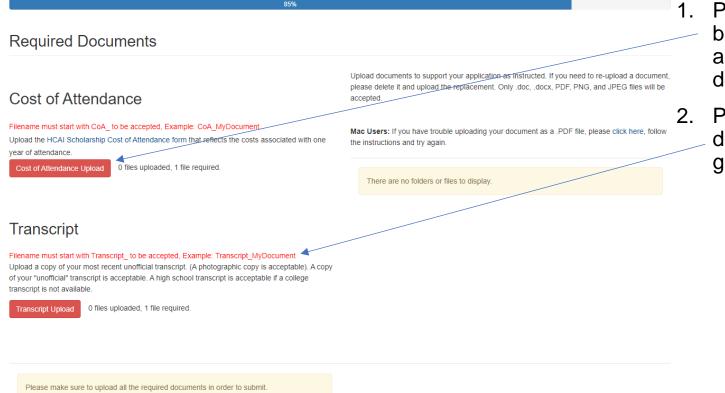
### **Employment History (continued)**

HCAi	Add an Employer	x	
IICAI	Engloyer Kensi		
Apply Here			in Progress/Submitted
Application B	I currently work here* O NoO Yes Jeb Tris*	l	
Employment	Click on the Select Address button to populate the Address helds.		
Enter health-related work ex	Sceni Zip Codi '	÷	
Employer Histories	Engligment Sossa'	I	Add an Employer
Employer Name		-	
There are no records to	a spray.		
Previous	ve & Next		

- 1. If you have clicked the "Add an Employer" button, this is what you will see. Please complete all the employer information.
- 2. Select "Save" when complete.



#### **Required Documents**



- Please upload all the documents that are required based on the answers you have provided in your application. Any time you see red, that means that a document is still missing.
- Please use the proper prefix when you name the document you are trying to upload. We provide guidance in the explanation for each category.





#### **Required Documents**

Required Documents				
Cost of Attendance	Upload documents to support your application as instructed. Hyot need to re-upload a document, please delete it and upload the replacement_enty_doc, .docx, PDP, PNG, and JPEG files will be accepted.			
Filename must start with CoA_ to be accepted, Example: CoA_MyDocument Upload a cost of attendance that reflects the costs associated to any othe year. The document must	Name 🕇	Modified		
be obtained by your school. Screenshots will net be accepted.	CoA_My Document.docx (18 KB)	03/19/2024 5:10 PM		
Cost of Attendance Upload 🗸 1 file uploaded, 1 file required.	Conflict_MyDocument.docx (18 KB)	03/19/2024 5:10 PM		
	SDefer_MyDocument.docx (18 K8)	03/19/2024 5:11 PM		
Scholarship Program Verification (SPV) Form	SPV_MyDocument.docx (18 KB)	03/19/2024 5:10 PM		

#### Filename must start with SPV\_ to be accepted, Example: SPV\_MyDocument

Upload a completed and signed SPV form (signed by your program director or an appropriate designee). The form is located on the Scholarship Program Verification page, or use the following link to Download SPV Template.

SPV Form Upload 🗸 1 file uploaded, 1 file required.

#### Conflict of Interest Letter

Filename must start with Conflict\_to be accepted, Example: Conflict\_MyDocument Upload a letter that indicates that you do not or your current or former state of California employe does not have a conflict of interest with the Department of Health Care Access and Information

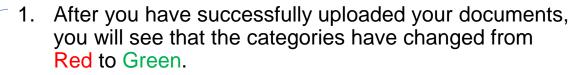
(HCAI). See letter templates.

flict of Interest Letter Upload 🛹 1 file uploaded, 1 file required

#### Service Requirement Deferment Letter

Fiename must start with SDefer\_ to be accepted, Example: SDefer\_MyDocument Upload a letter that states you plan on continuing your education and you need a deferment for service obligation. See Letter template Service Regularment Deferment Upload





- 2. If you want to remove a document and upload something else, you can click the dropdown and you will be offered the option to delete that specific document.
- 3. When you are done with the required documents, select "Save and Next" at the bottom of the page to continue.



#### **Application Certification**

	100%
Application Certification	
Certification	
I certify that all information in this application is true and accurate to the best of my knowled	ge. I authorize the Department of Health Care Access and Information (HCAI) to verify any information

submitted as part of this application. I understand that the faisification of information contained in my application will disqualify my application. I understand that if faisification is discovered after 1 have been awarded or if I breach my grant agreement. I will be required to repay all funds awarded, plus interest and administrative fees. Funderstand that once submitted, my application and supporting documents become the property of HCAI.

I understand that, if awarded the Scholarship, I am agreeing to the below terms:

- · Return all correspondence in a timely manner
- Sign a grant agreement. I would be entering into a signed grant agreement with the Department of Health Care Access and Information (HCA). When requested, submit a Graduation Date Verification Form (GDV) form for each college attended (or high school, if highest education askeved)
- Maintain a GPA of at least 2.0 until graduation
- Be enrolled in a minimum of six (6) semester units, or its equivalent until program completion
- Upon graduation, send a signed and completed (GDV) form settifying program requirements were met
   When requested, submit Progress Reports, signed by my supervisor(s) to verify that I am working and meeting the program requirements
   Find employment at a qualified facility upon graduating. The designation must be specific to the program application
- For a period of twelve (12) months (upon graduation and once employed at a qualified facility) provide direct services (minimum of 32 hours per week)
   Notify HCAI of any changes to my address, email, phone number, employment, and any leave of absence from work, within 30 days

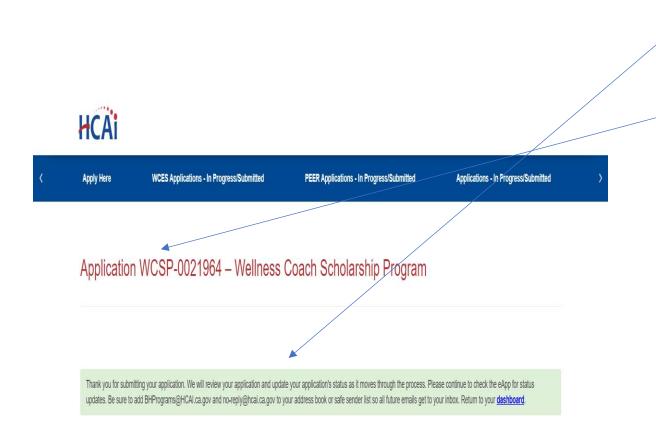
- Not accept any other award with other entities, including other HCAI programs, which require me to fulfill contract that overlaps with this period.
   Subject to repay funds received, with interest, and any liquidated damages for damages suffered by HCAI and the State of California as a result of the breach, an amount equal to the number of months obligated service not completed, if I do not comply with the terms of the grant agreement

2	IAgree *
	You are about to submit your application. Please review your application prior to submitting. We cannot accept any corrected documents or revisions after submission
(	Previous Submit

- 1. Last page. When you are fully satisfied that your application has been filled out correctly, check the certify box.
- 2. Please note: When you click the "Submit" button you are done. You will not be allowed to make any further edits.



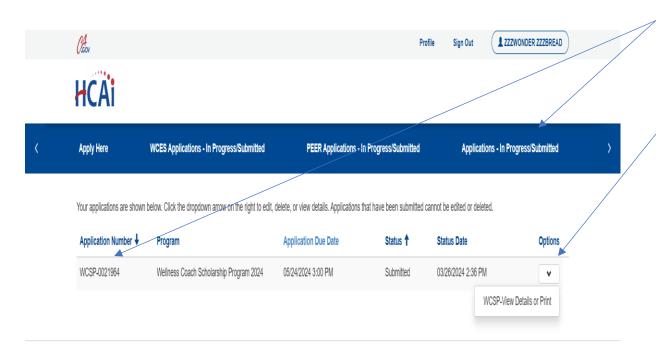
#### **Application Certification**



- 1. This is what the submission page looks like. When you see this, you are done and can exit the application if you so choose.
- 2. Please note your Application Number, you will refer to it in future correspondence.



### **Application Certification**



- At any point after submitting (and if you are logged in), you can click on the Applications - In Progress/Submitted link and it will show you your submitted application.
- 2. You can view or print your submitted application at any time by clicking on this dropdown.



#### **Scholarship Program Verification (SPV) Form**

California Health and Human Services Agency

Gavin Newsom, Governor

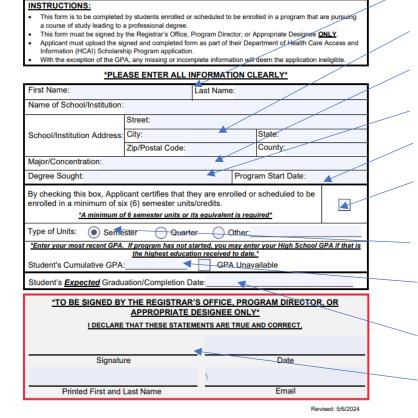
2020 West El Camino Avenue, Suite 800 Sacramento, CA 95833 beal ca ocy



If awarded for the WCSP, this form will be made available to you in June 2025 and must be received no later than August 1, 2025.

- 1. Please provide your First and Last Name
- 2. Please provide your School Institution Information
- 3. Please provide Major/Concentration of your enrolled program
- 4. Please provide the degree that you are currently working towards (Associate's or Bachelor's)
- 5. Please provide your program start date
- 6. Select the box that certifies that you are enrolled or scheduled to be enrolled in a minimum of six semester units.
- 7. Select the type of units your institution uses
- 8. Please provide your current GPA. If you check the checkbox that says, "GPA Unavailable", then you will need to provide your most recent transcript.
- 9. Please provide your Expected Graduation/Completion Date
- 10. This form must be signed/dated by someone from your enrolled institution. Either the Registrar's Office, Program Director, or Appropriate Designee Only.





SCHOLARSHIP PROGRAM VERIFICATION (SPV) FORM



BHPrograms@hcai.ca.gov Luke.Ennis@hcai.ca.gov

